Hsbc Hdg. (Ord $0.50) HSBA.GB | LONDON Exch | Banks-Money Center | MktCap p14.74T Sales p11.37T | Shares 17.673B Float 14.492B

4420799188888 hsbc.com London, UNITED KINGDOM Inc 1959 MGMT owns --

EPS 9 x
EPS Rank 98

HSBC Holdings Plc engages in the provision of banking and financial services. It operates through the following business segments: Retail Banking and Wealth Management, Commercial Banking, Global Banking and Markets, Global Private Banking, and Corporate Centre. The Retail Banking and Wealth Management segment consists of retail banking, wealth management, asset management, and insurance. The Commercial Banking segment offers banking products and services. The Global Banking and Markets segment includes transaction banking, financing, advisory, capital markets, and risk management services. The Global Private Banking offers transaction banking, financing, advisory, capital markets and risk management services to high net worth individuals and families. The Corporate Centre segment involves in central treasury, including balance sheet management, other legacy businesses, interests in associates and joint ventures, central stewardship costs and the UK bank levy. The company was founded on January 1, 1959 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	4.87	37.27	47.52	23.21	15.07	45.39	58.68	92.65	97.70
CASH FLOW/SHR GBX	163.01	33.13	123.46	151.94	-53.90	124.34	207.62	115.99	251.58
PRETAX MARGIN %	6%	19%	20%	12%	9%	22%	15%	20%	20%
RETURN ON EQUITY %	2%	7%	8%	4%	3%	7%	9%	13%	14%
SALES % CHANGE	4%	3%	6%	14%	-18%	-13%	44%	43%	7%
SALES (MIL) GBX	6M	6M	6M	7M	6M	5M	8M	11M	12M
WEEKLY	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**	**Apr 29**
DATAGRAPH RATING	81	78	80	81	70	65	67	79	78
AVG DAILY VOL (000)	26,196	27,524	28,194	27,678	27,564	31,342	31,639	31,426	31,998
UP DOWN VOLUME	1.7	1.8	1.9	1.8	1.7	1.3	1.6	1.5	1.5
ACCUM/DIST RATING	27	9	16	18	-7	-9	-8	11	10
RELATIVE STRENGTH	95	94	94	94	90	86	90	92	92
GROUP RANK	7	8	6	4	8	16	16	10	17

2025 Estimate	2026 Estimate
97.82 0%	

Earnings Growth Rate	Sales Growth Rate
2022-24 35% (18 Stability)	38%
2020-24 52% (25 Stability)	25%

COMP RATING 98 SMR RATING A
INV T/O --

DEBT %	2022-24	70%	70%	73%
TAX RATE	2022-24	6%	21%	25%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 1.16x '24
DIV GBX 51.53 (6.0%) DIV GR RT+53% (12)
BETA 0.97(36.00) ALPHA 0.07 (0.04)
2024 EMPLOYEES 211,000 (-5%)

OH -12% LOG (Fixed) PRICE

97.08 833.80 GBX -0.200 -0.02%

92 B-

LOG VOLUME 74.3M +10%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (GBX)	13.91	11.89	12.72	6.53				58.68	43.07	26.76	22.88	-0.64	42.98	27.24	26.00	0.86	25.57e	23.90e	23.90e	19.42e
EPS % CHANGE	+101%	+1K%	+144%	+209%									0%	+2%	+14%	+234%	-41%e	-12%e	-8%e	+2K%e
SALES (MIL GBX)	1.1M	1.1M	1.1M	1.2M				7,631,556.5	2.4M	2.7M	3.0M	2.8M	3.0M	2.9M	3.2M	2.2M	1.3Me	1.2Me	1.3Me	1.2Me
SALES % CHANGE	-19%	-10%	-6%	0%									+25%	+7%	+9%	-22%	-58%e	-58%e	-61%e	-44%e
EPS % SURPRISE	+63.8%	0.0%	+10.4%	+3.7%				+9.0%	+108.0%	+8.5%	-4.3%	-12.4%	+67.2%	+8.7%	+13.0%	+12.0%				
FUNDS	1,352	1,431	1,449	1,521	1,653	1,828	1,864	1,950	2,049	2,173	2,279	2,338	2,362	2,378	2,341	2,452	2,483			
SHARES HELD BY FUNDS	4B	4B	4B	4B	4B	5B	5B	5B	5B	5B	5B	5B	5B	5B	5B	5B	5B			

P/E 9
2025 Est.: 8.5
2026 Est.:
5-yr High: 28
5-yr Low: 5
vs Ind. Avg: 0.5x