Medacta Group MOVE.CH | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF2.80B Sales CHF562.53M | Shares 20M Float 6M | EPS Due in 117 Days (e)

41916966060 medacta.com Castel San Pietro, SWITZERLAND Inc 1999 MGMT owns --
EPS Rank 99

Medacta Group SA engages in the development, manufacture, and distribution of orthopedic and neurosurgical medical devices. The firm offers personalized kinematic models and three dimensional planning tools for use in hip, knee, shoulder, and spine procedures. It operates through the following geographical segments: Europe, North America, Asia Pacific, and Rest of the World. The company was founded by Alberto Siccardi in 1999 and is headquartered in Castel San Pietro, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF			2.64	0.66	1.98	2.78	2.32	2.31	3.49
CASH FLOW/SHR CHF			3.83	2.37	3.19	2.92	3.69	3.65	5.12
PRETAX MARGIN %			21%	4%	13%	15%	13%	12%	15%
RETURN ON EQUITY %				11%	25%	27%	18%	16%	21%
SALES % CHANGE				10%	-6%	21%	12%	13%	13%
SALES (MIL) CHF			315	346	324	392	439	496	563

WEEKLY	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 9	May 13
DATAGRAPH RATING	68	75	63	63	76	77	80	77	77
AVG DAILY VOL (000)	10	11	11	12	11	11	11	12	12
UP DOWN VOLUME	1.6	1.6	1.4	1.3	1.2	1.2	1.2	1.4	1.5
ACCUM/DIST RATING	12	20	-2	25	30	41	50	41	43
RELATIVE STRENGTH	70	73	26	54	79	84	93	81	81
GROUP RANK	84	91	92	95	97	95	90	73	75

2025 Estimate	2026 Estimate
4.12 18%	

Earnings Growth Rate	Sales Growth Rate
2022-24 6% (11 Stability)	13%
2020-24 28% (46 Stability)	12%

COMP RATING 94 SMR RATING A
INV T/O 1x 41

DEBT %	2022-24	58%	45%	48%
TAX RATE	2022-24	16%	19%	17%
BACKLOG	2022-24	--	--	--

R & D 2.10% BK VAL 7.76x '24
DIV CHF 0.69 (0.5%) DIV GR RT+14% (17)
BETA 0.95(24.00) ALPHA 0.06 (0.03)
2024 EMPLOYEES 1,907 (10%)

Europe Long +1.01% in 1.1 WKS

OH -1%

LOG (Fixed) PRICE

140.00 CHF
+1.00 +0.72%

81
A-

LOG VOLUME
200K
70K
-16%
19.3K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (CHF)	0.52		1.48		1.63		1.16		1.32		1.01		1.44		0.88		1.83		1.65	
EPS % CHANGE	-19%		+4,833%		+213%		-22%		-19%		-13%		+9%		-13%		+27%		+87%	
SALES (MIL CHF)	143.4		180.5		194.3		198.2		218.0		220.9		251.5		244.8		277.6		285.0	
SALES % CHANGE	-16%		+4%		+35%		+10%		+12%		+11%		+15%		+11%		+10%		+16%	
EPS % SURPRISE																				
FUNDS	110	98	105	117	133	156	161	162	179	186	194	198	201	212	216	218	216	213	215	
SHARES HELD BY FUNDS	52,282	3,230,734	3,363,515	3,489,723	3,554,199	3,574,463	3,463,004	3M	3,461,094	3,382,729	3,358,476	3,178,633	3,097,541	3,009,864	2,975,325	2,958,006	2,921,809	2,939,385	2,871,943	

P/E	40
2025 Est.:	34.0
2026 Est.:	
5-yr High:	152
5-yr Low:	30
vs Ind. Avg:	0.8x