Commerzbank CBK.DE | FRANKFURT Exch | Banks-Money Center | MktCap €30.07B Sales €25.87B | Shares 1.185B Float 924M | EPS Due in 86 Days (e)

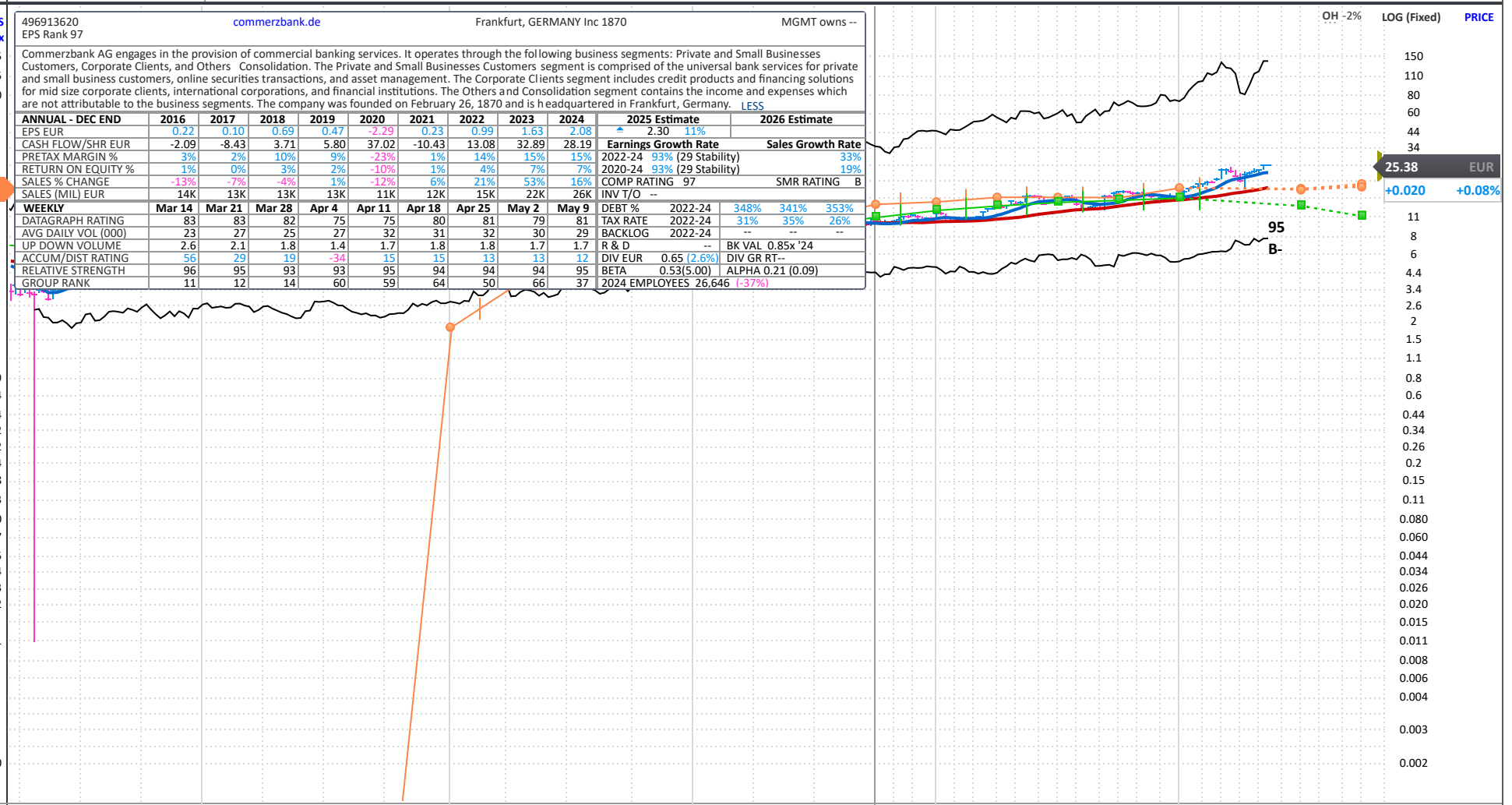
496913620 commerzbank.de Frankfurt, GERMANY Inc 1870 MGMT owns --
EPS Rank 97

Commerzbank AG engages in the provision of commercial banking services. It operates through the following business segments: Private and Small Businesses Customers, Corporate Clients, and Others Consolidation. The Private and Small Businesses Customers segment is comprised of the universal bank services for private and small business customers, online securities transactions, and asset management. The Corporate Clients segment includes credit products and financing solutions for mid size corporate clients, international corporations, and financial institutions. The Others and Consolidation segment contains the income and expenses which are not attributable to the business segments. The company was founded on February 26, 1870 and is headquartered in Frankfurt, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	0.22	0.10	0.69	0.47	-2.29	0.23	0.99	1.63	2.08	2.30 11%	
CASH FLOW/SHR EUR	-2.09	-8.43	3.71	5.80	37.02	-10.43	13.08	32.89	28.19	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	3%	2%	10%	9%	-23%	1%	14%	15%	15%	2022-24 93% (29 Stability)	33%
RETURN ON EQUITY %	1%	0%	3%	2%	-10%	1%	4%	7%	7%	2020-24 93% (29 Stability)	19%
SALES % CHANGE	-13%	-7%	-4%	1%	-12%	6%	21%	53%	16%	COMP RATING 97	SMR RATING B
SALES (MIL) EUR	14K	13K	13K	13K	11K	12K	15K	22K	26K	INV T/O --	

WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 9
DATAGRAPH RATING	83	83	82	75	75	80	81	79	81
AVG DAILY VOL (000)	23	27	25	27	32	31	32	30	29
UP DOWN VOLUME	2.6	2.1	1.8	1.4	1.7	1.8	1.8	1.7	1.7
ACCUM/DIST RATING	56	29	19	-34	15	15	13	13	12
RELATIVE STRENGTH	96	95	93	93	95	94	94	94	95
GROUP RANK	11	12	14	60	59	64	50	66	37

DEBT %	2022-24	348%	341%	353%
TAX RATE	2022-24	31%	35%	26%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 0.85x '24		
DIV EUR	0.65 (2.6%)	DIV GR RT--		
BETA	0.53(5.00)	ALPHA 0.21 (0.09)		
2024 EMPLOYEES 26,646 (-37%)				



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	-2.29				0.23				0.99	0.46	0.46	0.55	0.32	0.60	0.45	0.54	0.65		0.55e	0.59e
EPS % CHANGE	-587%				+110%				+330%					+30%	-2%	-2%	+103%		+22%e	+9%e
SALES (MIL EUR)	11,428.0				12,154.0				14,647.0	4,795.0	5,443.0	5,862.0	5,998.0	6,428.0	6,521.0	6,440.0	6,479.0		2,922.7e	2,937.4e
SALES % CHANGE	-12%				+6%				+21%					+34%	+20%	+10%	+8%		-55%e	-54%e
EPS % SURPRISE	-23.7%				+216.3%				+30.6%	+18.6%	+0.4%	+7.5%	+5.0%	+9.7%	+9.8%	+15.0%	+48.0%			
FUNDS	843	901	916	929	932	1,055	1,134	1,128	1,221	1,252	1,228	1,264	1,330	1,294	1,395	1,442	1,499			
SHARES HELD BY FUNDS	305M	319M	325M	325M	306M	327M	299M	307M	349M	357M	336M	348M	344M	324M	354M	373M	358M			

P/E 11
2025 Est.: 11.0
2026 Est.:
5-yr High: 31
5-yr Low: 5
vs Ind. Avg: 0.7x