Mapfre MAP.ES | MADRID-SIBE Exch | Insurance-Brokers | MktCap €9.75B Sales €28.33B | Shares 3.080B Float 924M | EPS Due in 87 Days (e)

34915812318 mapfre.com Majadahonda, SPAIN Inc 1933 MGMT owns --
EPS Rank 72

Mapfre SA is a global reinsurance company, which engages in the insurance, reinsurance, financial, real estate, and service activities. The firm's products include life insurance, automobile, homeowners and commercial risks, health, accidents, other non life, re insurance, and other activities. It operates through the following business units: Insurance, Assistance, Golbal Risks, and Reinsurance. The Insurance unit consists of following regional areas: Iberia, Latam North, Latam South, Brazil, North America, Eurasia. The company was founded on May 16, 1933 and is headquartered in Majadahonda, Spain. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.25	0.23	0.17	0.20	0.17	0.25	0.18	0.22	0.32
CASH FLOW/SHR EUR	0.43	0.51	0.50	0.36	0.12	0.16	0.41	0.77	0.79
PRETAX MARGIN %	8%	7%	6%	6%	6%	7%	5%	6%	8%
✓ RETURN ON EQUITY %	9%	8%	6%	7%	6%	9%	7%	9%	11%
SALES % CHANGE	7%	1%	-2%	2%	-16%	7%	22%	13%	3%
SALES (MIL) EUR	22K	22K	21K	22K	18K	20K	24K	27K	28K

2025 Estimate	2026 Estimate
▲ 0.33 3%	

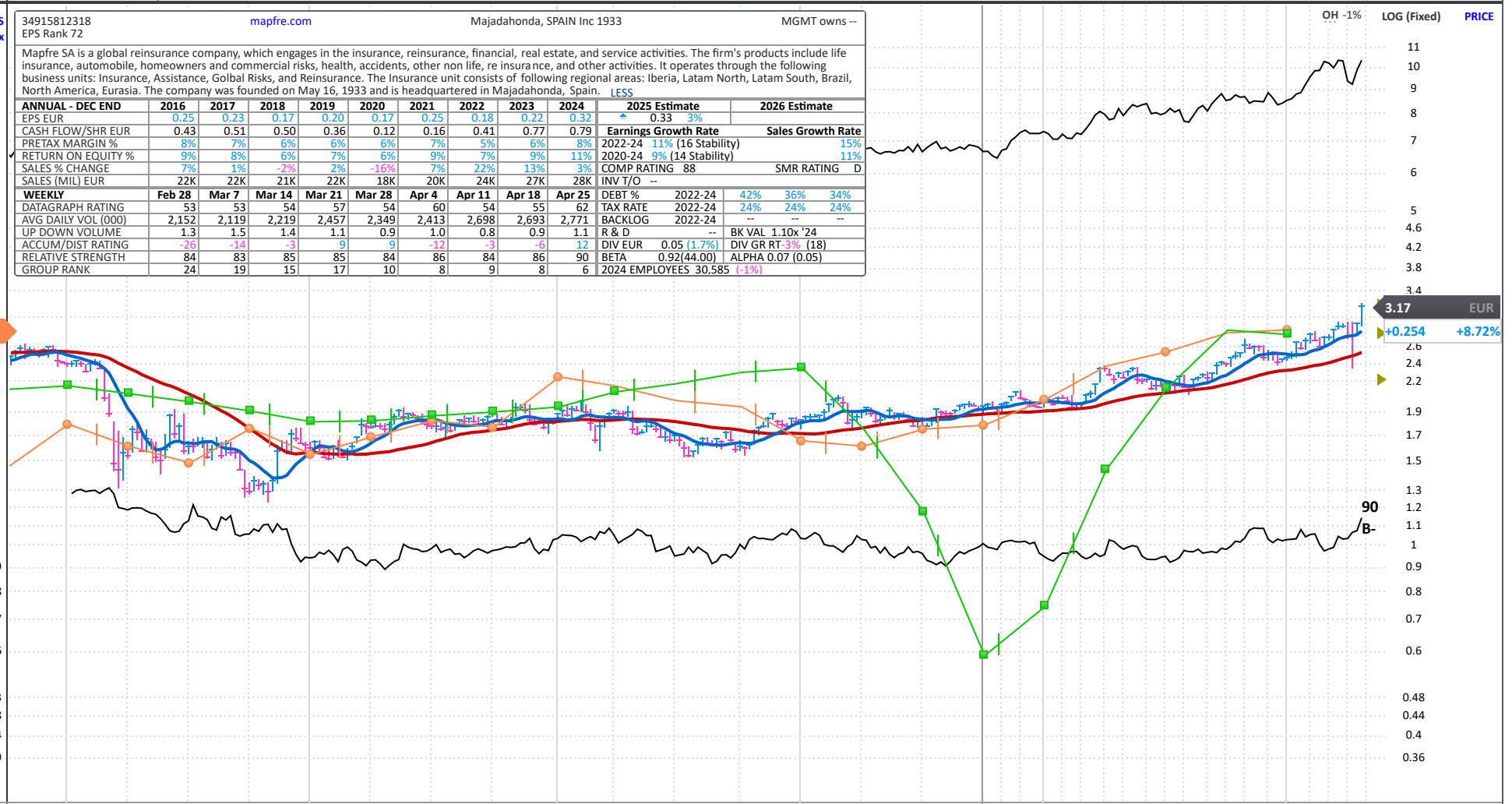
Earnings Growth Rate	Sales Growth Rate
2022-24 11% (16 Stability)	15%
2020-24 9% (14 Stability)	11%

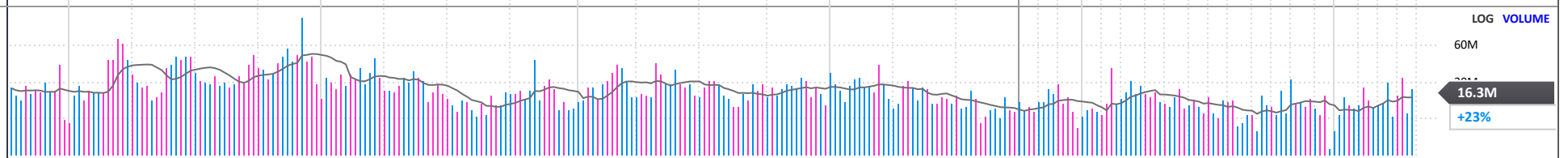
COMP RATING 88 SMR RATING D
INV T/O --

WEEKLY	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 25
DATAGRAPH RATING	53	53	54	57	54	60	54	55	62
AVG DAILY VOL (000)	2,152	2,119	2,219	2,457	2,349	2,413	2,698	2,693	2,771
UP DOWN VOLUME	1.3	1.5	1.4	1.1	0.9	1.0	0.8	0.9	1.1
ACCUM/DIST RATING	-26	-14	-3	9	9	-12	-3	-6	12
RELATIVE STRENGTH	84	83	85	85	84	86	84	86	90
GROUP RANK	24	19	15	17	10	8	9	8	6

DEBT %	2022-24	42%	36%	34%
TAX RATE	2022-24	24%	24%	24%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 1.10x '24
DIV EUR 0.05 (1.7%) DIV GR RT -3% (18)
BETA 0.92(44.00) ALPHA 0.07 (0.05)
2024 EMPLOYEES 30,585 (-1%)





FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	0.05	0.06	0.03	0.06	0.06	0.05	0.08				0.18	0.04	0.06	0.05	0.07		0.16		0.15	
EPS % CHANGE	-17%	+100%	-40%	+50%	+20%	-17%	+167%													
SALES (MIL EUR)	4,636.7	4,367.0	5,036.8	4,533.0	5,096.8	4,716.2	5,517.7				24,073.4	9,121.4	7,904.2	7,570.2	7,643.4		14,177.6		14,149.8	
SALES % CHANGE	-15%	-17%	-16%	+2%	+10%	+8%	+10%													
EPS % SURPRISE	-27.3%			+20.0%		-1.5%	+17.7%				+13.6%	-81.5%	+0.1%	+0.4%			0.0%			
FUNDS	777	775	492	451	439	458	416	424	420	378	400	400	386	380	368	396	411	406	437	
SHARES HELD BY FUNDS	251M	227M	182M	178M	189M	195M	195M	204M	203M	196M	187M	182M	189M	186M	181M	192M	207M	200M	209M	

P/E	10
2025 Est.:	9.7
2026 Est.:	
5-yr High:	12
5-yr Low:	6
vs Ind. Avg:	0.6x

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