Scout24 (Xet) G24X.DE | XETRA Exch | Real Estate Dvlpmt/Ops | MktCap €8.07B Sales €566.34M | Shares 75M Float 70M | EPS Due in 91 Days (e)

4989262024920 scout24.com Munich, GERMANY Inc 2013 MGMT owns --

EPS Rank 78

Scout24 SE is a holding company, which engages in the provision and development of digital marketing solutions. The firm operates through the following segments: Professional, Private, and Media and Other. It offers ImmoScout24, a technology platform for real estate listing and search. The company was founded in 1998 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.62	1.03	1.53	0.75	1.00	1.03	1.59	2.43	2.22
CASH FLOW/SHR EUR	1.17	1.42	1.84	1.75	0.71	1.51	2.02	2.68	3.47
PRETAX MARGIN %	22%	35%	33%	27%	40%	34%	39%	48%	42%
RETURN ON EQUITY %	7%	11%	7%	6%	5%	4%	8%	13%	11%
SALES % CHANGE	12%	7%	-33%	10%	1%	10%	15%	14%	11%
SALES (MIL) EUR	442	473	318	350	354	389	448	509	566
WEEKLY	**14 Mar**	**21 Mar**	**28 Mar**	**4 Apr**	**11 Apr**	**18 Apr**	**25 Apr**	**2 May**	**7 May**
DATAGRAPH RATING	68	68	66	61	67	65	67	64	63
AVG DAILY VOL (000)	166	182	184	196	206	211	213	214	216
UP DOWN VOLUME	1.6	1.6	1.4	1.4	1.3	1.4	1.3	1.4	1.6
ACCUM/DIST RATING	3	10	18	5	-2	-3	-4	14	20
RELATIVE STRENGTH	88	87	85	89	91	91	91	91	91
GROUP RANK	7	15	34	77	27	50	33	59	85

2025 Estimate	2026 Estimate
3.24 46%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 36% (15 Stability)	14%
2020-24 33% (19 Stability)	18%
COMP RATING 95	SMR RATING A
INV T/O --	

DEBT %	2022-24	3.8%	3.4%	2.9%
TAX RATE	2022-24	29%	26%	32%
BACKLOG	2022-24	--	--	--
R & D	3.00%	BK VAL 5.43x '24		
DIV EUR	1.32 (1.2%)	DIV GR RT+8% (11)		
BETA	0.63(25.00)	ALPHA 0.10 (0.08)		

+ 5% from Pivot in 3 Weeks

Europe Long +0.19% in 0.1 WKS

OH 0% LOG (Fixed) PRICE

380 340 300 260 240 220 190 170 150 130 120 80 70 60 50 46 42 38 34 30 26 24 22 19 17 15 13 12

107.60 EUR +2.40 +2.28%

79.80 65.75 61.65 60.30 43.50 62.42 46.90 47.70 46.12 61.54 53.28 55.20 65.90

91 B

LOG VOLUME 4M 2M -32% 548.5K

FINANCIALS	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25
EPS (EUR)	0.13	0.19	0.50		0.50		0.53		0.59		1.04		1.09		1.33		1.01		1.21	0.81e
EPS % CHANGE	-48%	-41%	+933%						+18%		+96%		+85%		+28%		-7%		-9%	
EPS % SURPRISE	19.1%	-31.0%	+48.5%		-35.9%		-33.0%		-24.4%								-23.0%			
SALES (MIL EUR)	83.9	89.6	91.2		189.7		199.4		217.6		230.0		243.8		265.3		275.6		290.7	153.6e
SALES % CHANGE	-45%	-42%	+186%						+15%		+15%		+12%		+15%		+13%		+10%	
MARGIN AFTER TAX	2.7K%	+21.3%	+53.2%		+24.6%		+22.0%		+21.6%		+33.3%		+33.0%		+37.1%		+26.8%		+30.4%	
FUNDS	804	880	919	921	933	971	925	901	911	937	986	981	1,009	1,051	1,186	1,256	1,221	1,210	1,321	1,345

P/E	48
2025 Est.:	33.2
2026 Est.:	
5-yr High:	154
5-yr Low:	23
vs Ind. Avg:	

EPS Rank expected to improve further

Technical profile has improved recently, indicating accumulation. Good Group Rank

Overall very strong fundamental profile. Double-digit EPS growth estimates

The stock is actionable as it broke out of a stage-two flat base, with a pivot of €102.60. Immediate support is at the rising 21-DMA (€102.08)

Increasing institutional sponsorship

RS line is trending upward, indicating outperformance relative to the index