Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p7.39T Sales p943.40B | Shares 1.846B Float 1.846B | EPS Due in 87 Days (e)

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --
EPS Rank 84

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	103.65
CASH FLOW/SHR GBX	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	140.94
PRETAX MARGIN %	21%	23%	23%	23%	21%	24%	25%	25%	27%
RETURN ON EQUITY %	52%	72%	61%	67%	57%	55%	47%	49%	56%
SALES % CHANGE	15%	6%	2%	5%	-10%	2%	18%	7%	3%
SALES (MIL) GBX	690K	734K	749K	787K	711K	724K	855K	916K	943K
WEEKLY	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 18**	**Apr 25**
DATAGRAPH RATING	61	54	62	68	68	69	69	71	70
AVG DAILY VOL (000)	3,048	3,137	3,394	3,587	3,875	3,797	4,216	4,301	4,563
UP DOWN VOLUME	1.0	1.0	1.0	1.0	1.1	1.2	1.0	1.2	1.4
ACCUM/DIST RATING	-15	-32	-14	13	23	25	6	15	25
RELATIVE STRENGTH	81	69	77	82	85	89	84	89	89
GROUP RANK	38	52	47	35	29	24	28	31	29

2025 Estimate	2026 Estimate
131.23 27%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 11% (1 Stability)	9%
2020-24 10% (6 Stability)	6%
COMP RATING 94	SMR RATING A
INV T/O 11x 85	
DEBT % 2022-24	155% 150% 147%
TAX RATE 2022-24	23% 23% 24%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 21.34x '24
DIV GBX 63.00 (1.6%)	DIV GR RT+7% (1)
BETA 0.76(35.00)	ALPHA 0.07 (0.06)
2024 EMPLOYEES 36,400 (0%)	

+ 0% from Pivot in 2 Weeks

Europe Long +0.08% in 0.4 WKS

OH -5% LOG (Fixed) PRICE

The stock has broken out of stage-three nine-week double-bottom base on above average volume and is actionable. It is 5% off its 52-week high

4,003 GBX
0.000 0.00%

Technical ratings have improved over the past couple of weeks, indicating money inflow

Strong fundamental ratings with EPS Rank of 84, driven by earnings stability factor of 1 and SMR Rating of A, fueled by strong earnings growth and margin expansion over the past year

RS line has started to rise with an RS Rating of 89. It has Acc/Dist Rating of B+

89
B+

LOG VOLUME

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (GBX)	28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		51.13	
EPS % CHANGE	-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		+6%	
SALES (MIL GBX)	0,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		479,300.0	
SALES % CHANGE	-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		+3%	
MARGIN AFTER TAX	+15.7%		+18.7%		+19.6%		+21.0%		+19.2%		+19.0%		+19.4%		+19.5%		+21.2%		+19.8%	
EPS % SURPRISE	+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		-1.5%	
FUNDS	2,143	2,131	2,102	2,156	2,183	2,230	2,389	2,494	2,604	2,644	2,731	2,727	2,798	2,900	3,047	3,200	3,287	3,336	3,375	

P/E	39
2025 Est.:	30.5
2026 Est.:	
5-yr High:	37
5-yr Low:	24
vs Ind. Avg:	0.7x

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