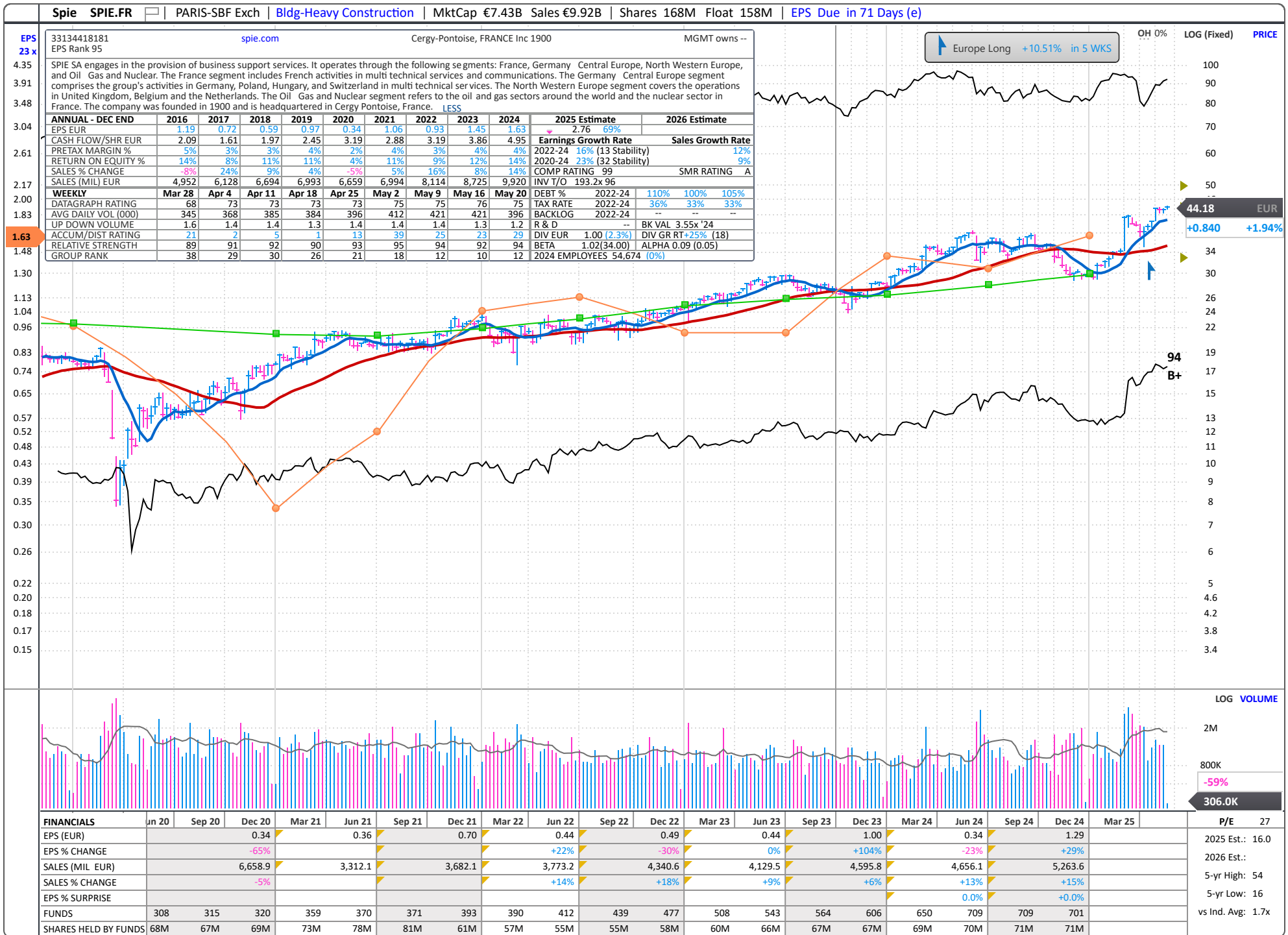




EPS 23 x

4.35

3.91

3.48

3.04

2.61

2.17

2.00

1.83

1.63

1.48

1.30

1.13

1.04

0.96

0.83

0.74

0.65

0.57

0.48

0.39

0.30

0.26

0.22

0.20

0.18

0.17

0.15

33134418181

spie.com

Cergy-Pontoise, FRANCE Inc 1900

MGMT owns --

OH 0%

LOG (Fixed)

PRICE

Europe Long +10.51% in 5 WKS

44.18

EUR

+0.840

+1.94%

94

B+

LOG VOLUME

2M

800K

-59%

306.0K

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	1.19	0.72	0.59	0.97	0.34	1.06	0.93	1.45	1.63	2.76	69%
CASH FLOW/SHR EUR	2.09	1.61	1.97	2.45	3.19	2.88	3.19	3.86	4.95		
PRETAX MARGIN %	5%	3%	3%	4%	2%	4%	3%	4%	4%		
RETURN ON EQUITY %	14%	8%	11%	11%	4%	11%	9%	12%	14%		
SALES % CHANGE	-8%	24%	9%	4%	-5%	5%	16%	8%	14%		
SALES (MIL) EUR	4,952	6,128	6,694	6,993	6,659	6,994	8,114	8,725	9,920		
WEEKLY	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 20		
DATAGRAPH RATING	68	73	73	73	73	75	75	76	75		
AVG DAILY VOL (000)	345	368	385	384	396	412	421	421	396		
UP/DOWN VOLUME	1.6	1.4	1.4	1.3	1.4	1.4	1.4	1.3	1.2		
ACCUM/DIST RATING	21	2	5	1	13	39	25	23	29		
RELATIVE STRENGTH	89	91	92	90	93	95	94	92	94		
GROUP RANK	38	29	30	26	21	18	12	10	12		
DEBT %	2022-24	110%	100%	105%							
TAX RATE	2022-24	36%	33%	33%							
BACKLOG	2022-24	--	--	--							
R & D											
DIV EUR	1.00 (2.3%)										
BETA	1.02(34.00)										
2024 EMPLOYEES	54,674										
COMP RATING	99										
SMR RATING	A										
INV T/O	193.2x										
BK VAL	3.55x '24										
DIV GR RT	+25% (18)										
ALPHA	0.09 (0.05)										
(0%)											

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Spie (SPIE.FR) Weekly as of TUE 20 May 2025