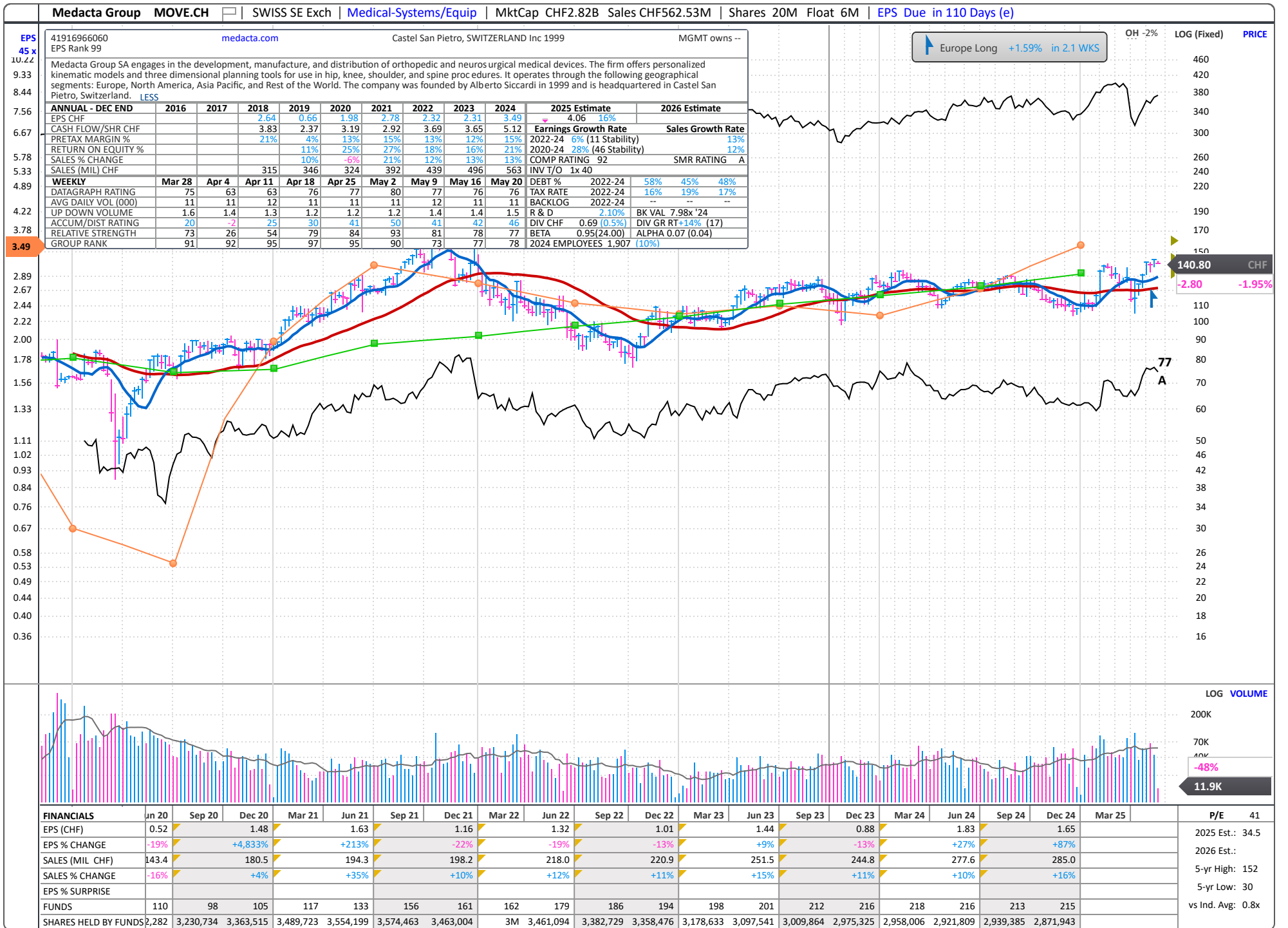




EPS 45x

10.22

9.33

8.44

7.56

6.67

5.78

5.33

4.89

4.22

3.78

3.49

Medacta Group SA engages in the development, manufacture, and distribution of orthopedic and neurosurgical medical devices. The firm offers personalized kinematic models and three dimensional planning tools for use in hip, knee, shoulder, and spine procedures. It operates through the following geographical segments: Europe, North America, Asia Pacific, and Rest of the World. The company was founded by Alberto Siccardi in 1999 and is headquartered in Castel San Pietro, Switzerland.

LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF			2.64	0.66	1.98	2.78	2.32	2.31	3.49	4.06	16%
CASH FLOW/SHR CHF			3.83	2.37	3.19	2.92	3.69	3.65	5.12		
PRETAX MARGIN %			21%	4%	13%	15%	13%	12%	15%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %				11%	25%	27%	18%	16%	21%	2022-24 6% (11 Stability)	13%
SALES % CHANGE				10%	-6%	21%	12%	13%	13%	2020-24 28% (46 Stability)	12%
SALES (MIL) CHF			315	346	324	392	439	496	563	COMP RATING 92	SMR RATING A
WEEKLY	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 20	INV T/O 1x 40	
DATAGRAPH RATING	75	63	63	76	77	80	77	76	76	DEBT % 2022-24	58%
AVG DAILY VOL (000)	11	11	12	11	11	11	12	11	11	TAX RATE 2022-24	16%
UP/DOWN VOLUME	1.6	1.4	1.3	1.2	1.2	1.2	1.4	1.4	1.5	BACKLOG 2022-24	19%
ACCUM/DIST RATING	20	2	25	30	41	50	41	42	46	R & D 2.10%	48%
RELATIVE STRENGTH	73	26	54	79	84	93	81	78	77	DIV CHF 0.69 (0.5%)	17%
GROUP RANK	91	92	95	97	95	90	73	77	78	BK VAL 7.98x '24	
										DIV GR RT+14% (17)	
										BETA 0.95(24.00)	
										ALPHA 0.07 (0.04)	
										2024 EMPLOYEES 1,907 (10%)	

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Medacta Group (MOVE.CH) Weekly as of TUE 20 May 2025