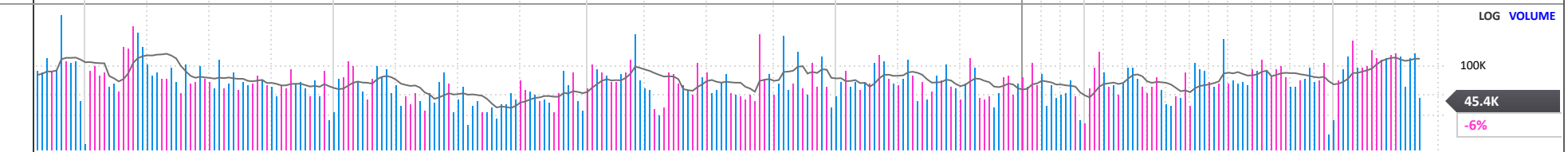
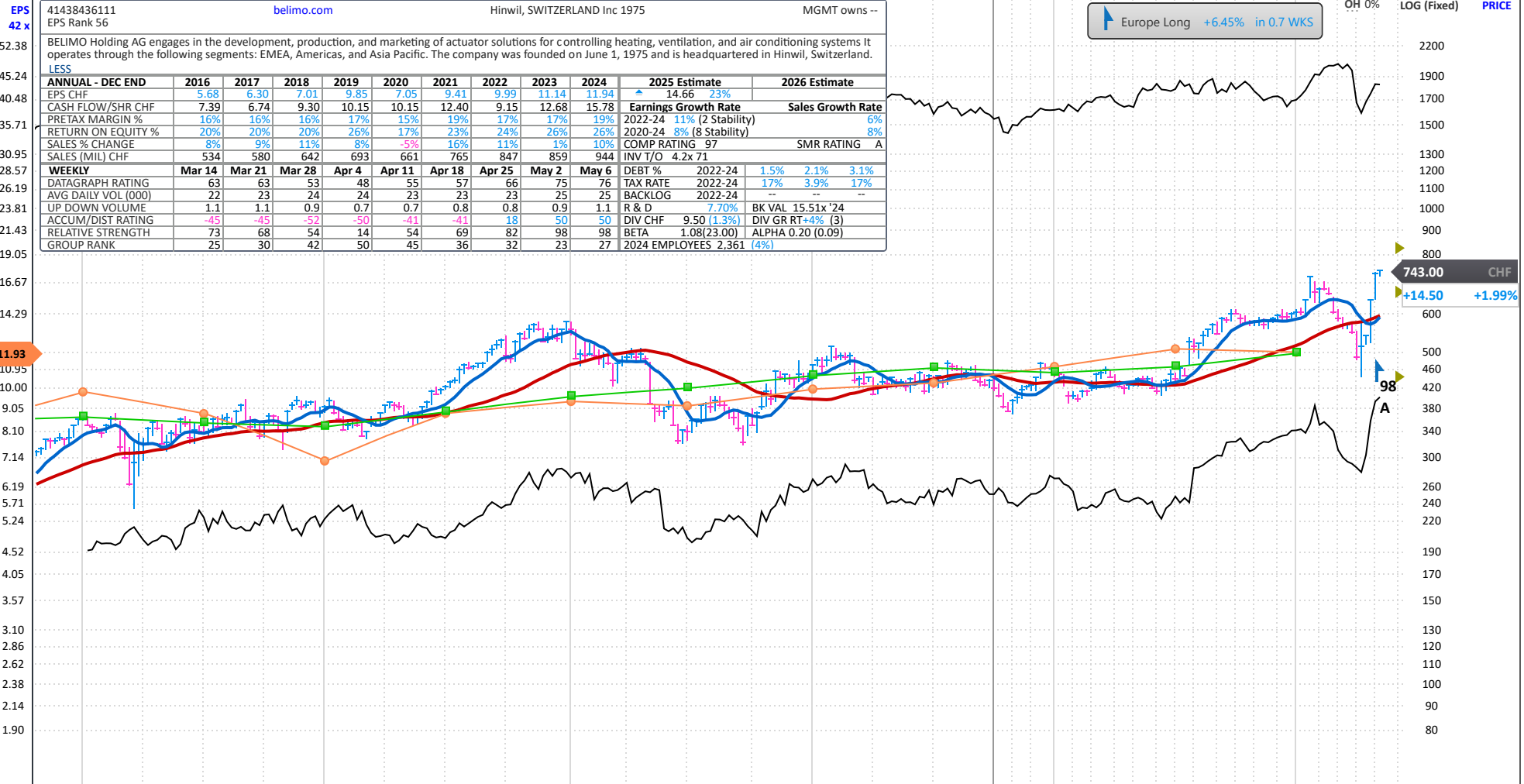


41438436111 belimo.com Hinwil, SWITZERLAND Inc 1975 MGMT owns --

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BELIMO Holding AG engages in the development, production, and marketing of actuator solutions for controlling heating, ventilation, and air conditioning systems It operates through the following segments: EMEA, Americas, and Asia Pacific. The company was founded on June 1, 1975 and is headquartered in Hinwil, Switzerland.

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF	5.68	6.30	7.01	9.85	7.05	9.41	9.99	11.14	11.94	14.66	23%
CASH FLOW/SHR CHF	7.39	6.74	9.30	10.15	10.15	12.40	9.15	12.68	15.78	Earnings Growth Rate	
PRETAX MARGIN %	16%	16%	16%	17%	15%	19%	17%	17%	19%	2022-24	11% (2 Stability)
RETURN ON EQUITY %	20%	20%	20%	26%	17%	23%	24%	26%	26%	2020-24	8% (8 Stability)
SALES % CHANGE	8%	9%	11%	8%	-5%	16%	11%	1%	10%	COMP RATING	97
SALES (MIL) CHF	534	580	642	693	661	765	847	859	944	SMR RATING	A
WEEKLY	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 6	DEBT %	2022-24
DATAGRAPH RATING	63	63	53	48	55	57	66	75	76	TAX RATE	2022-24
AVG DAILY VOL (000)	22	23	24	24	23	23	23	25	25	BACKLOG	2022-24
UP DOWN VOLUME	1.1	1.1	0.9	0.7	0.7	0.8	0.8	0.9	1.1	R & D	7.70%
ACCUM/DIST RATING	-45	-45	-52	-50	-41	-41	18	50	50	DIV CHF	9.50 (1.3%)
RELATIVE STRENGTH	73	68	54	14	54	69	82	98	98	BETA	1.08(23.00)
GROUP RANK	25	30	42	50	45	36	32	23	27	2024 EMPLOYEES	2,361 (4%)
										INV T/O	4.2x 71
										BK VAL	15.51x '24
										DIV GR RT	+4% (3)
										ALPHA	0.20 (0.09)



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	61
EPS (CHF)	3.36		3.70		5.18		4.22		4.99		5.00		5.29		5.85		6.28		5.65		2025 Est.:	50.7
EPS % CHANGE	-23%		-33%		+54%		+14%		-4%		+18%		+6%		+17%		+19%		-3%		2026 Est.:	
SALES (MIL CHF)	335.5		325.7		384.7		380.6		416.4		430.5		448.4		410.4		473.5		470.3		5-yr High:	62
SALES % CHANGE	-6%		-3%		+15%		+17%		+8%		+13%		+8%		-5%		+6%		+15%		5-yr Low:	33
EPS % SURPRISE					+16.7%				-7.8%				-2.9%				+10.8%				vs Ind. Avg.:	1.8x
FUNDS	342	320	332	346	348	363	373	438	439	443	475	496	495	474	510	517	531	596	674			
SHARES HELD BY FUNDS	41,024	4,902,173	4,943,332	4,813,860	4,911,700	4,994,253	4,944,661	5M	4,770,326	4,925,476	4,978,125	4,912,735	4,936,908	5,011,318	5,037,566	4,826,849	4,759,863	4,625,355	4,617,958			