Vodafone Group VOD.GB | LONDON Exch | Telecom Svcs-Wireless | MktCap p1.91T Sales p2.83T | Shares 24.821B Float 19.609B

44163533251 vodafone.com Newbury, UNITED KINGDOM Inc 1984 MGMT owns --

EPS Rank 68

Vodafone Group Plc engages in telecommunication services in Europe and internationally. The firms o ffers mobile services that enable customers to call, text and access data, fixed line services, including broadband, television (TV) offerings, and voice and conv ergence services under the GigaKombi and Vodafone One names to customers. It also provides mobile, fixed and a suite of converged communication services, such as Internet of Things (IoT) comprising managed IoT connectivity, automotive and insurance services, as well as smart metering and health solutions, cloud and securit y portfolio comprising public and private cloud services, as well as cloud based applications and products for securing networks and devices and international voice, IP transit and messaging services to support business customers that include small home offices and large multi national companies. The company was founded on July 17, 1984 and is headquartered in Newbury, the United Kingdom. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	-14.84	-18.95	7.75	-14.69	-3.01	0.35	6.66	36.96	3.64
CASH FLOW/SHR GBX	36.91	41.62	42.31	40.90	51.90	50.40	50.91	53.45	48.68
PRETAX MARGIN %	-1%	6%	9%	-4%	7%	9%	8%	34%	5%
RETURN ON EQUITY %	-6%	-3%	6%	-7%	-2%	0%	4%	21%	2%
SALES % CHANGE	-14%	10%	2%	-6%	2%	-1%	-1%	-16%	-3%
SALES (MIL) GBX	4M	4M	4M	4M	4M	4M	4M	3M	3M
WEEKLY	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 20**
DATAGRAPH RATING	47	44	42	45	45	50	41	40	52
AVG DAILY VOL (000)	97,423	100,017	114,335	104,003	102,113	98,001	98,152	94,741	96,790
UP DOWN VOLUME	1.5	1.6	1.3	1.5	1.4	1.7	1.5	1.3	1.5
ACCUM/DIST RATING	44	48	11	9	6	11	-6	4	21
RELATIVE STRENGTH	78	68	57	69	64	76	48	50	87
GROUP RANK	59	51	54	44	50	38	56	47	25

2025 Estimate	2026 Estimate

Earnings Growth Rate	Sales Growth Rate
2022-24 -8% (99 Stability)	-9%
2020-24 -8% (99 Stability)	-6%

COMP RATING 89 SMR RATING D

INV T/O 31.9x 91

DEBT %	2022-24	106%	82%	81%
TAX RATE	2022-24	36%	3.9%	2.9%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 0.38x '24		
DIV GBX	5.68 (7.8%)	DIV GR RT -5% (17)		
BETA	0.67(14.00)	ALPHA -0.02 (-0.01)		
2024 EMPLOYEES 93,000 (-11%)				

OH -3% LOG (Fixed) PRICE

76.80 GBX

+5.62 +7.90%

87 B

LOG VOLUME

800M

500M

282.7M

+47%

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (GBX)		3.99		-3.78				6.66				36.96		-1.11		4.73		3.38		
EPS % CHANGE		+157%		-197%								+455%						+405%		
SALES (MIL GBX)		1,919,651.5		1,988,642.6				3,875,718.6				3,255,690.4		1,896,387.7		1,273,280.4		1,551,873.3		
SALES % CHANGE		-2%		0%								-16%						-18%		
EPS % SURPRISE		+52.2%		-500.0%				-25.0%				+490.9%		-138.8%		-25.0%		+95.5%		
FUNDS	1,867	1,814	1,856	1,945	1,972	1,904	1,874	2,009	2,013	1,859	1,799	1,762	1,729	1,802	1,782	1,752	1,716	1,668		
SHARES HELD BY FUNDS		9B	9B	9B	10B	9B	9B	9B	9B	8B	8B	7B	7B	7B	7B	7B	7B	7B		

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Est.:

Est.:

5-yr High: 658

5-yr Low: 2

vs Ind. Avg: 0.5x

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