Games Workshop GAW.GB | LONDON Exch | Leisure-Toys/Games/Hobby | MktCap p517.00B Sales p57.75B | Shares 33M Float 27M

games-workshop.co.uk — Lenton, UNITED KINGDOM Inc 1991 — MGMT owns --

EPS Rank 95

Games Workshop Group Plc engages in the business of designing and manufacturing miniature figures a nd games. The firm also distributes products to retail stores, independent retailers, and online through global web stores. MORE

ANNUAL - MAY END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	42.10	95.10	184.31	202.91	218.70	372.71	391.31	409.66	458.78
CASH FLOW/SHR GBX	75.62	136.03	214.06	221.37	319.53	403.62	370.21	589.40	602.54
PRETAX MARGIN %	14%	24%	34%	32%	33%	41%	38%	36%	39%
RETURN ON EQUITY %	26%	53%	79%	69%	59%	74%	60%	57%	62%
SALES % CHANGE	-1%	34%	40%	16%	5%	37%	12%	14%	12%
SALES (MIL) GBX	12K	16K	22K	26K	27K	37K	41K	47K	53K
WEEKLY	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**
DATAGRAPH RATING	76	76	76	76	75	77	77	78	78
AVG DAILY VOL (000)	74	75	72	69	79	80	84	88	90
UP DOWN VOLUME	1.6	1.4	1.3	1.0	1.0	1.1	1.6	1.8	1.9
ACCUM/DIST RATING	19	4	-11	-15	0	15	26	30	34
RELATIVE STRENGTH	96	94	93	93	94	96	96	96	96
GROUP RANK	2	4	5	6	6	8	6	6	4

2025 Estimate	2026 Estimate
529.92 16%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 9% (5 Stability)	14%
2020-24 17% (12 Stability)	17%
COMP RATING 98	SMR RATING A
INV T/O 4.1x 73	
DEBT % 2022-24	17% 17% 15%
TAX RATE 2022-24	18% 21% 26%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 20.55x '24
DIV GBX 520.00 (3.3%)	DIV GR RT+31% (12)
BETA 1.03(24.00)	ALPHA 0.18 (0.09)
2024 EMPLOYEES 2,950 (9%)	

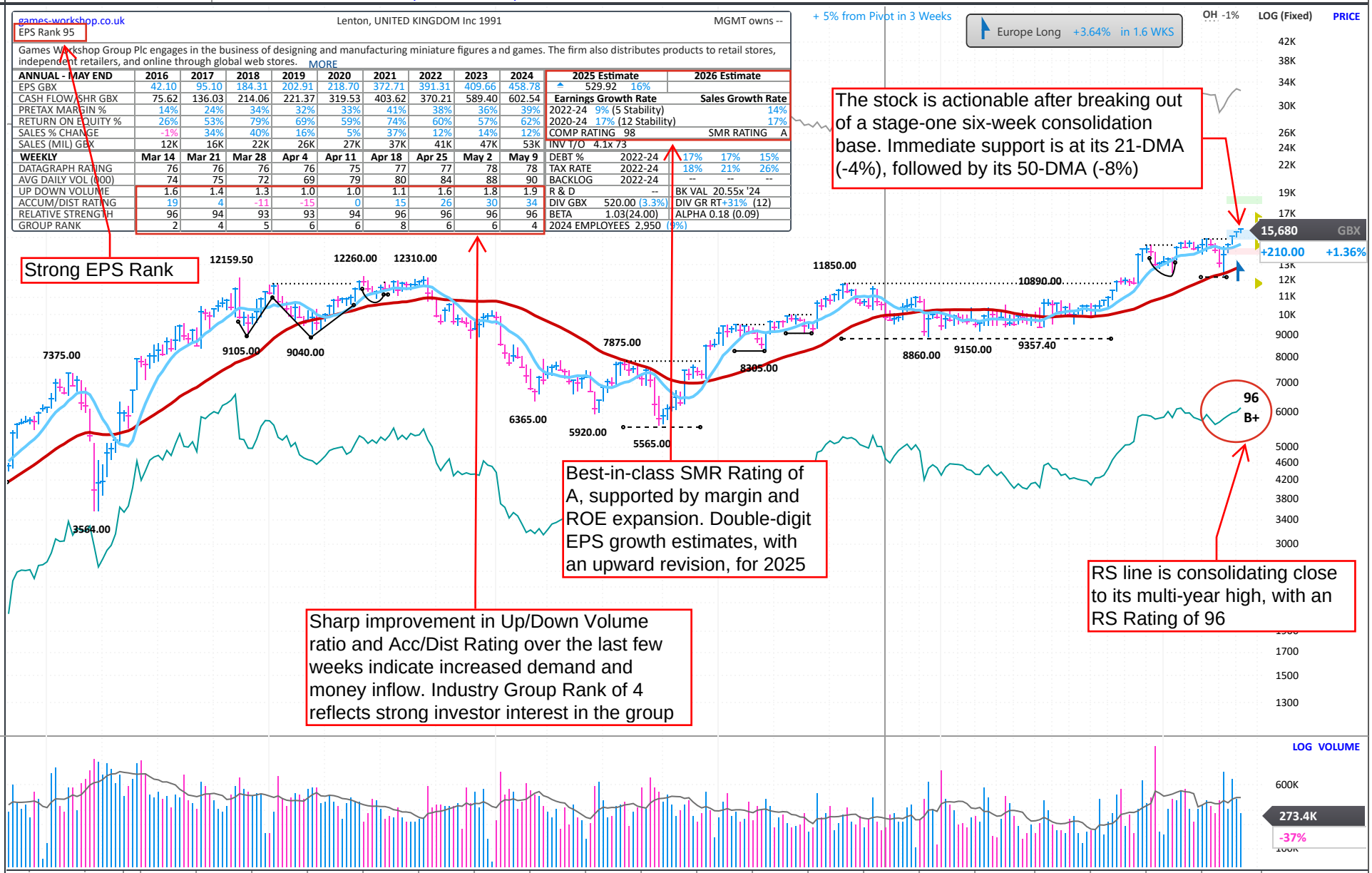
+ 5% from Pivot in 3 Weeks

Europe Long +3.64% in 1.6 WKS

OH -1% LOG (Fixed) PRICE

The stock is actionable after breaking out of a stage-one six-week consolidation base. Immediate support is at its 21-DMA (-4%), followed by its 50-DMA (-8%)

Strong EPS Rank



Best-in-class SMR Rating of A, supported by margin and ROE expansion. Double-digit EPS growth estimates, with an upward revision, for 2025

Sharp improvement in Up/Down Volume ratio and Acc/Dist Rating over the last few weeks indicate increased demand and money inflow. Industry Group Rank of 4 reflects strong investor interest in the group

RS line is consolidating close to its multi-year high, with an RS Rating of 96

FINANCIALS	20	Aug 20	Nov 20	Feb 21	May 21	Aug 21	Nov 21	Feb 22	May 22	Aug 22	Nov 22	Feb 23	May 23	Aug 23	Nov 23	Feb 24	May 24	Aug 24	Nov 24	Feb 25	May 2
EPS (GBX)	70				372.71		217.17		174.18		202.44		207.22		216.90		241.89		288.88		
EPS % CHANGE					+70%						-7%		+19%		+7%		+17%		+33%		
SALES (MIL GBX)	0.0				36,950.0		19,150.0		22,330.0		22,660.0		24,420.0		24,770.0		27,800.0		29,950.0		
SALES % CHANGE					+37%						+18%		+9%		+9%		+14%		+21%		
EPS % SURPRISE																					
MARGIN AFTER TAX	4%				+33.0%		+37.2%		+25.6%		+29.3%		+27.9%		+28.8%		+28.7%		+31.8%		
FUNDS	58	402	439	481	447	436	416	421	422	413	433	461	482	512	534	512	528	524	560		

P/E	30
2025 Est.:	29.6
2026 Est.:	
5-yr High:	41
5-yr Low:	15
vs Ind. Avg:	0.2x

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