Spie SPIE.FR | PARIS-SBF Exch | Bldg-Heavy Construction | MktCap €7.31B Sales €9.92B | Shares 168M Float 158M | EPS Due in 85 Days (e)

33134418181 spie.com Cergy-Pontoise, FRANCE Inc 1900 MGMT owns --
EPS Rank 96

SPIE SA engages in the provision of business support services. It operates through the following segments: France, Germany Central Europe, North Western Europe, and Oil Gas and Nuclear. The France segment includes French activities in multi technical services and communications. The Germany Central Europe segment comprises the group's activities in Germany, Poland, Hungary, and Switzerland in multi technical services. The North Western Europe segment covers the operations in United Kingdom, Belgium and the Netherlands. The Oil Gas and Nuclear segment refers to the oil and gas sectors around the world and the nuclear sector in France. The company was founded in 1900 and is headquartered in Cergy Pontoise, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	1.19	0.72	0.59	0.97	0.34	1.06	0.93	1.45	1.63	2.77 70%	
CASH FLOW/SHR EUR	2.09	1.61	1.97	2.45	3.19	2.88	3.19	3.86	4.95	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	5%	3%	3%	4%	2%	4%	3%	4%	4%	2022-24 16% (13 Stability)	12%
RETURN ON EQUITY %	14%	8%	11%	11%	4%	11%	9%	12%	14%	2020-24 23% (32 Stability)	9%
SALES % CHANGE	-8%	24%	9%	4%	-5%	5%	16%	8%	14%	COMP RATING 99	SMR RATING A
SALES (MIL) EUR	4,952	6,128	6,694	6,993	6,659	6,994	8,114	8,725	9,920	INV T/O 193.2x 96	

WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 6
DATAGRAPH RATING	71	71	68	73	73	73	73	75	75
AVG DAILY VOL (000)	307	343	345	368	385	384	396	412	415
UP DOWN VOLUME	2.4	2.0	1.6	1.4	1.4	1.3	1.4	1.4	1.5
ACCUM/DIST RATING	39	26	21	2	5	1	13	39	40
RELATIVE STRENGTH	92	88	89	91	92	90	93	95	94
GROUP RANK	40	41	38	29	30	26	21	18	13

DEBT %	2022-24	110%	100%	105%
TAX RATE	2022-24	36%	33%	33%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 3.55x '24		
DIV EUR	1.00 (2.3%)	DIV GR RT+25% (18)		
BETA	1.02(33.00)	ALPHA 0.11 (0.06)		
2024 EMPLOYEES 54,674 (0%)				

Europe Long +8.80% in 3 WKS

OH -1% LOG (Fixed) PRICE

43.50 EUR
-0.360 -0.82%

94
A-

LOG VOLUME
2M
-38%
498.2K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)			0.34		0.36		0.70		0.44		0.49		0.44		1.00		0.34		1.29	
EPS % CHANGE			-65%						+22%		-30%		0%		+104%		-23%		+29%	
SALES (MIL EUR)			6,658.9		3,312.1		3,682.1		3,773.2		4,340.6		4,129.5		4,595.8		4,656.1		5,263.6	
SALES % CHANGE			-5%						+14%		+18%		+9%		+6%		+13%		+15%	
EPS % SURPRISE																	0.0%		+0.0%	
FUNDS	308	315	321	360	371	372	394	391	413	440	478	509	544	565	607	651	710	709	702	
SHARES HELD BY FUNDS	68M	67M	69M	73M	78M	82M	61M	57M	55M	55M	58M	60M	66M	67M	67M	70M	70M	71M	71M	

P/E 27
2025 Est.: 15.7
2026 Est.:
5-yr High: 54
5-yr Low: 16
vs Ind. Avg: 1.7x