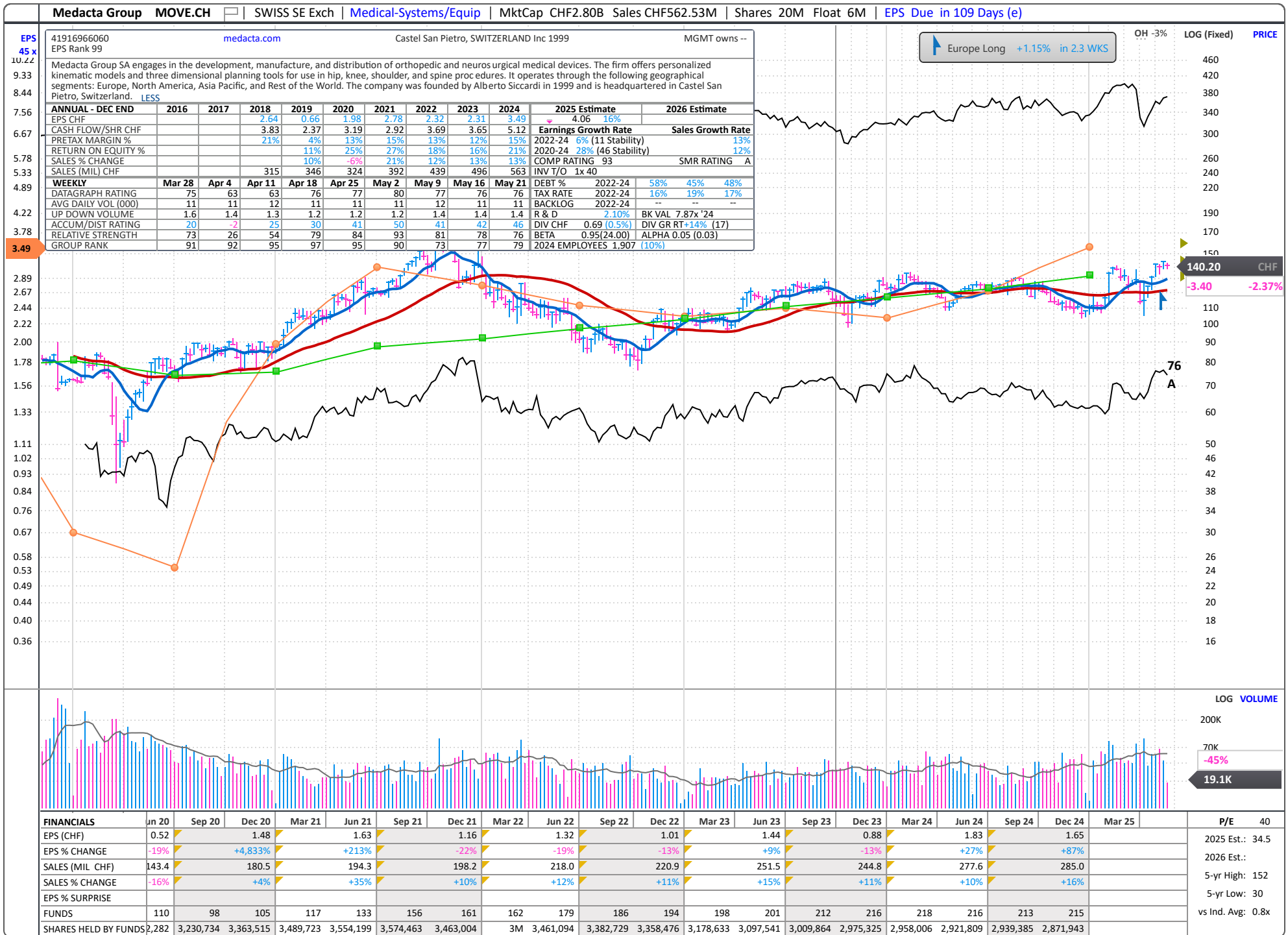




EPS 45x

10.22

9.33

8.44

7.56

6.67

5.78

5.33

4.89

4.22

3.78

3.49

2.89

2.67

2.44

2.22

2.00

1.78

1.56

1.33

1.11

1.02

0.93

0.84

0.76

0.67

0.58

0.53

0.49

0.44

0.40

0.36

ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS CHF

2.64

0.66

1.98

2.78

2.32

2.31

3.49

4.06

16%

CASH FLOW/SHR CHF

3.83

2.37

3.19

2.92

3.69

3.65

5.12

Earnings Growth Rate

2022-24 6% (11 Stability)

2020-24 28% (46 Stability)

2025 Estimate

2026 Estimate

PRETAX MARGIN %

21%

4%

13%

15%

13%

12%

15%

Sales Growth Rate

2022-24 13%

2020-24 12%

RETURN ON EQUITY %

11%

25%

27%

18%

21%

13%

13%

COMP RATING

93

SMR RATING

A

SALES % CHANGE

10%

-6%

21%

12%

13%

13%

13%

INV T/O

1x 40

SALES (MIL) CHF

315

346

324

392

439

496

563

DEBT %

2022-24 58%

2022-24 45%

2022-24 48%

WEEKLY

Mar 28

Apr 4

Apr 11

Apr 18

Apr 25

May 2

May 9

May 16

May 21

DEBT %

2022-24 16%

2022-24 19%

2022-24 17%

DATAGRAPH RATING

75

63

63

76

77

80

77

76

76

TAX RATE

2022-24 --

2022-24 --

2022-24 --

AVG DAILY VOL (000)

11

11

12

11

11

11

12

11

11

BACKLOG

2022-24 2.10%

BK VAL

7.87x '24

UP/DOWN VOLUME

1.6

1.4

1.3

1.2

1.2

1.2

1.4

1.4

1.4

R & D

0.69 (0.5%)

DIV GR RT+14%

(17)

ACCUM/DIST RATING

20

2

25

30

41

50

41

42

46

DIV CHF

0.95(24.00)

ALPHA

0.05 (0.03)

RELATIVE STRENGTH

73

26

54

79

84

93

81

78

76

BETA

0.95(24.00)

ALPHA

0.05 (0.03)

GROUP RANK

91

92

95

97

95

90

73

77

79

2024 EMPLOYEES

1,907

(10%)

PANARAY® 2025 WILLIAM O'NEIL & CO. INC.

Medacta Group (MOVE.CH) Weekly as of WED 21 May 2025