Alfa Laval ALF.SE | STOCKHOLM Exch | Machinery-Gen Industrial | MktCap SEK165.21B Sales SEK68.51B | Shares 413M Float 289M | EPS Due in 74 Days (e)

EPS 27 x

4646366500 alfalaval.com Lund, SWEDEN Inc 1883 MGMT owns --

EPS Rank 96

Alfa Laval AB engages on energy optimization, environmental protection and food production. It operates through the following business segments: Energy, Food Water, Marine, and Operations Other. The Energy segment comprises of brazed and fusion bonded heat exchangers, energy separation, gasketed plate heat exchangers, and welded heat exchangers. The Food Water segment offers decanters, food heat transfer, food systems, hygienic fluid handling, and high speed separators. The Marine segment represents boiler and gas systems, marine separation and heat transfer equipment, and pumping systems. The Operation Other segment covers the procurement, production, and logistics as well as corporate overhead and non core businesses. The company was founded by Gustaf de Laval and Oscar Lamm in 1883 and is headquartered in Lund, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	5.46	7.09	10.77	13.08	8.47	11.38	10.89	15.31	17.88
CASH FLOW/SHR SEK	11.68	10.53	11.52	12.07	17.97	12.28	7.49	21.00	28.16
PRETAX MARGIN %	9%	12%	15%	16%	12%	15%	12%	14%	15%
RETURN ON EQUITY %	12%	15%	21%	22%	13%	16%	13%	18%	19%
SALES % CHANGE	-10%	-1%	15%	14%	-11%	-1%	27%	22%	5%
SALES (MIL) SEK	36K	35K	41K	47K	41K	41K	52K	64K	67K

WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 8
DATAGRAPH RATING	53	56	55	46	45	44	45	46	43
AVG DAILY VOL (000)	613	637	626	689	785	758	761	810	818
UP DOWN VOLUME	0.8	0.8	0.8	0.5	0.5	0.5	0.6	0.5	0.6
ACCUM/DIST RATING	-38	-39	-38	-60	-50	-55	-43	-41	-47
RELATIVE STRENGTH	55	52	55	48	43	39	35	39	39
GROUP RANK	57	70	87	103	105	104	93	97	108

2025 Estimate	2026 Estimate
21.37 20%	

Earnings Growth Rate	Sales Growth Rate
2023-25 21% (4 Stability)	17%
2021-25 12% (14 Stability)	12%

COMP RATING 67 SMR RATING A

INV T/O 2.9x 51

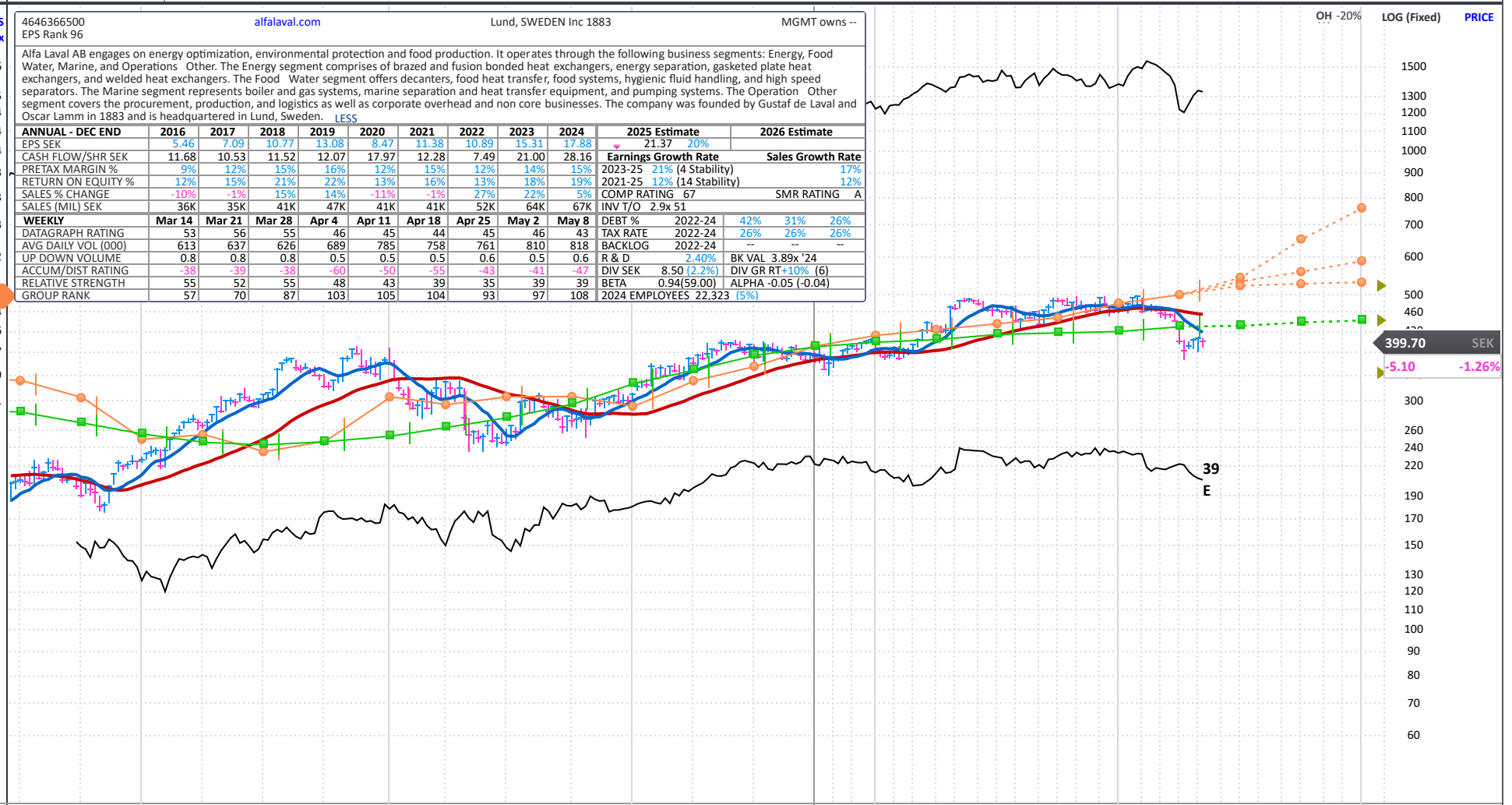
DEBT %	2022-24	42%	31%	26%
TAX RATE	2022-24	26%	26%	26%
BACKLOG	2022-24	--	--	--

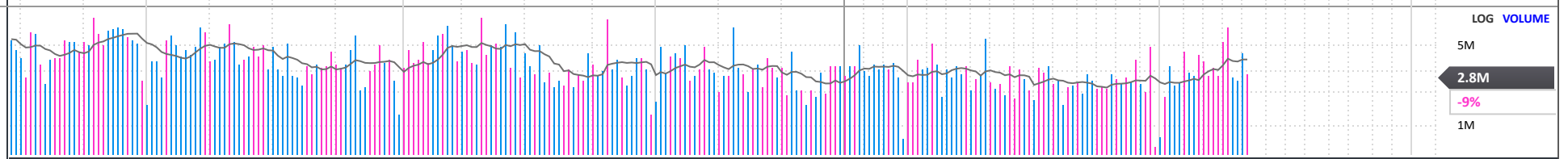
R & D 2.40% BK VAL 3.89x '24

DIV SEK 8.50 (2.2%) DIV GR RT+10% (6)

BETA 0.94(59.00) ALPHA -0.05 (-0.04)

2024 EMPLOYEES 22,323 (5%)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)	2.64	2.32	2.91	3.51	2.22	2.75	2.92	3.00	3.64	3.63	4.28	3.76	4.07	4.08	4.77	4.95	4.82	5.32e	5.72e	6.06e
EPS % CHANGE	+9%	-24%	+18%	+164%	-16%	+19%	0%	-15%	+64%	+32%	+47%	+25%	+12%	+12%	+11%	+32%	+18%	+30%e	+20%e	+22%e
SALES (MIL SEK)	8,969.0	9,975.0	10,275.0	11,692.0	10,615.0	11,852.0	13,184.0	16,484.0	14,111.0	15,880.0	15,768.0	17,839.0	14,906.0	17,530.0	16,208.0	18,311.0	16,465.0	17,806.4e	17,371.9e	18,947.3e
SALES % CHANGE	-15%	-5%	+6%	+9%	+18%	+19%	+28%	+41%	+33%	+34%	+20%	+8%	+6%	+10%	+3%	+3%	+10%	+2%e	+7%e	+3%e
EPS % SURPRISE	+7.4%	-11.4%	-4.3%	+4.2%	-26.5%	-7.7%	-15.9%	-22.1%	+11.7%	-0.3%	+10.5%	-17.9%	-3.0%	-12.3%	-0.2%	-10.7%	-1.7%			
FUNDS	921	1,002	1,014	1,038	1,016	992	964	976	987	1,032	1,051	1,068	1,066	1,132	1,175	1,199	1,222			
SHARES HELD BY FUNDS	124M	127M	121M	126M	123M	132M	130M	132M	135M	132M	128M	129M	125M	126M	121M	121M	124M			

P/E	21
2025 Est.:	18.7
2026 Est.:	
5-yr High:	40
5-yr Low:	14
vs Ind. Avg:	0.6x

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