Premier Foods PFD.GB | LONDON Exch | Food-Misc Preparation | MktCap p174.19B Sales p114.44B | Shares 869M Float 660M | EPS Due in 8 Days (e)

441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns --
EPS Rank 62

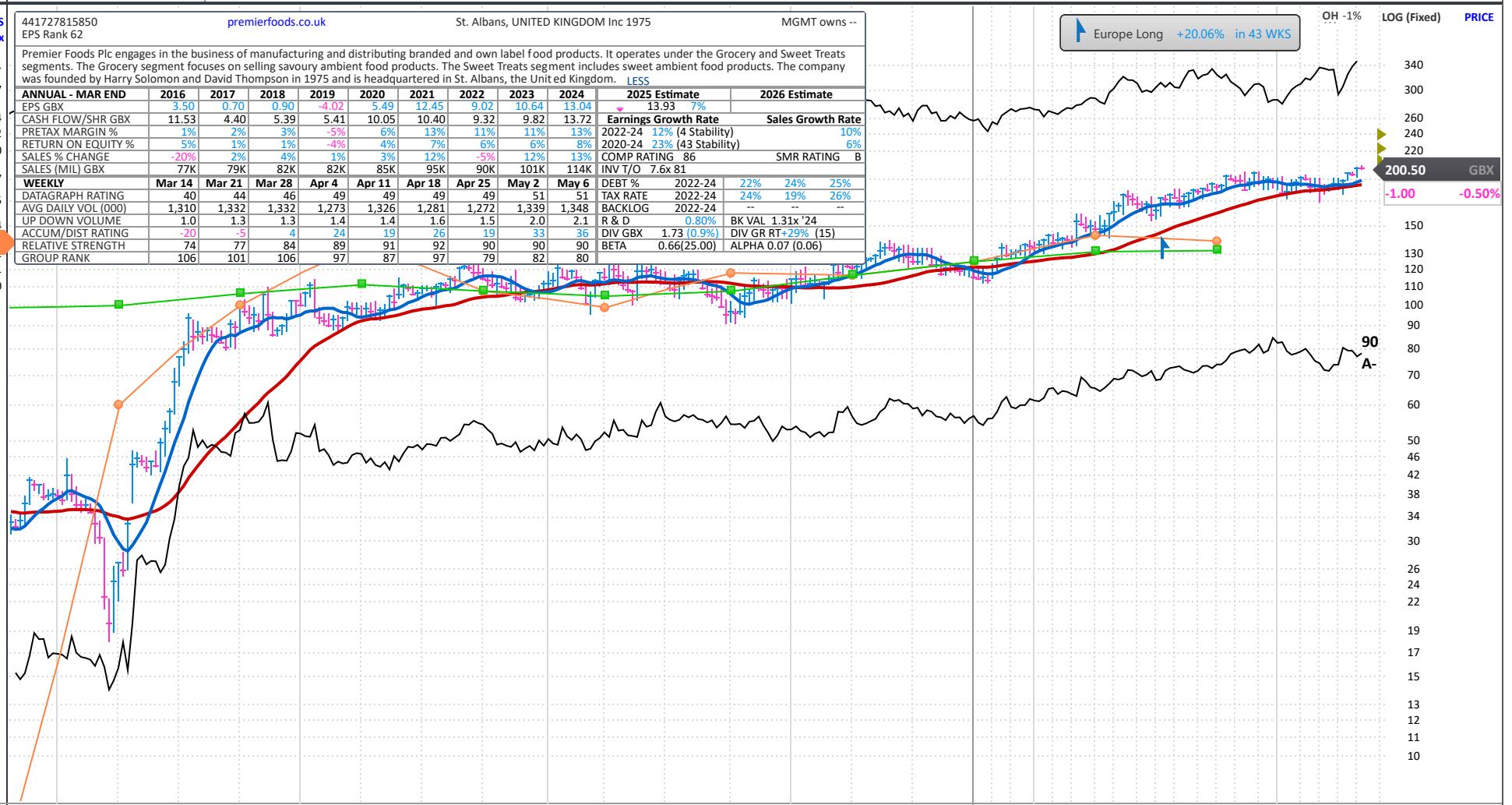
Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, The United Kingdom. LESS

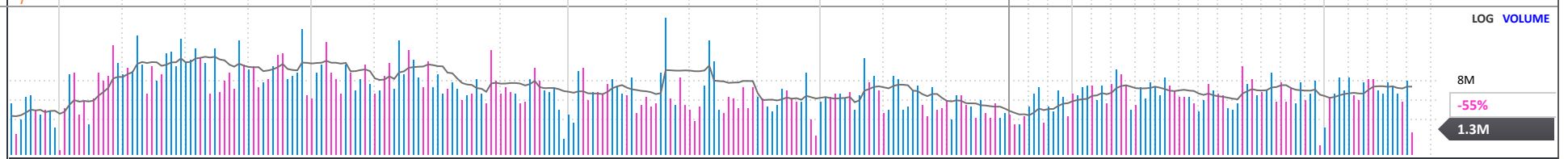
ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	3.50	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04
CASH FLOW/SHR GBX	11.53	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72
PRETAX MARGIN %	1%	2%	3%	-5%	6%	13%	11%	11%	13%
RETURN ON EQUITY %	5%	1%	1%	-4%	4%	7%	6%	6%	8%
SALES % CHANGE	-20%	2%	4%	1%	3%	12%	-5%	12%	13%
SALES (MIL) GBX	77K	79K	82K	82K	85K	95K	90K	101K	114K

WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 6
DATAGRAPH RATING	40	44	46	49	49	49	49	51	51
AVG DAILY VOL (000)	1,310	1,332	1,332	1,273	1,326	1,281	1,272	1,339	1,348
UP DOWN VOLUME	1.0	1.3	1.3	1.4	1.4	1.6	1.5	2.0	2.1
ACCUM/DIST RATING	-20	-5	4	24	19	26	19	33	36
RELATIVE STRENGTH	74	77	84	89	91	92	90	90	90
GROUP RANK	106	101	106	97	87	97	79	82	80

2025 Estimate	2026 Estimate
13.93 7%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 12% (4 Stability)	10%
2020-24 23% (43 Stability)	6%
COMP RATING 86	SMR RATING B
INV T/O 7.6x 81	

DEBT %	2022-24	22%	24%	25%
TAX RATE	2022-24	24%	19%	26%
BACKLOG	2022-24	--	--	--
R & D	0.80%	BK VAL 1.31x '24		
DIV GBX	1.73 (0.9%)	DIV GR RT+29% (15)		
BETA	0.66(25.00)	ALPHA 0.07 (0.06)		





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (GBX)		5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09		4.58		
EPS % CHANGE		+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%		-7%		
SALES (MIL GBX)		42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0		50,100.0		
SALES % CHANGE		+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%		+1%		
EPS % SURPRISE														+6.4%						
FUNDS	137	175	206	213	215	231	235	242	246	237	238	245	258	259	268	271	287	298		
SHARES HELD BY FUNDS	159M	190M	228M	248M	268M	319M	334M	320M	317M	317M	326M	329M	329M	328M	335M	346M	341M	340M		

P/E	16
2025 Est.:	14.4
2026 Est.:	
5-yr High:	16
5-yr Low:	6
vs Ind. Avg:	5.7x

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