Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p7.52T Sales p943.40B | Shares 1.843B Float 1.843B | EPS Due in 63 Days (e)

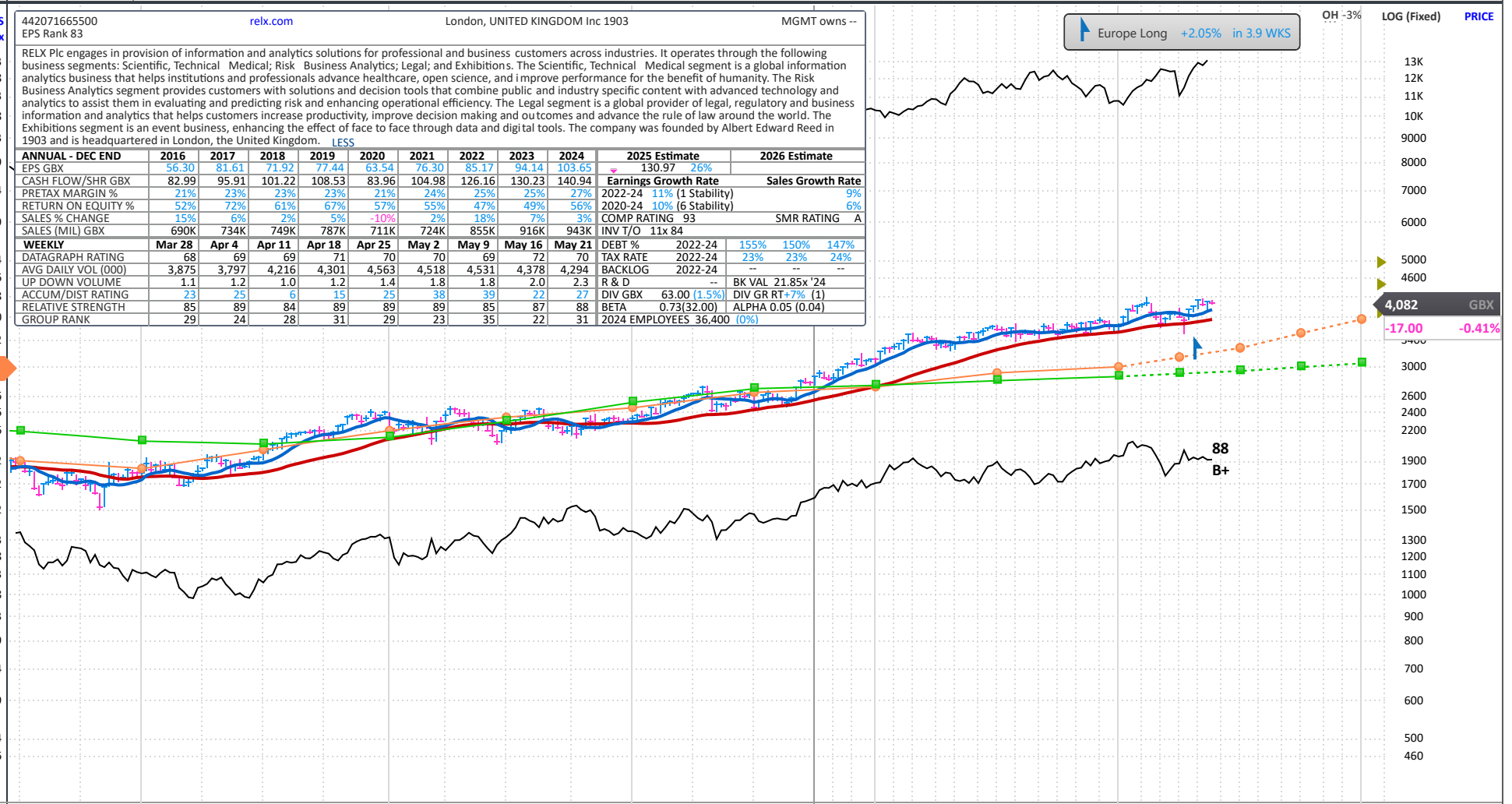
442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --
EPS Rank 83

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	103.65
CASH FLOW/SHR GBX	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	140.94
PRETAX MARGIN %	21%	23%	23%	23%	21%	24%	25%	25%	27%
RETURN ON EQUITY %	52%	72%	61%	67%	57%	55%	47%	49%	56%
SALES % CHANGE	15%	6%	2%	5%	-10%	2%	18%	7%	3%
SALES (MIL) GBX	690K	734K	749K	787K	711K	724K	855K	916K	943K
WEEKLY	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 21**
DATAGRAPH RATING	68	69	69	71	70	70	69	72	70
AVG DAILY VOL (000)	3,875	3,797	4,216	4,301	4,563	4,518	4,531	4,378	4,294
UP DOWN VOLUME	1.1	1.2	1.0	1.2	1.4	1.8	1.8	2.0	2.3
ACCUM/DIST RATING	23	25	6	15	25	38	39	22	27
RELATIVE STRENGTH	85	89	84	89	89	89	85	87	88
GROUP RANK	29	24	28	31	29	23	35	22	31

2025 Estimate	2026 Estimate
130.97 26%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 11% (1 Stability)	9%
2020-24 10% (6 Stability)	6%
COMP RATING 93	SMR RATING A
INV T/O 11x 84	

DEBT %	2022-24	155%	150%	147%
TAX RATE	2022-24	23%	23%	24%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 21.85x '24		
DIV GBX	63.00 (1.5%)	DIV GR RT+7% (1)		
BETA	0.73(32.00)	ALPHA 0.05 (0.04)		
2024 EMPLOYEES 36,400 (0%)				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)		34.46		41.84		39.54		45.63		46.02		48.12		52.59		51.13		62.45e		67.99e
EPS % CHANGE		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+6%		+19%e		+33%e
SALES (MIL GBX)		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		479,300.0		484,234.7e		512,798.2e
SALES % CHANGE		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+3%		+4%e		+7%e
EPS % SURPRISE		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		-1.5%				
FUNDS	2,152	2,179	2,225	2,384	2,489	2,599	2,639	2,725	2,722	2,794	2,896	3,042	3,194	3,282	3,332	3,372				
SHARES HELD BY FUNDS	942M	967M	977M	992M	1B	1,000M	987M	1B	993M	995M	1B	1B	974M	957M	953M	943M				

P/E	40
2025 Est.:	31.2
2026 Est.:	
5-yr High:	37
5-yr Low:	24
vs Ind. Avg:	0.7x