Aak AAK.SE | STOCKHOLM Exch | Food-Packaged | MktCap SEK64.11B Sales SEK45.68B | Shares 260M Float 169M | EPS Due in 69 Days (e)

46406278300 aak.com Malmö, SWEDEN Inc 1871 MGMT owns --

EPS Rank 87

AAK AB is engaged in the manufacturing of oils and fats for food, technical, cosmetic and animal feed industries. The firm operates through the following segments: Food Ingredients, Chocolate and Confectionery Fats, and Technical Products and Feed. The company was founded in 1871 and is headquartered in Malmö, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	3.95	4.71	5.21	5.86	6.16	5.59	6.84	11.35	13.62
CASH FLOW/SHR SEK	4.78	4.33	4.30	6.14	7.86	1.97	-0.28	20.47	9.03
PRETAX MARGIN %	7%	6%	7%	7%	7%	6%	5%	8%	10%
RETURN ON EQUITY %	14%	16%	16%	16%	16%	13%	13%	18%	19%
SALES % CHANGE	10%	20%	4%	3%	-2%	27%	42%	-9%	-2%
SALES (MIL) SEK	22K	26K	28K	29K	28K	35K	50K	46K	45K

WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 8
DATAGRAPH RATING	40	44	41	51	48	43	40	39	40
AVG DAILY VOL (000)	333	337	331	343	360	322	349	376	395
UP DOWN VOLUME	0.8	1.0	0.9	0.8	0.7	0.7	0.6	0.5	0.5
ACCUM/DIST RATING	-21	-18	-23	-24	-23	-34	-49	-42	-44
RELATIVE STRENGTH	44	45	49	57	56	52	32	31	34
GROUP RANK	112	113	104	83	98	103	108	111	107

2025 Estimate	2026 Estimate
14.19 4%	

Earnings Growth Rate	Sales Growth Rate
2023-25 39% (7 Stability)	0%
2021-25 23% (16 Stability)	13%

COMP RATING 54 SMR RATING A

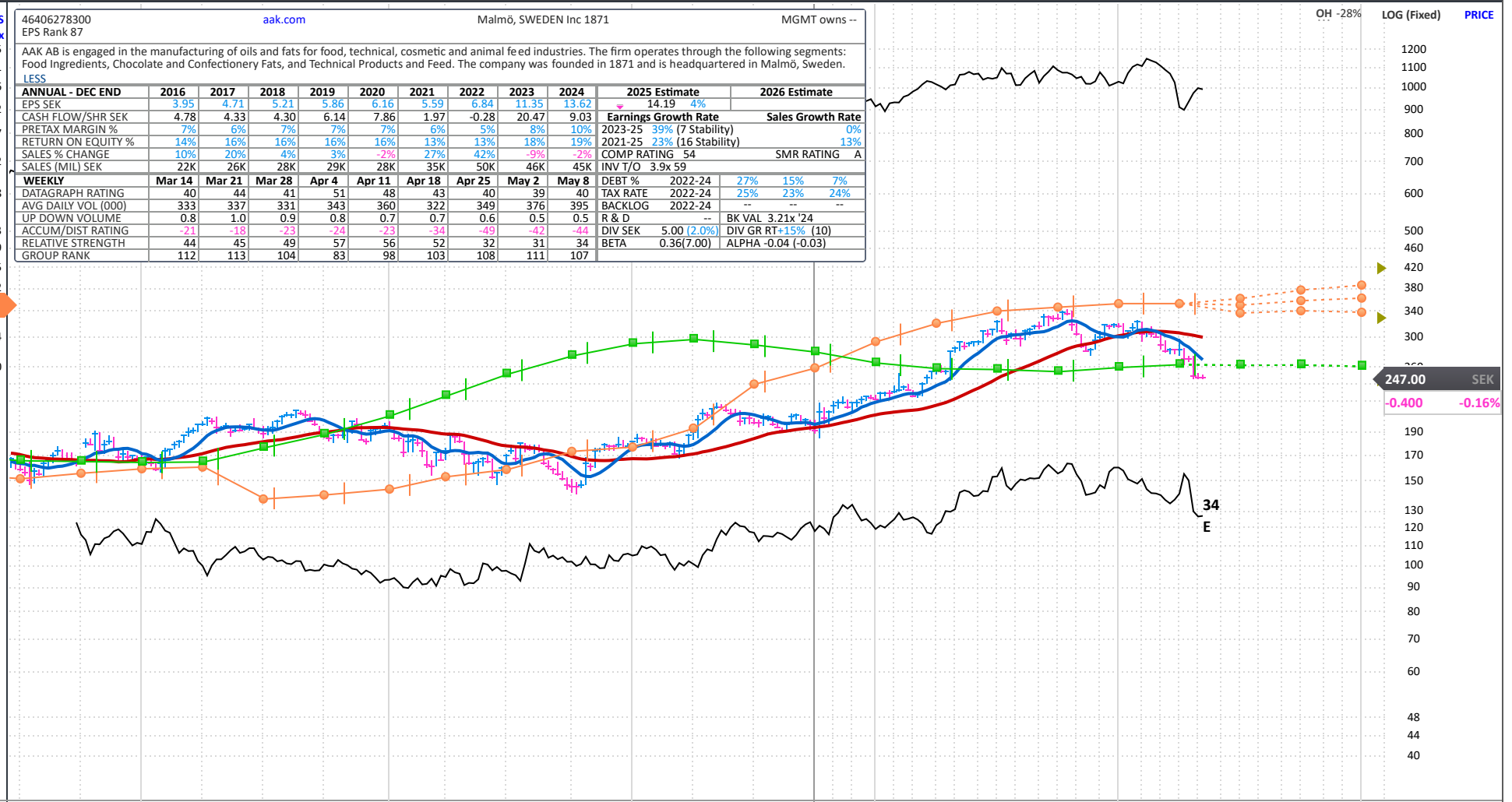
INV T/O 3.9x 59

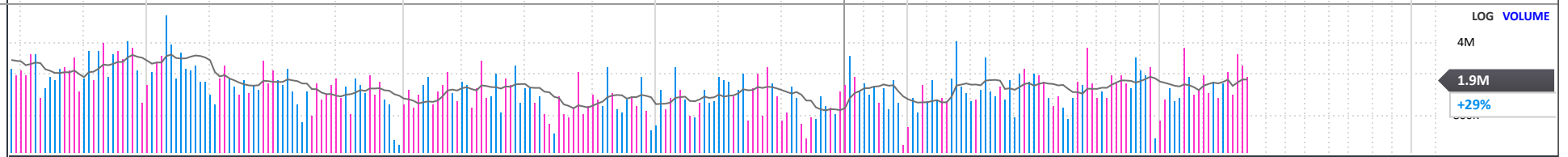
DEBT %	2022-24	27%	15%	7%
TAX RATE	2022-24	25%	23%	24%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 3.21x '24

DIV SEK 5.00 (2.0%) DIV GR RT+15% (10)

BETA 0.36(7.00) ALPHA -0.04 (-0.03)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)	1.55	0.39	1.79	1.84	1.90	0.60	2.35	1.98	2.55	2.37	3.10	3.34	3.59	3.11	3.35	3.57	3.59	3.02e	3.64e	3.74e
EPS % CHANGE	+3%	-69%	+6%	+9%	+23%	+54%	+31%	+8%	+34%	+295%	+32%	+69%	+41%	+31%	+8%	+7%	0%	-3%e	+9%e	+5%e
SALES (MIL SEK)	7,609.0	8,188.0	9,214.0	10,441.0	11,239.0	12,563.0	13,306.0	13,317.0	12,345.0	11,229.0	11,619.0	10,835.0	11,118.0	11,033.0	11,171.0	11,730.0	11,743.0	10,888.2e	11,229.7e	11,414.6e
SALES % CHANGE	+2%	+34%	+30%	+43%	+48%	+53%	+44%	+28%	+10%	-11%	-13%	-19%	-10%	-2%	-4%	+8%	+6%	-1%e	+1%e	-3%e
EPS % SURPRISE	+2.7%	-2.1%	-3.2%	+0.3%	+6.7%	-40.7%	+18.5%	-11.8%	+5.6%	-0.1%	+12.7%	+18.6%	+19.7%	-3.9%	-3.4%	+0.8%	+0.3%			
FUNDS	326	336	320	323	326	338	341	347	347	364	382	404	424	492	557	600	586			
SHARES HELD BY FUNDS	89M	90M	90M	91M	91M	92M	91M	91M	92M	95M	96M	93M	94M	93M	93M	97M	97M			

P/E	18
2025 Est.:	17.4
2026 Est.:	
5-yr High:	39
5-yr Low:	16
vs Ind. Avg:	5.8x

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