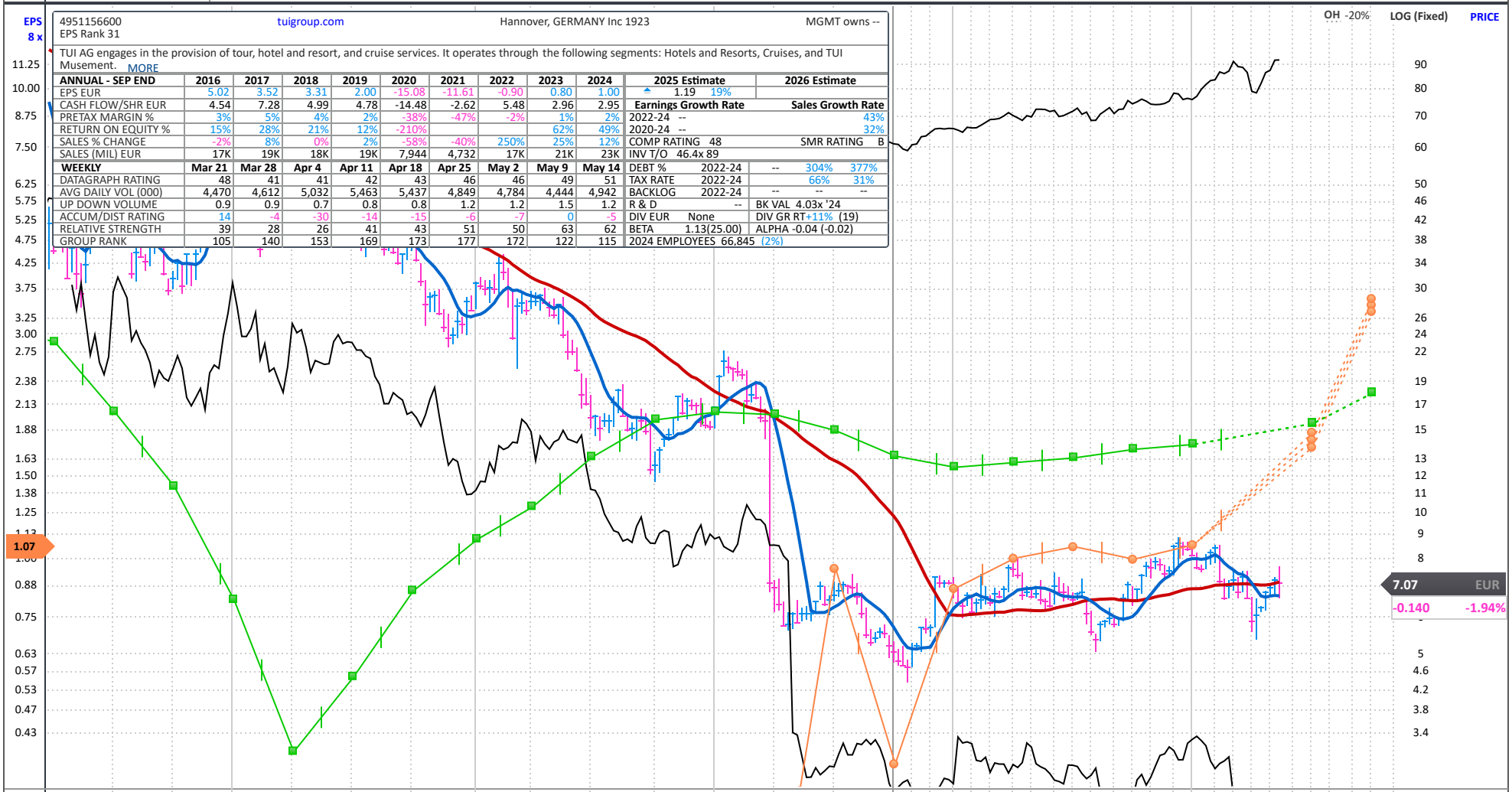
Tui (Xet) TUI1X.DE | XETRA Exch | Leisure-Lodging | MktCap €3.59B Sales €23.74B | Shares 507M Float 452M

4951156600 tuigroup.com Hannover, GERMANY Inc 1923 MGMT owns --
EPS Rank 31

TUI AG engages in the provision of tour, hotel and resort, and cruise services. It operates through the following segments: Hotels and Resorts, Cruises, and TUI Musement. MORE

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	5.02	3.52	3.31	2.00	-15.08	-11.61	-0.90	0.80	1.00
CASH FLOW/SHR EUR	4.54	7.28	4.99	4.78	-14.48	-2.62	5.48	2.96	2.95
PRETAX MARGIN %	3%	5%	4%	2%	-38%	-47%	-2%	1%	2%
RETURN ON EQUITY %	15%	28%	21%	12%	-210%			62%	49%
SALES % CHANGE	-2%	8%	0%	2%	-58%	-40%	250%	25%	12%
SALES (MIL) EUR	17K	19K	18K	19K	7,944	4,732	17K	21K	23K
WEEKLY	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 14**
DATAGRAPH RATING	48	41	41	42	43	46	46	49	51
AVG DAILY VOL (000)	4,470	4,612	5,032	5,463	5,437	4,849	4,784	4,444	4,942
UP DOWN VOLUME	0.9	0.9	0.7	0.8	0.8	1.2	1.2	1.5	1.2
ACCUM/DIST RATING	14	-4	-30	-14	-15	-6	-7	0	-5
RELATIVE STRENGTH	39	28	26	41	43	51	50	63	62
GROUP RANK	105	140	153	169	173	177	172	122	115

2025 Estimate	2026 Estimate
▲ 1.19 19%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	43%
2020-24 --	32%
COMP RATING 48	SMR RATING B
INV T/O 46.4x 89	
DEBT % 2022-24	-- 304% 377%
TAX RATE 2022-24	66% 31%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 4.03x '24
DIV EUR None	DIV GR RT+11% (19)
BETA 1.13(25.00)	ALPHA -0.04 (-0.02)
2024 EMPLOYEES 66,845 (2%)	



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	-3.83	-5.10	-7.11	-0.24	-1.43	-1.09	-1.16	2.37	-0.74	-0.72	0.04	1.78	-0.24	-0.58	0.10	1.72	-0.17		0.14e	1.78e
EPS % CHANGE	-518%	-39%	-4%	+94%	+63%	+79%	+84%	+1K%	+48%	+34%	+103%	-25%	+68%	+19%	+150%	-3%	+29%		+40%e	+3%e
SALES (MIL EUR)	468.1	248.2	649.7	3,365.7	2,369.2	2,128.4	4,433.2	7,614.1	3,750.5	3,152.9	5,286.0	8,476.5	4,302.5	3,650.0	5,787.0	9,427.8	4,872.0		6,204.0e	10,032.3e
SALES % CHANGE	-88%	-91%	+805%	+173%	+406%	+758%	+582%	+126%	+58%	+48%	+19%	+11%	+15%	+16%	+9%	+11%	+13%		+7%e	+6%e
EPS % SURPRISE	+7.9K%	-228.2%	+90.0%	-144.6%	+7.8K%	+178.0%	+999.0%	+95.1%	-3.1K%	+36.5%	+366.7%	-37.7%	-55.2%	+2.7%	-7.4%	-4.4%	-3.4%			
FUNDS	318	322	301	255	242	254	263	239	228	217	260	251	271	310	306	328	358			
SHARES HELD BY FUNDS	8,747,369	14M	13M	12M	17M	17M	18M	18M	18M	17M	73M	65M	74M	84M	91M	103M	110M			

P/E	7
2025 Est.:	6.0
2026 Est.:	
5-yr High:	20
5-yr Low:	5
vs Ind. Avg:	0.2x

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