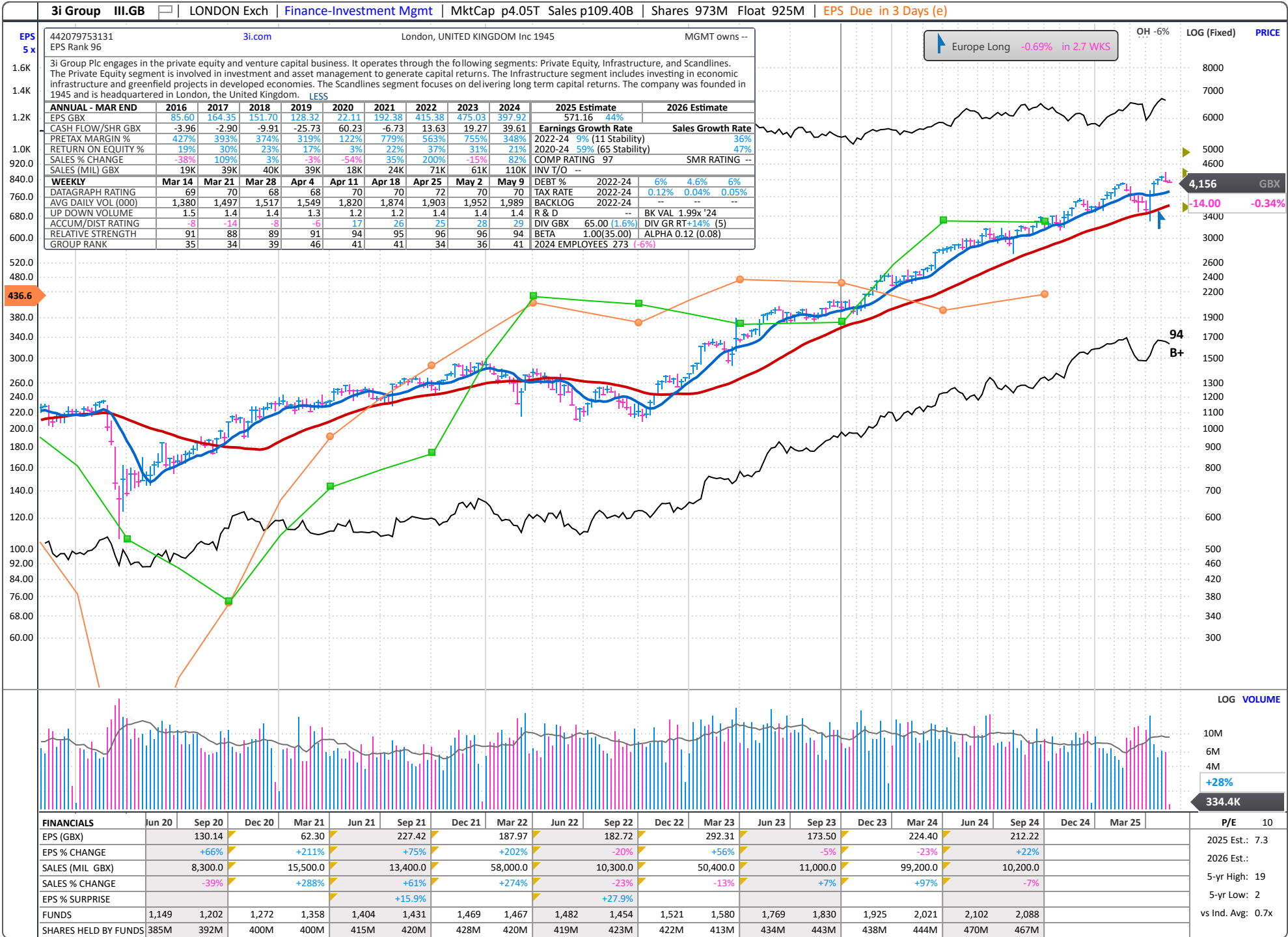




ANNUAL - MAR END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS GBX

85.60

164.35

151.70

128.32

22.11

192.38

415.38

475.03

397.92

571.16

44%

CASH FLOW/SHR GBX

-3.96

-2.90

-9.91

-25.73

60.23

-6.73

13.63

19.27

39.61

PRETAX MARGIN %

427%

393%

374%

319%

122%

779%

563%

348%

RETURN ON EQUITY %

19%

30%

23%

17%

3%

22%

37%

31%

21%

SALES % CHANGE

-38%

109%

3%

-3%

-54%

35%

200%

-15%

82%

SALES (MIL) GBX

19K

39K

40K

39K

18K

24K

71K

61K

110K

WEEKLY

Mar 14

Mar 21

Mar 28

Apr 4

Apr 11

Apr 18

Apr 25

May 2

May 9

DATAGRAPH RATING

69

70

68

68

70

70

72

70

70

AVG DAILY VOL (000)

1,380

1,497

1,517

1,549

1,820

1,874

1,903

1,952

1,989

UP/DOWN VOLUME

1.5

1.4

1.4

1.3

1.2

1.2

1.4

1.4

1.4

ACCUM/DIST RATING

-8

-14

8

-6

17

26

25

28

29

RELATIVE STRENGTH

91

88

89

91

94

95

96

96

94

GROUP RANK

35

34

39

46

41

41

34

36

41

DEBT %

2022-24

6%

4.6%

6%

TAX RATE

2022-24

0.12%

0.04%

0.05%

BACKLOG

2022-24

R & D

DIV GBX

65.00

(1.6%)

DIV GR RT+14% '24

BETA

1.00(35.00)

ALPHA 0.12 (0.08)

2024 EMPLOYEES

273

(-6%)

2020-24

9%

(11 Stability)

2020-24

59%

(65 Stability)

COMP RATING

97

SMR RATING

--

INV T/O

--

2022-24

6%

4.6%

6%

2022-24

0.12%

0.04%

0.05%

2022-24

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BK VAL

1.99x '24

DIV GR RT+14% '24

(5)

ALPHA

0.12 (0.08)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

3i Group (III.GB)

Weekly as of MON 12 May 2025