Infineon Techs. (Xet) IFXX.DE | XETRA Exch | Elec-Semiconductor Mfg | MktCap €44.60B Sales €14.64B | Shares 1.306B Float 1.215B | EPS Due in 75 Days (e)

4989234266555 infineon.com Munich, GERMANY Inc 1999 MGMT owns --

EPS Rank 48

Infineon Technologies AG engages in the provision of semiconductor and system solutions. It operates through the following segments: Automotive, Industrial Power Control, Power and Sensor systems, Connected Secure Systems, and Other Operating Segments. The Automotive segment designs, develops, manufactures, and markets semiconductor for automotive applications. The Industrial Power Control segment involves in the design, development, manufacture, and marketing of semiconductors for the generation, transmission, and economy in the use of electrical energy. The Power and Sensor systems segment includes design, development, manufacture, and marketing of semiconductors for energy efficient power supplies as well as for mobile devices and mobile phone network infrastructures. The Connected Secure Systems designs, develops, manufactures, and markets semiconductor based security products for card applications and network systems. The company was founded on April 1, 1999 and is headquartered in Munich, Germany. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.66	0.70	0.95	0.75	0.26	0.88	1.65	2.39	0.98
CASH FLOW/SHR EUR	1.14	1.52	1.39	1.37	1.43	2.35	3.05	3.03	2.13
PRETAX MARGIN %	11%	13%	19%	14%	5%	12%	19%	24%	14%
RETURN ON EQUITY %	15%	15%	20%	12%	4%	12%	18%	21%	11%
SALES % CHANGE	12%	9%	8%	6%	7%	29%	29%	15%	-8%
SALES (MIL) EUR	6,473	7,063	7,599	8,029	8,567	11K	14K	16K	15K
WEEKLY	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 21**
DATAGRAPH RATING	33	33	34	34	37	35	36	45	46
AVG DAILY VOL (000)	4,628	5,092	5,794	5,459	5,584	5,707	5,688	5,782	5,676
UP DOWN VOLUME	0.8	0.7	0.8	0.6	0.8	0.7	0.8	0.9	0.9
ACCUM/DIST RATING	-30	-49	-37	-38	-18	-20	-5	8	14
RELATIVE STRENGTH	42	28	26	28	48	38	44	48	63
GROUP RANK	141	196	196	197	197	197	197	195	195

2025 Estimate	2026 Estimate
1.40 43%	
Earnings Growth Rate	**Sales Growth Rate**
2023-25 -21% (46 Stability)	4%
2021-25 31% (78 Stability)	15%
COMP RATING 43	SMR RATING C
INV T/O 2.2x 44	

DEBT % 2022-24	47%	37%	36%
TAX RATE 2022-24	20%	20%	18%
BACKLOG 2022-24	--	--	--
R & D 14.70%	BK VAL 2.75x '24		
DIV EUR 0.35 (1.0%)	DIV GR RT+9% (10)		
BETA 1.42(41.00)	ALPHA -0.16 (-0.07)		
2024 EMPLOYEES 58,065 (-1%)			

OH -13% LOG (Fixed) PRICE

34.16 EUR +0.760 +2.28%

63 B-

LOG VOLUME 30M 20M 12.6M -27%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)	0.15	0.18	0.35	0.35	0.35	0.39	0.56	0.55	0.63	0.63	0.57	0.44	0.30	0.30	-0.07	0.18	0.18	0.35e	0.39e	0.38e
EPS % CHANGE	+7%	+264%	+337%	+84%	+133%	+117%	+60%	+57%	+80%	+62%	+2%	-20%	-52%	-52%	-112%	-59%	-40%	+17%e	+657%e	+111%e
SALES (MIL EUR)	2,700.0	2,722.0	3,007.0	3,159.0	3,298.0	3,618.0	4,143.0	3,951.0	4,120.0	4,089.0	4,149.0	3,702.0	3,632.0	3,702.0	3,919.0	3,424.0	3,591.0	3,747.7e	3,970.6e	3,842.8e
SALES % CHANGE	+36%	+25%	+21%	+20%	+22%	+33%	+38%	+25%	+25%	+13%	0%	-6%	-12%	-9%	-6%	-8%	-1%	+1%e	+1%e	+12%e
EPS % SURPRISE	-5.5%	-3.2%	+31.0%	+11.4%	+5.8%	+11.9%	+11.9%	+13.7%	+10.2%	+10.4%	+10.0%	+8.8%	+10.5%	+1.7%	+4.0%	+20.9%	+2.7%			
FUNDS	2,447	2,530	2,596	2,759	2,847	2,888	2,851	3,000	3,173	3,308	3,324	3,313	3,251	3,263	3,146	3,038	3,080			
SHARES HELD BY FUNDS	607M	605M	618M	599M	616M	619M	605M	595M	598M	602M	591M	611M	608M	591M	589M	588M	580M			

P/E 57
2025 Est.: 24.4
2026 Est.:
5-yr High: 120
5-yr Low: 12
vs Ind. Avg: 2.5x