Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €97.48B Sales €27.72B | Shares 424M Float 326M | EPS Due in 94 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --
EPS Rank 16

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**
DATAGRAPH RATING	63	65	64	66	64	62	51	49	56
AVG DAILY VOL (000)	628	675	727	745	723	748	845	858	871
UP DOWN VOLUME	1.2	1.3	1.2	1.1	1.0	0.8	0.8	0.8	0.9
ACCUM/DIST RATING	6	-8	-8	-15	-21	-50	-24	-25	-8
RELATIVE STRENGTH	89	89	90	87	86	81	63	62	78
GROUP RANK	21	18	11	10	14	16	28	38	37

2025 Estimate	2026 Estimate
7.90 594%	

Earnings Growth Rate	Sales Growth Rate
2022-24 --	22%
2020-24 --	7%

COMP RATING 61 SMR RATING C
INV T/O 2.5x 53

DEBT %	2022-24	55%	43%	40%
TAX RATE	2022-24		21%	
BACKLOG	2022-24	--	--	--

R & D 4.90% BK VAL 9.42x '24
DIV EUR 2.90 (1.3%) DIV GR RT+79% (21)
BETA 1.16(50.00) ALPHA 0.08 (0.05)
2024 EMPLOYEES 99,364 (8%)

EPS 58 x 13.79 12.07 10.34 8.62 7.93 7.24 6.55 5.86 5.17 4.48 4.14 3.79 3.28 2.93 2.59 2.24 2.07 1.90 1.72 1.55 1.38 1.21 1.03 0.86 0.79 0.72 0.66 0.59 0.52 0.45 -1.60

OH -13% LOG (Fixed) PRICE

800 700 600 500 460 420 380 340 300 260 230.10 EUR +17.90 +8.44% 190 170 150 130 120 110 100 90 80 70 60 50 46 42 38 34 30 26

78
C-

LOG VOLUME
4M 3.0M -28% 1M

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		3.75e		4.07e
EPS % CHANGE		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+2,785%e		+334%e
SALES (MIL EUR)		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		13,972.5e		15,147.5e
SALES % CHANGE		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+6%e		+4%e
EPS % SURPRISE		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%		+13.0%				
FUNDS	1,364	1,354	1,296	1,289	1,297	1,300	1,297	1,342	1,413	1,469	1,522	1,624	1,693	1,740	1,777	1,811				
SHARES HELD BY FUNDS	143M	148M	139M	129M	127M	130M	132M	144M	151M	153M	156M	161M	164M	160M	156M	155M				

P/E
2025 Est.: 29.1
2026 Est.:
5-yr High: 1K
5-yr Low: 17
vs Ind. Avg: