Svenska Cellulosa Aktiebolaget Sca B SW@G.SE | STOCKHOLM Exch | Paper & Paper Products | MktCap SEK80.13B Sales SEK20.23B | Shares 639M Float 492M | EPS Due in 84 Days (e)

4660193000 sca.com Sundsvall, SWEDEN Inc 1915 MGMT owns --

EPS Rank 50

Svenska Cellulosa AB SCA engages in the provision of products from forests. It operates through the following segments: Forest, Wood, Pulp, Containerboard, Renewable Energy, and Other. The Forest segment consists of forest business. The Wood segment includes the solid wood business with five sawmills in northern Sweden and wood processing and distribution to the building materials trade in Sweden and France. The Pulp segment encompasses the production and sale of bleached softwood kraft pulp and chemi thermomechanical pulp, which are produced at the Östrand pulp mill and Ortviken site. The Containerboard segment manufactures and sells packaging paper, with production at the integrated paper mills in Obbola and Munksund. The Renewable segment focuses on production and sales of refined and unrefined biofuels as well as liquid biofuels. The company was founded in 1929 and is headquartered in Sundsvall, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	7.93	7.00	5.21	22.10	1.09	8.46	9.61	5.23	5.18
CASH FLOW/SHR SEK	22.15	10.35	4.99	4.69	5.27	8.51	9.01	5.54	4.96
PRETAX MARGIN %	14%	15%	21%	100%	6%	40%	42%	24%	23%
RETURN ON EQUITY %	3%	3%	10%	29%	1%	8%	8%	4%	4%
SALES % CHANGE	-87%	8%	13%	4%	-6%	2%	10%	-13%	12%
SALES (MIL) SEK	15K	17K	19K	20K	18K	19K	21K	18K	20K

WEEKLY	Mar 7	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25	Apr 30
DATAGRAPH RATING	54	43	45	44	43	42	42	40	41
AVG DAILY VOL (000)	1,438	1,416	1,437	1,409	1,480	1,593	1,541	1,582	1,627
UP DOWN VOLUME	1.0	0.8	0.8	0.7	0.5	0.5	0.6	0.6	0.6
ACCUM/DIST RATING	-16	-23	-34	-29	-51	-36	-36	-37	-46
RELATIVE STRENGTH	60	51	45	44	51	45	46	36	35
GROUP RANK	67	77	88	98	105	111	107	111	112

2025 Estimate	2026 Estimate
5.48 6%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -24% (15 Stability)	-1%
2020-24 -15% (95 Stability)	0%
COMP RATING 37	SMR RATING B
INV T/O 3.4x 55	

DEBT %	2022-24	11% 11%	11%
TAX RATE	2022-24	21% 19%	19%
BACKLOG	2022-24	-- --	--
R & D	0.20%	BK VAL 0.85x '24	
DIV SEK	3.00 (2.4%)	DIV GR RT+11% (3)	
BETA	0.66(24.00)	ALPHA -0.08 (-0.06)	
2024 EMPLOYEES 3,333 (-2%)			

OH -27% LOG (Fixed) PRICE

125.30 SEK

-2.15 -1.69%

5.18

35 E

LOG VOLUME

20M

7M

5.4M

+18%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (SEK)	1.11				8.46	2.51	3.05	2.35	1.76	1.74	1.32	0.96	1.22	1.12	1.37	1.52	1.17		1.55e	1.32e
EPS % CHANGE	-94%									-31%	-57%	-59%	-31%	-36%	+4%	+58%	-4%		+13%e	-13%e
SALES (MIL SEK)	4,592.0				18,822.0	5,015.0	5,899.0	5,007.0	4,873.0	4,813.0	4,582.0	4,302.0	4,384.0	4,558.0	5,291.0	5,248.0	5,135.0		5,566.1e	5,481.9e
SALES % CHANGE	+6%									-4%	-22%	-14%	-10%	-5%	+15%	+22%	+17%		+5%e	+4%e
EPS % SURPRISE	+59.0%				+25.1%	+16.4%	+1.0%	-1.1%	-6.4%	+11.5%	-2.4%	+0.4%	+37.1%	+4.4%	-10.5%	+11.1%	-4.3%			
FUNDS	970	1,001	997	1,004	1,036	1,088	1,167	1,120	1,161	1,140	1,122	1,124	1,163	1,129	1,144	1,127	1,138			
SHARES HELD BY FUNDS	247M	236M	243M	244M	255M	257M	260M	264M	271M	275M	267M	270M	273M	269M	265M	264M	270M			

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2025 Est.: 22.9

2026 Est.:

5-yr High: 133

5-yr Low: 5

vs Ind. Avg: 0.5x