Shell (Lon) SHEL.GB | LONDON Exch | Oil&Gas-Integrated | MktCap p14.64T Sales p22.12T | Shares 5.944B Float 5.944B | EPS Due in 62 Days (e)

442079341234 shell.com London, UNITED KINGDOM Inc 1907 MGMT owns --

EPS Rank 69

Shell Plc engages in the business of producing oil and natural gas. It operates through the following segments: Integrated Gas, Upstream, Marketing, Chemicals and Products, Renewables and Energy Solutions, and Corporate. The Integrated Gas segment includes liquefied natural gas and conversion of natural gas into gas to liquids fuels. The Upstream segment focuses on exploration and extraction of crude oil, natural gas, and natural gas liquids. The Marketing segment is involved in mobility, lubricants, and sectors and decarbonization businesses. The Chemicals and Products segment offers chemicals manufacturing plants with marketing network and refineries, which turn crude oil and other feedstocks into a range of oil products. The Renewables and Energy Solutions segment provides renewable power generation, marketing, trading, and optimizing power and pipeline gas, as well as carbon credits and digitally enabled customer solutions. The Corporate segment covers non operating activities supporting Shell such as holdings, treasury organization, self insurance activities, and headquarters and central functions. The company was founded in February 1907 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	42.99	122.69	211.44	154.10	-216.87	188.31	467.48	231.29	199.93
CASH FLOW/SHR GBX	170.42	307.12	452.15	371.42	305.42	386.64	719.13	613.71	645.99
PRETAX MARGIN %	1%	5%	8%	6%	-17%	10%	16%	10%	10%
RETURN ON EQUITY %	3%	7%	12%	8%	-13%	12%	24%	10%	9%
SALES % CHANGE	0%	37%	22%	-8%	-50%	43%	58%	-20%	-11%
SALES (MIL) GBX	17M	24M	29M	27M	13M	19M	30M	24M	21M
WEEKLY	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 29**
DATAGRAPH RATING	65	43	53	45	46	34	36	34	33
AVG DAILY VOL (000)	9,837	11,156	10,508	10,869	10,895	11,035	10,608	10,362	10,063
UP DOWN VOLUME	1.2	0.9	1.0	0.9	0.8	0.8	0.9	0.8	0.6
ACCUM/DIST RATING	5	-32	-34	-36	-38	-44	-43	-50	-50
RELATIVE STRENGTH	63	22	31	31	24	22	21	21	20
GROUP RANK	76	102	93	101	111	113	119	128	127

2025 Estimate	2026 Estimate
238.33 19%	
Earnings Growth Rate	**Sales Growth Rate**
2023-25 -23% (31 Stability)	-6%
2021-25 20% (92 Stability)	9%
COMP RATING 23	SMR RATING C
INV T/O 9.5x 83	
DEBT % 2022-24	39% 38% 37%
TAX RATE 2022-24	37% 45% 50%
BACKLOG 2022-24	-- -- --
R & D 0.40%	BK VAL 1.04x '24
DIV GBX 107.93 (4.4%)	DIV GR RT+11% (25)
BETA 0.76(29.00)	ALPHA -0.07 (-0.05)
2024 EMPLOYEES 104,000 (-2%)	

OH -16% LOG (Fixed) PRICE

2,463 GBX

+42.50 +1.76%

171.3

20 E

LOG VOLUME

16.6M

-59%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)	52.75	31.46	-4.17	110.41	69.79	192.97	78.82	125.63	103.60	36.85	83.48	5.83	90.11	43.86	52.76	11.78	62.91	56.09e	55.33e	48.75e
EPS % CHANGE	+22K%	+117%	-186%	+383%	+32%	+513%	+2K%	+14%	+48%	-81%	+6%	-95%	-13%	+19%	-37%	+102%	-30%	+28%e	+5%e	+314%e
SALES (MIL GBX)	3.9M	4.4M	4.7M	6.0M	6.4M	7.7M	8.2M	7.8M	6.8M	5.6M	5.8M	6.1M	5.6M	5.8M	5.5M	5.4M	5.5M	5.0Me	5.1Me	4.8Me
SALES % CHANGE	-5%	+74%	+44%	+81%	+63%	+77%	+73%	+29%	+5%	-27%	-30%	-21%	-17%	+3%	-5%	-12%	-2%	-13%e	-7%e	-10%e
EPS % SURPRISE	+8.3%	+11.1%	-24.0%	+24.8%	+8.4%	+7.0%	+10.5%	+21.2%	+32.4%	-11.9%	-0.1%	+21.3%	+23.3%	+5.0%	+13.3%	-11.5%	+11.9%			
FUNDS	1,754	1,801	1,814	1,825	2,479	2,719	2,780	2,827	2,768	2,779	2,900	2,951	2,960	3,008	2,975	2,988	2,960			
SHARES HELD BY FUNDS	1B	1B	1B	1B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B			

P/E 14

2025 Est.: 10.3

2026 Est.:

5-yr High: 41

5-yr Low: 4

vs Ind. Avg: 1.1x

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