



Coloplast A S engages in the developing, manufacture, and markets medical products. It operates through the following segments: Chronic Care, Voice and Respiratory Care, Interventional Urology, Advanced Wound Dressings, and Biologics. The Chronic Care segment covers the sale of ostomy care products and continence care products. The Voice and Respiratory Care segment refers to the sale of laryngectomy and tracheostomy products. The Interventional Urology segment includes the sale of urological products, including disposable products. The Advanced Wound Dressings segment focuses on the sale of wound and skin care products. The Biologics segment represents a new segment covering the sale of tissue based products. The company was founded by Aage Louis Hansen and Johanne Louise Hansen in 1954 and is headquartered in Humlebaek, Denmark.

ANNUAL - SEP END

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS DKK	15.00	17.89	18.12	18.24	19.74	22.67	22.15	22.21	22.46	23.25	4%
CASH FLOW/SHR DKK	14.25	15.30	20.53	20.45	22.31	24.81	23.96	19.61	12.30		
PRETAX MARGIN %	28%	32%	31%	28%	30%	32%	27%	25%	24%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	64%	69%	62%	58%	59%	62%	57%	37%	29%	2022-24 -1% (2 Stability)	10%
SALES % CHANGE	6%	6%	6%	9%	3%	5%	16%	9%	10%	2020-24 4% (5 Stability)	9%
SALES (MIL) DKK	15K	16K	16K	18K	19K	19K	23K	25K	27K	COMP RATING 23	SMR RATING B
WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 6	INV T/O 2.7x 57	
DATAGRAPH RATING	34	37	38	39	39	39	38	38	37	DEBT % 2022-24	203% 71% 96%
AVG DAILY VOL (000)	225	233	231	241	254	252	252	257	265	TAX RATE 2022-24	23% 21% 21%
UP/DOWN VOLUME	0.9	0.8	0.7	0.6	0.6	0.6	0.7	0.7	0.6	BACKLOG 2022-24	--
ACCUM/DIST RATING	-24	-31	-23	-45	-20	-21	-11	-30	-42	R & D 3.20%	BK VAL 8.74x '24
RELATIVE STRENGTH	20	22	30	33	30	31	30	21	20	DIV DKK 22.00 (3.2%)	DIV GR RT+5% (1)
GROUP RANK	47	43	45	45	45	47	45	47	53	BETA 0.13(3.00)	ALPHA -0.05 (-0.03)
										2024 EMPLOYEES 16,639 (6%)	

PANARAY® 2025 WILLIAM O'NEIL & CO. INC.

Coloplast B (COL.DK) Weekly as of TUE 06 May 2025