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FPS Bank 54

BEAN.CH

SWISS SE Exch

Machinery-Gen Industrial

MktCap CHF9.1

B Sales CHF943.86M

Shares 12M Float 9M

EPS Due in 74 Days (e)

belimo.com

Hinwil, SWITZERLAND Inc 1975

MGMT owns --

+ 3% from Pivot in 2 Weeks

 $\text{OH} \quad \text{OH}$

LOG (Fixed)

PRICE

BELIMO Holding AG engages in the development, production, and marketing of actuator solutions for controlling heating, ventilation, and air conditioning systems. It operates through the following segments: EMEA, Americas, and Asia Pacific. The company was founded on June 1, 1975 and is headquartered in Hinwil, Switzerland.

LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate
EPS CHF	5.68	6.30	7.01	9.85	7.05	9.41	9.99	11.14	11.94	▲	14.66	23%
CASH FLOW/SHR CHF	7.39	6.74	9.30	10.15	10.15	12.40	9.15	12.68	15.78	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	16.36	16.74	16.6%	17%	15%	19%	17%	17%	19%	2022-24 11% (2 Stability)		5%
RETURN ON EQUITY %	20%	20%	20%	26%	17%	23%	24%	26%	26%	2020-24 8% (8 Stability)		8%
SALES % CHANGE	8%	9%	11%	8%	-5%	16%	11%	1%	10%	COMP RATING 96		SMR RATING A
SALES (MIL) CHF	534	580	642	693	661	765	847	859	944	INV T/O 4.2x 70		
WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 7	DEBT % 2022-24		1.5%
DATAGRAPH RATING	63	63	53	48	55	57	66	75	76	TAX RATE 2022-24		2.1%
AVG DAILY VOL (000)	22	23	24	24	23	23	23	25	25	BACKLOG 2022-24		3%
UP DOWN VOLUME	1.1	1.1	0.9	0.7	0.7	0.8	0.8	0.9	1.1	R & D		▲
ACCUM/DIST RATING	-45	-45	-52	-50	-41	-41	18	50	50	DIV CHF 9.50 (1.3%)		BK VAL 15.74x '24
RELATIVE STRENGTH	73	68	54	14	54	69	82	98	98	BETA 1.08(23.00)		DIV GR RT -4% (3)
GROUP RANK	25	30	42	50	45	36	32	23	29	ALPHA 0.20 (0.09)		(4%)
										2024 FMPI OYFES 2.361		

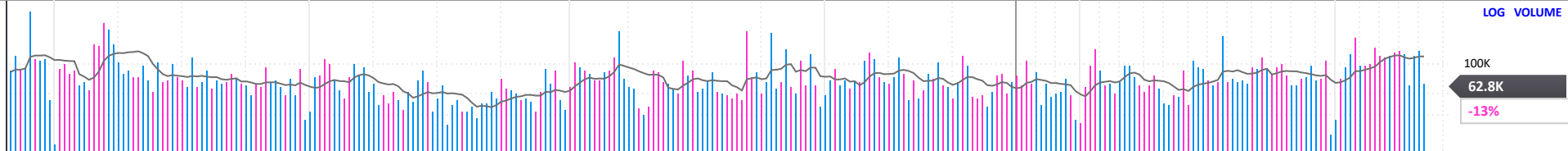
The stock broke out of a stage-one 13-week cup base. It is actionable and is trading 5% above the pivot



Sharp improvement in
Acc/Dist Rating indicates
strong money flow

Best-in-class SMR Rating of A
due to margin expansion in 2024

RS line has risen sharply,
with strong RS Rating of 98
and Acc/Dist Rating of A



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25		P/E	62
EPS (CHF)	3.36		3.70		5.18		4.22		4.99		5.00		5.29		5.85		6.28		5.65			2025 Est.:	50.7
EPS % CHANGE	-23%		-33%		+54%		+14%		-4%		+18%		+6%		+17%		+19%		-3%			2026 Est.:	
SALES (MIL CHF)	335.5		325.7		384.7		380.6		416.4		430.5		448.4		410.4		473.5		470.3			5-yr High:	62
SALES % CHANGE	-6%		-3%		+15%		+17%		+8%		+13%		+8%		-5%		+6%		+15%			5-yr Low:	33
MARGIN AFTER TAX	12.3%		+14.0%		+16.6%		+13.6%		+14.7%		+14.3%		+14.5%		+17.5%		+16.3%		+14.8%			vs Ind. Avg:	1.8x
EPS % SURPRISE					+16.7%				-7.8%				-2.9%				+10.8%						
FUNDS	342	320	332	346	348	363	373	438	439	443	475	496	495	474	510	517	531	596	674				