L'Oreal OR@F.FR | PARIS-SBF Exch | Cosmetics/Personal Care | MktCap €194.17B Sales €43.49B | Shares 534M Float 240M | EPS Due in 97 Days (e)

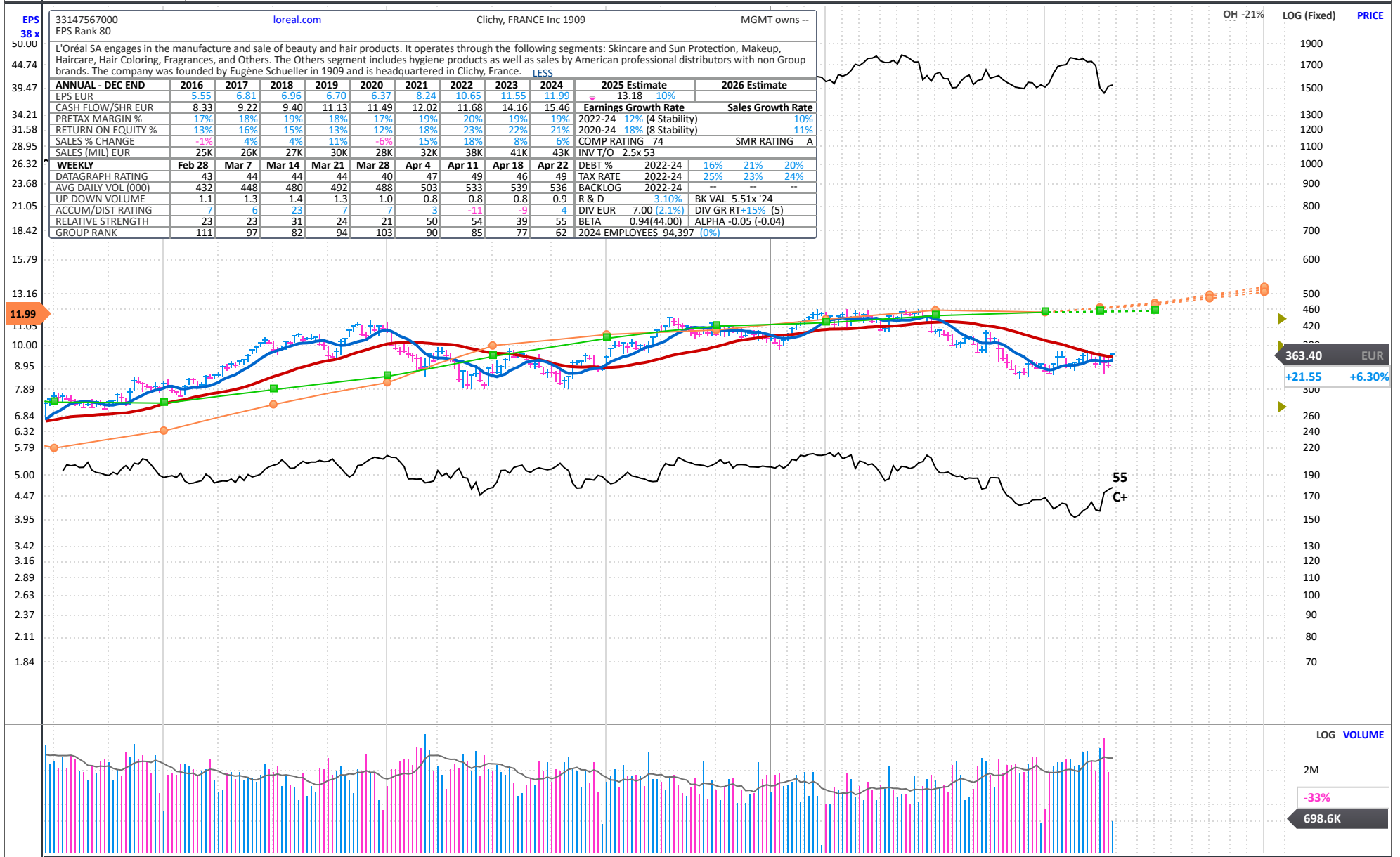
33147567000 loreal.com Clichy, FRANCE Inc 1909 MGMT owns --
EPS Rank 80

L'Oréal SA engages in the manufacture and sale of beauty and hair products. It operates through the following segments: Skincare and Sun Protection, Makeup, Haircare, Hair Coloring, Fragrances, and Others. The Others segment includes hygiene products as well as sales by American professional distributors with non Group brands. The company was founded by Eugène Schueller in 1909 and is headquartered in Clichy, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	5.55	6.81	6.96	6.70	6.37	8.24	10.65	11.55	11.99	13.18 10%	
CASH FLOW/SHR EUR	8.33	9.22	9.40	11.13	11.49	12.02	11.68	14.16	15.46	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	17%	18%	19%	18%	17%	19%	20%	19%	19%	2022-24 12% (4 Stability)	10%
RETURN ON EQUITY %	13%	16%	15%	13%	12%	18%	23%	22%	21%	2020-24 18% (8 Stability)	11%
SALES % CHANGE	-1%	4%	4%	11%	-6%	15%	18%	8%	6%	COMP RATING 74	SMR RATING A
SALES (MIL) EUR	25K	26K	27K	30K	28K	32K	38K	41K	43K	INV T/O 2.5x 53	

WEEKLY	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 18	Apr 22
DATAGRAPH RATING	43	44	44	44	40	47	49	46	49
AVG DAILY VOL (000)	432	448	480	492	488	503	533	539	536
UP DOWN VOLUME	1.1	1.3	1.4	1.3	1.0	0.8	0.8	0.8	0.9
ACCUM/DIST RATING	7	6	23	7	7	3	-11	-9	4
RELATIVE STRENGTH	23	23	31	24	21	50	54	39	55
GROUP RANK	111	97	82	94	103	90	85	77	62

DEBT %	2022-24	16%	21%	20%
TAX RATE	2022-24	25%	23%	24%
BACKLOG	2022-24	--	--	--
R & D	3.10%	BK VAL 5.51x '24		
DIV EUR	7.00 (2.1%)	DIV GR RT+15% (5)		
BETA	0.94(44.00)	ALPHA -0.05 (-0.04)		
2024 EMPLOYEES 94,397 (0%)				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)		4.22		4.02		6.02		4.63		6.27		5.28		6.84		5.15		7.39e		6.16e
EPS % CHANGE		+29%		+29%		+43%		+15%		+4%		+14%		+9%		-2%		+8%e		+20%e
SALES (MIL EUR)		15,196.6		17,091.0		18,366.3		19,894.3		20,574.1		20,608.4		22,120.8		21,366.0		22,405.0e		
SALES % CHANGE		+16%		+15%		+21%		+16%		+12%		+4%		+8%		+4%		+1%e		
EPS % SURPRISE		0.0%		0.0%		+11.7%				+3.9%		0.0%		-2.3%		+4.3%				
FUNDS	2,750	2,870	2,931	3,065	3,130	3,294	3,372	3,506	3,641	3,733	3,804	3,873	3,895	3,940	3,915	3,803				
SHARES HELD BY FUNDS	70M	74M	75M	76M	78M	78M	79M	80M	81M	81M	82M	83M	80M	80M	78M	74M				

P/E	29
2025 Est.:	27.6
2026 Est.:	
5-yr High:	54
5-yr Low:	26
vs Ind. Avg:	0.9x