Swissquote 'R' SQN.CH | SWISS SE Exch | Finance-Invest Bnk/Bkrs | MktCap CHF6.24B Sales CHF735.04M | Shares 15M Float 15M | EPS Due 8/14/2025e

41229999411 swissquote.com Gland, SWITZERLAND Inc 1999 MGMT owns --

EPS Rank 98

Swissquote Group Holding Ltd. engages in the provision of online financial services. It operates under the Securities Trading and Leverage Forex (eForex) segments. The Securities Trading segment includes custody services by means of tools to trade in real time a large palette of asset classes and access a set of investment, decision making, risk monitoring, and margin lending services. The eForex segment offers over the counter trading of foreign exchange and contracts for differences. The company was founded by Marc Bürki and Paolo Buzzi on August 12, 1999 and is headquartered in Gland, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	1.39	2.73	3.04	3.00	6.12	12.96	10.51	14.62	19.70
CASH FLOW/SHR CHF	15.17	70.34	4.04	6.57	12.94	17.79	13.65	29.28	44.10
PRETAX MARGIN %	14%	21%	21%	19%	28%	42%	42%	44%	47%
RETURN ON EQUITY %	8%	14%	14%	12%	22%	37%	23%	27%	29%
SALES % CHANGE	3%	28%	19%	5%	41%	39%	-14%	29%	25%
SALES (MIL) CHF	171	218	260	273	383	531	456	589	735
WEEKLY	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**Apr 28**
DATAGRAPH RATING	79	75	76	77	66	70	76	76	76
AVG DAILY VOL (000)	38	37	40	40	43	45	46	47	47
UP DOWN VOLUME	1.8	1.5	1.4	1.3	0.9	0.9	0.9	0.9	0.9
ACCUM/DIST RATING	2	1	2	3	-28	-13	-13	-7	-3
RELATIVE STRENGTH	89	92	91	89	78	93	94	93	94
GROUP RANK	6	12	17	29	83	79	76	74	68

2025 Estimate	2026 Estimate
20.78 5%	

Earnings Growth Rate	Sales Growth Rate
2022-24 22% (11 Stability)	15%
2020-24 35% (23 Stability)	17%

COMP RATING 97 SMR RATING A

INV T/O --

DEBT %	2022-24	1.8%	1.5%	0.96%
TAX RATE	2022-24	15%	15%	15%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 5.36x '24

DIV CHF 6.00 (1.5%) DIV GR RT+40% (14)

BETA 0.97(23.00) ALPHA 0.18 (0.09)

2024 EMPLOYEES 1,217 (7%)

+ 2% from Pivot in 2 Weeks OH -7% LOG (Fixed) PRICE

Excellent EPS Rank 98

Technical profile is improving gradually with an improving Acc/ Dist Rating. RS Rating improved to 94 from 78 in the past four weeks

The stock broke out of a stage-three, double-bottom base with a pivot of CHF 400.6 and is actionable. Look for immediate support at its 10-DMA (CHF 390.8)

Strong fundamental profile with good earnings stability factor. EPS growth estimates revised upward

RS line is at new highs ahead of the stock, with a strong RS Rating of 94

Institutional sponsorship increased 28% y/y as of December 2024

63.45 40.00 92.50 69.50 212.50 129.00 90.75 97.35 200.40 171.80 203.60 143.70 158.00 242.00 436.00

406.80 CHF +4.60 +1.14%

94 C

700 600 500 460 300 260 240 220 190 170 150 90 80 70 60 50 46 42 38 34 30 26 24

LOG VOLUME 300K 200K -9% 41.9K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (CHF)	3.38		2.74		7.83		5.12		5.15		5.37		7.15		7.48		9.69		10.01	
EPS % CHANGE	+128%		+80%		+132%		+87%		-34%		+5%		+39%		+39%		+36%		+34%	
SALES (MIL CHF)	204.7		178.6		292.5		238.8		230.1		225.7		293.8		295.3		354.3		380.7	
SALES % CHANGE	+54%		+27%		+43%		+34%		-21%		-6%		+28%		+31%		+21%		+29%	
EPS % SURPRISE									+8.9%				+12.3%		-2.5%					
MARGIN AFTER TAX	+24.6%		+22.7%		+39.8%		+32.1%		+33.5%		+35.6%		+36.3%		+37.6%		+40.8%		+39.3%	
FUNDS	173	177	186	198	224	257	271	266	256	265	282	308	339	366	405	450	486	489	517	

P/E	21
2025 Est.:	19.6
2026 Est.:	
5-yr High:	22
5-yr Low:	9
vs Ind. Avg:	4.9x