

European Weekly Summary

April 16, 2025

Key points:

- **The Stoxx 600 remains in a Rally Attempt.** While Monday's strong price action—closing up 2.69%—was encouraging, volume came in lower than the previous trading session and fell short of the threshold for a follow-through day (FTD).
- **Major European country indices have posted gains since Monday** as trade war concerns eased and investor attention shifted toward Q1 earnings. However, **volume trends were mixed across the region.** Italy, Ireland, Portugal, Spain, and the Netherlands all closed on higher volume, qualifying for valid FTDs and subsequently were moved to a Confirmed Uptrend. In contrast, the remaining indices, despite strong price gains, advanced on lighter volume and therefore remain in Rally Attempt status. **Of the 16 indices we monitor, six are now in a Confirmed Uptrend,** including Denmark, which marked its FTD last Thursday.
- **All sectors advanced over the past five trading days, led by Banks, Construction, and Retail.** Defensive Staples lagged on a relative basis. The Personal & Household Goods sector was the weakest performer, following a decline in LVMH (LVMH.FR) shares after its Q1 trading update revealed a larger-than-expected drop in sales, driven by softer demand for luxury goods in both China and the U.S.
- **Despite the recent broad-based rally, we remain cautious about issuing aggressive buy recommendations.** Many stocks are still in the process of forming technical bases following recent market weakness, and leadership remains narrow. We continue to advocate for a selective and gradual approach to increasing exposure. On the next page, we present a list of stocks currently on our watchlist, as they exhibit strong fundamentals alongside emerging technical strength.
- **European Focus List Update:**
 - **Addition:** Spie (SPIE.FR).
 - **Removal:** 3i Group (III.GB), Safran (SGM.FR), Relx (REL.GB), and Games Workshop (GAW.GB).

WATCH LIST

- Technology: **Truecaller (TRB.SE)**, **Scout24 (G24X.DE)**, **Atoss Software (AOFX.DE)**
- Financials: **Swissquote (SQN.CH)**, **Avanza Bank (AZA.SE)**, **Banco Bpm (BP.IT)**, **Natwest (NWG.GB)**
- Consumer Cyclical: **GAW.GB**, **Betsson (BETS.SE)**
- Industrials: **Lagarcrantz (LAGR.SE)**, **Elis (ELIS.FR)**
- Energy: **Technip Energies (TECE.FR)**
- Staples: **Cranswick (CWK.GB)**
- Retail: **Clas Ohlson (CLAS.SE)**, **Jeronimo Martin (JMT.PT)**, **Next (NXT.GB)**
- Health Care : **Biomerieux (BIM.FR)**

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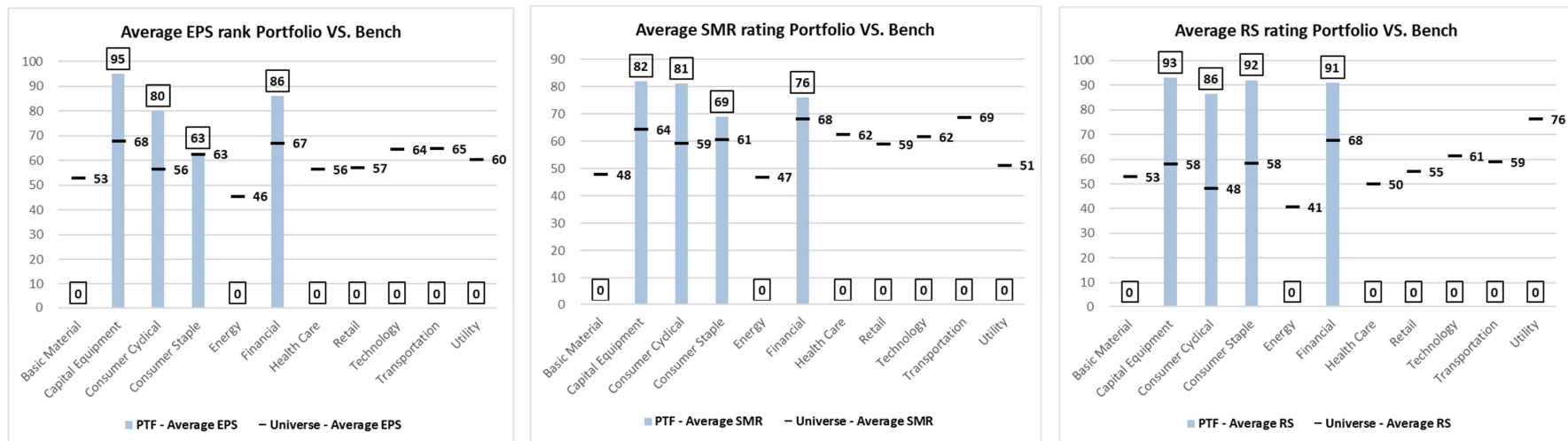
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European Focus List Update

Addition: Spie (SPIE.FR)

Removal: 3i Group (III.GB), Safran (SGM.FR), Relx (REL.GB), Games Workshop (GAW.GB)

William O'Neil Focus List EPS, SMR and RS Ratings vs. Benchmark



Source: William O'Neil + Co.

Sector Heat Map: Average Perf. – Market Cap Average Weighted

(Market Cap > \$1B & ADV > \$1M)

Sectors	5 Days	4 Weeks	8 Weeks	13 Weeks	26 Weeks	YTD
Financial	8.2%	-6.3%	-2.7%	8.5%	11.4%	9.9%
Capital Equipment	7.7%	-8.4%	-3.6%	9.7%	14.3%	11.1%
Transportation	7.6%	-9.4%	-6.8%	0.3%	0.0%	-2.6%
Retail	6.9%	0.0%	-9.8%	1.1%	-1.7%	-0.8%
Utility	5.6%	4.8%	11.4%	14.0%	7.3%	12.6%
Technology	5.5%	-6.9%	-9.9%	-0.2%	0.1%	0.3%
Basic Material	5.4%	-10.4%	-9.8%	-0.4%	-5.6%	-0.7%
Consumer Staple	2.6%	-2.9%	1.7%	8.1%	-1.5%	5.8%
Consumer Cyclical	2.5%	-11.1%	-16.4%	-6.8%	-4.5%	-7.1%
Health Care	1.7%	-12.9%	-13.2%	-7.2%	-14.0%	-6.3%
Energy	0.7%	-11.3%	-11.1%	-9.9%	-10.5%	-5.0%

Source: William O'Neil + Co.

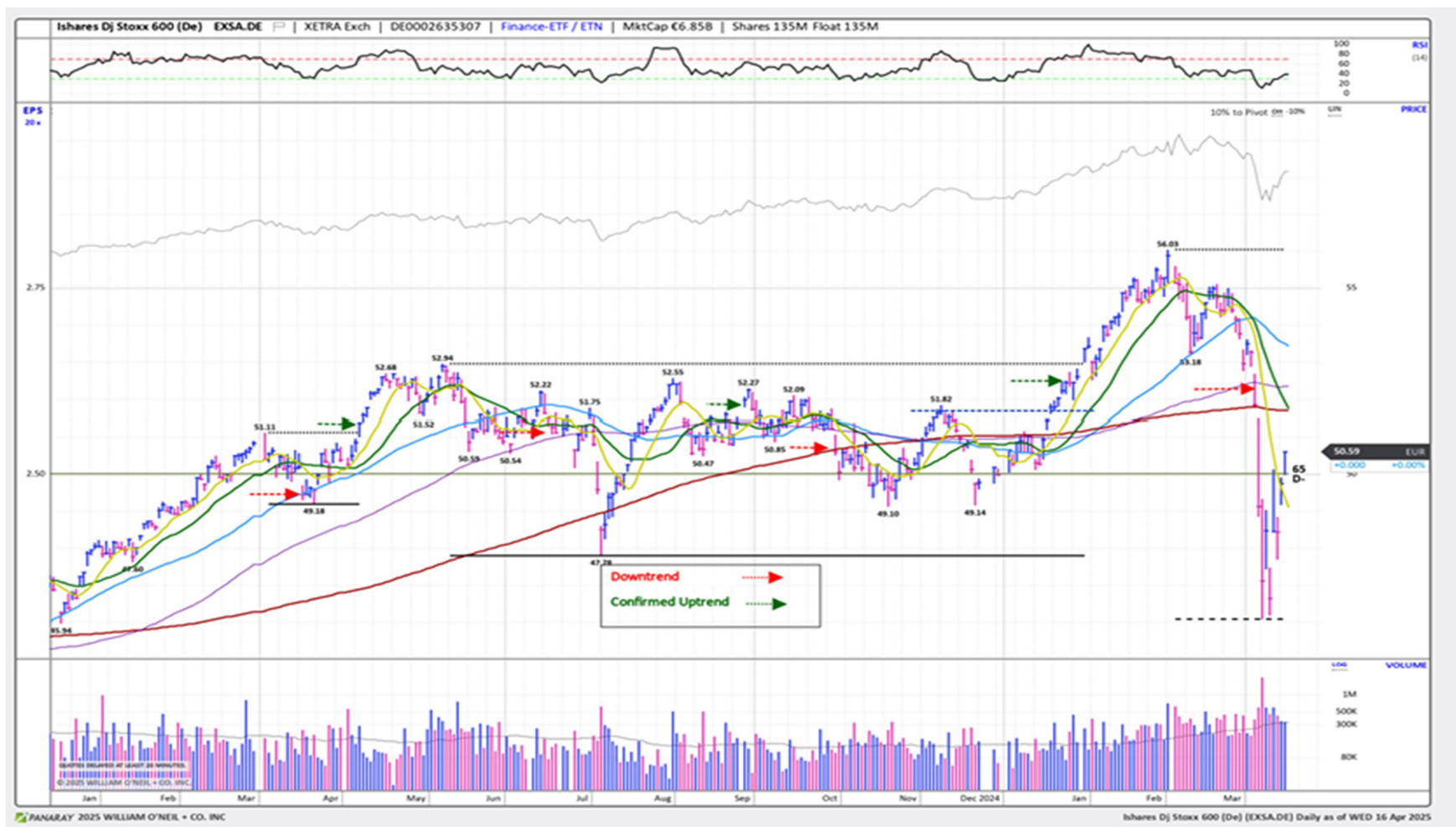
Market Condition

O'Neil Methodology

COUNTRY	MARKET CONDITION	D- DAY COUNT	TICKERS
France	Rally Attempt	N/A	0FRCAC40
Germany	Rally Attempt	N/A	0DAXINDX
UK	Rally Attempt	N/A	CUKX.GB
Stoxx600	Rally Attempt	N/A	EXSA.DE
Denmark	Confirmed Uptrend	0	0DKKFXIN
Ireland	Confirmed Uptrend	0	0ISEQUIT
Finland	Rally Attempt	N/A	0HEX25IN
Norway	Rally Attempt	N/A	0OSLOOBX
Sweden	Rally Attempt	N/A	0SWEDOMX
Switzerland	Rally Attempt	N/A	0SWISSMI
Austria	Rally Attempt	N/A	0ATXINDX
Italy	Confirmed Uptrend	0	EWI
Portugal	Confirmed Uptrend	0	0POPSI20
Spain	Confirmed Uptrend	0	0IBEX35I
Belgium	Rally Attempt	N/A	0GBBEL20
Netherlands	Confirmed Uptrend	0	0AMSTEOE

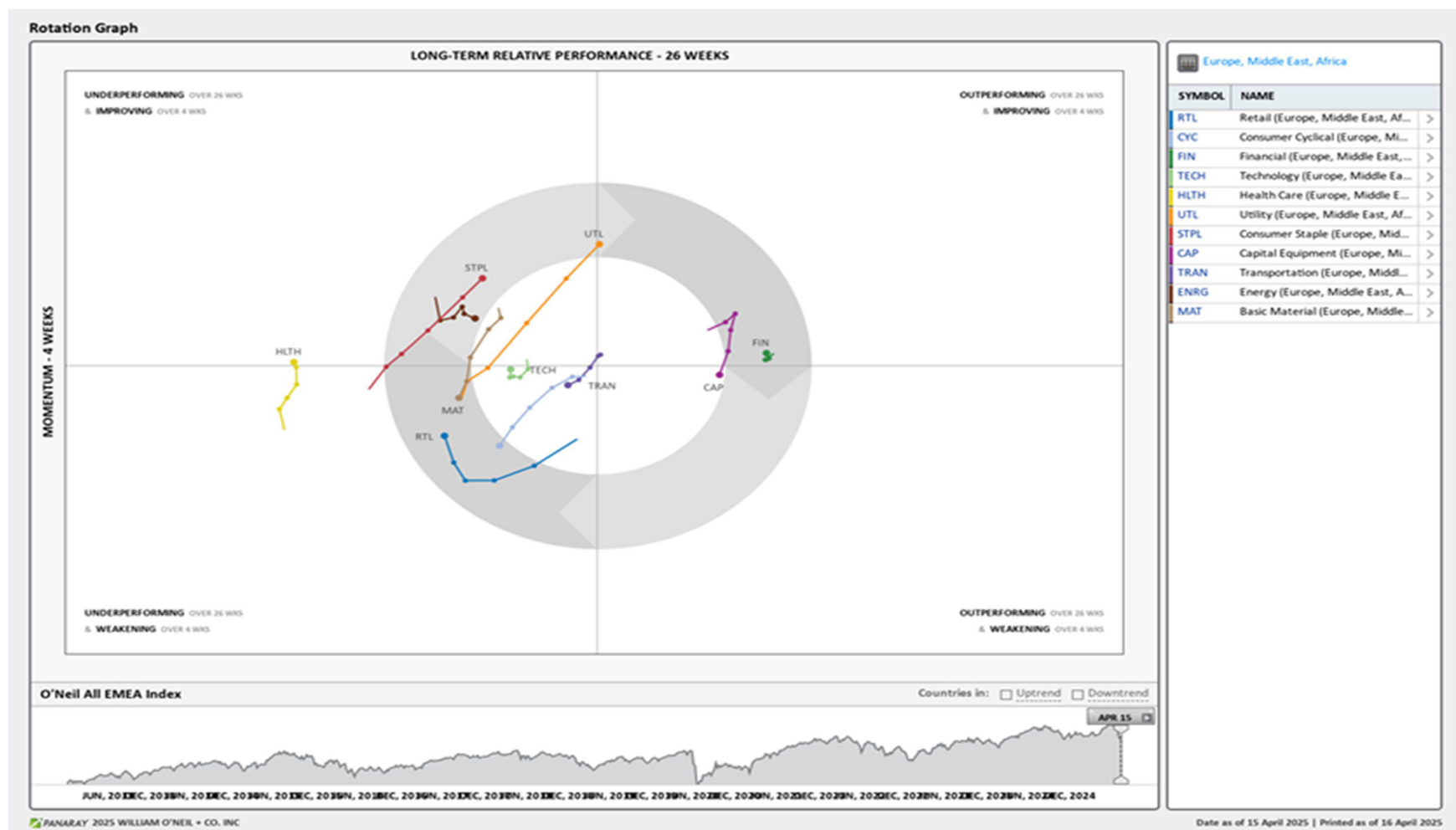
Source: William O'Neil + Co.

iShares DJ Stoxx 600 (EXSA.DE) – Daily Datagraph®



Source: William O'Neil + Co.

EMEA Rotation Chart



Source: William O'Neil + Co.

How To Read The Sector Card

European Focus List

O'Neil Recommendations

The **European Focus List (EFL)** is a proprietary list of long ideas that fit the fundamental and technical criteria of the O'Neil Methodology.

Top Rated

Stocks displaying the best Composite rating

The **Composite Rating** combines the EPS Rank, Relative Strength Rating, Industry Group Rank, SMR Rating, Accumulation/Distribution Rating, and the stock's percent off its 52-week high. More weight is placed on EPS Rank and Relative Strength Ratings. The resulting rating of technical and fundamental factors is compared against all other stocks in the trading country and assigned a rating from 1 to 99, with 99 being the best. A rating of 90 means the stock has outperformed 90% of all other stocks.

Outperforming

Stocks breaking out from consolidation

We recommend buying stocks at the **breakout level**. A breakout is a price movement of the security through an identified level of resistance (pivot point) after forming a consolidation base. Our proprietary chart patterns are based on over 50 years of our

Early Basing

Stocks trading near pivot

Stock near pivot point (last line of resistance) with improving technical characteristics and above average fundamental profile based on O'Neil proprietary ratings and rankings.

Laggards

Stocks below 200-DMA + 50-DMA in a downtrend

Laggards are stocks showing technical weakness. We believe these stocks are laggards relative to their own domestic markets and, if owned, need to be reviewed carefully as they may be vulnerable to further downside risk and underperformance.

European Weekly Summary

WILLIAM O'NEIL+CO.

Basic Material

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
EDV.GB	Endeavour Mining	6,573	91

Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
NA.SE	Nolato B	1,285	-3
NUH.TR	Nuh Cimento Sanayi	1,043	-1
SY1X.DE	Symrise (Xet)	15,210	-18
BOL.SE	Boliden Ord Shs	8,324	-42
KEMR.FI	Kemira	3,494	-33
VIO.GR	Viohalco (Ath)	1,586	-10
HILS.GB	Hill & Smith Plc	1,821	-5
ELKM.NO	Elkem	1,150	-36
OCIO.NL	Oci	1,523	-17
NZY.DK	Novozymes B	25,838	-20
ACX.ES	Acerinox 'R'	2,741	-2
SIKA.CH	Sika	39,105	-24
ANTO.GB	Antofagasta	20,066	-19
HENX.DE	Henkel (Xet)	18,134	-25
IMCD.NL	Imcd Group	8,094	-26
JMAT.GB	Johnson Matthey	2,668	-14
SW@G.SE	Svenska Cellulosa Aktiebolaget Sc	8,426	-37
YARA.NO	Yara International	7,444	-10
VALM.FI	Valmet	4,917	-16
HEN3X.DE	Henkel Pref. (Xet)	13,738	-34
SM@G.SE	Holmen B	4,495	-38
KGH.PL	Kghm	6,052	-12
NVG.PT	Navigator Comp	2,618	-30
KAP.GB	Kazatomprom Jsc National Atomic	8,325	-46
CRBN.NL	Corbion Nv C	1,177	-18
TEN.IT	Tenaris	18,924	-60
BAKK.NO	Bakkafrost	2,823	-70
EMSN.CH	Ems-Chemie 'N'	16,520	-20
HPOL.SE	Hexpol B	2,856	-62
AKE.FR	Arkema	5,391	-36
RIO.GB	Rio Tinto	72,300	-63
WCHX.DE	Wacker Chemie (Xet)	3,901	-13
LNZ.AT	Lenzing	1,164	-7
CLN.CH	Clariant	3,459	-25

Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
GTA.TR	Grainturk Holding A S	1,303	99
HOC.GB	Hochschild Mining	2,069	99
CEM.IT	Cementir Holding	2,481	96
GGP.GB	Greatland Gold	2,315	96
MRD.TR	Oyak Cimento Fabrikalari A S	3,671	95
CIM.TR	Cimsa Cimento Sanvetc.	1,248	92
VCT.FR	Vicat	2,640	92
EDV.GB	Endeavour Mining	6,573	91
ACTX.DE	Alzchem Gp (Xet)	1,256	90
AIR.FR	L Air Lqe.Sc.Anyme. Pour L Etude	114,396	89
KAI.TR	Koza Altin Isletmeleri	2,464	89
FRES.GB	Fresnillo	10,328	86
ALTR.PT	Altri Sgpps	1,429	84
NA.SE	Nolato B	1,285	83
TITC.GR	Titan Cement (Ath)	3,582	83

Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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European Weekly Summary

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Capital Equipment

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
SPIE.FR	Spie	7,607	99

Breaking Out This Week			
Stocks breaking out from consolidation			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BA.GB	Bae Systems	69,574	98

Laggard			
Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
DPLM.GB	Diploma	7,039	-10
GRNE.SE	Granges	1,241	-17
KRNX.DE	Krones (Xet)	4,310	-24
NKT.DK	Nkt	4,136	-4
AIRS.FR	Airbus	126,733	-35
LTBF.SE	Latour Investment B	16,257	-38
BCHN.CH	Burckhardt Cmpsn.Hldg.	2,283	-23
LRRS.FR	Legrand	28,132	-20
ACLN.CH	Accelleron N	4,771	-32
BVI.FR	Bureau Veritas	13,795	-28
EPIB.SE	Epiroc B	6,826	-32
EPIA.SE	Epiroc A	16,108	-34
ALF.SE	Alfa Laval	16,910	-51
PUB.FR	Publicis Groupe	25,197	-1
INDT.SE	Indutrade	10,057	-37
IMI.GB	Imi	5,837	-16
QQ.GB	Qinetiq Group	2,920	-43
SKTF.SE	Beijer Ref B	7,072	-44
BUFA.SE	Bufab	1,458	-39
SR@G.SE	Atlas Copco A	52,933	-27
WSG.NL	Wolters Kluwer	41,228	-19
AND.AT	Andritz	6,303	-15
KARN.CH	Kardex Holding Ag	1,978	-12
KCR1.FI	Konecranes	4,918	-32
ACBF.SE	Atlas Copco B	21,647	-40
QT@F.FR	Schneider Electric	136,346	-45
VOBF.SE	Volvo B	41,714	-46
BILL.SE	Billerud Aktiebolag	2,472	-28
BNZL.GB	Bunzl	13,357	-28
VOLV.SE	Volvo A	11,689	-45
GF.CH	Georg Fischer	6,004	-24
PRY.IT	Prysmian	15,351	-38
TT@G.SE	Trelleborg B	7,133	-56
NXS.FR	Nexans	4,501	-15

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
AM@F.FR	Dassault Aviation	27,565	99
EXOP.FR	Exosens	1,934	99
KOG.NO	Kongsberg Gruppen	27,113	99
R3NKX.DE	Renk Group	5,889	99
RHMX.DE	Rheinmetall (Xet)	75,800	99
SAAB.SE	Saab B	24,409	99
SPIE.FR	Spie	7,607	99
ALLG.AT	Porr	1,262	98
BA.GB	Bae Systems	69,574	98
BRKN.CH	Burkhalter N	1,468	98
HOTX.DE	Hochtief (Xet)	14,059	98
LOOM.SE	Loomis B	2,803	98
VOSX.DE	Vossloh (Xet)	1,487	98
FGR.FR	Eiffage	12,474	97
HLMA.GB	Halma	13,448	97

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
ISS.DK	Iss	4,414	96
MGNS.GB	Morgan Sindall Group	2,204	95
SUBF.SE	Securitas B	8,144	95
MTG.GB	Mitie Group	2,032	90
PER.DK	Per Aarsleff Holding B	1,445	90
KNEBV.FI	Kone B	26,478	67
INKA.GR	Aktor Hldco.Tchn. & En. Prjs.	1,158	53

European Weekly Summary

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Consumer Cyclical

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
LOTG.IT	Lottomatica Group	5,446	99
RMS.FR	Hermes Intl.	282,164	84
TGYM.IT	Technogym	2,445	82

Breaking Out This Week			
Stocks breaking out from consolidation			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating

Laggard			
Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
LOTG.IT	Lottomatica Group	5,446	99
GAW.GB	Games Workshop	6,307	97
SRC.GB	Sigmaroc	1,292	97
LTG.GB	Learning Techs.Gp.	1,049	96
OPAP.GR	Greek Organisation Of Football Pr	7,942	95
BETS.SE	Betsson B	1,995	94
LIFC.SE	Lifco B	15,237	94
ROC.DK	Rockwool B	5,063	93
BREE.GB	Breedon Group	2,066	91
IVG.IT	Iveco Group	4,399	91
BZU.IT	Buzzi	10,118	90
JFN.CH	Jungfraubahn 'R'	1,365	90
ZEG.GB	Zegona Communications	6,235	89
FRAX.DE	Fraport (Xet)	6,208	88
PSON.GB	Pearson	10,343	88

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BETS.SE	Betsson B	1,995	94
JUVE.IT	Juventus Football Club	1,290	74

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
RAAX.DE	Rational (Xet)	9,388	-29
KOJO.FI	Kojamo	2,677	-12
DOC.AT	Do Co Rest.Cater.	1,655	-29
ASSB.SE	Assa Abloy B	30,702	-40
EVOG.SE	Evolution	17,407	-35
JET2.GB	Jet2	3,723	-8
DLG.IT	De Longhi	4,585	-29
TRN.GB	Trainline Plc.	1,659	-21
AC.FR	Accor	10,921	-52
GEN.GB	Genuit Group	1,198	-24
SIX3X.DE	Sixt Pref. (Xet)	1,008	-41
PIRL.IT	Pirelli & C	5,741	-32
MCL.FR	Michelin	24,478	-25
ADXS.DE	Adidas (Xet)	40,490	-10
OEGP.ES	Edreams Odigeo	1,051	-23
SANL.IT	Sanlorenzo	1,150	-36
BWY.GB	Bellway	3,830	-18
DKSH.CH	Dksh Holding	4,638	-15
TRI.FR	Trigano	2,219	-49
MUGR.SE	Munters Group	1,977	-34
POM.FR	Opmobility	1,431	-17
SDX.FR	Sodexo	9,414	-23
WBYF.SE	Wallenstam B	2,778	-33
LFDJ.FR	Fdj United	6,413	-62
BKG.GB	Berkeley Group Hdg.(The)	5,085	-12
C5H.IE	Cairn Homes (Dub)	1,366	-14
HWDN.GB	Howden Joinery Gp.	5,289	-13
IHG.GB	Icrl.Htts.Gp.	16,073	-28
VOCB.SE	Volvo Car B	5,437	-31
FUTR.GB	Future	1,041	-26
PNDX.SE	Pandox B	1,979	-30
CCL.GB	Carnival	2,361	-25
MATI.FR	Bollere	16,980	-35
PSN.GB	Persimmon	4,988	-16

European Weekly Summary

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Consumer Staple

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
PFD.GB	Premier Foods	2,244	87

Breaking Out This Week			
Stocks breaking out from consolidation			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating

Laggard			
Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
AAK.SE	Aak	7,271	-28
MHG.NO	Mowi	9,230	-4
ITP.FR	Interparfums	2,977	-27
BEIX.DE	Beiersdorf (Xet)	33,480	-24
OR@F.FR	L'Oreal	208,485	-10
COC.TR	Coca Cola Icecek	3,899	-7
LSG.NO	Leroy Seafood Group	2,512	-36
INTR.IT	Intercos	1,347	-6
LBAK.BE	Lotus Bakeries	7,576	-6
GALD.CH	Galderma Group N	23,270	-28
DSFR.NL	Dsm Firmenich	26,987	-33
SALM.NO	Salmar	6,268	-5
PUBB.ES	Puig Brands B	2,968	-51
DGE.GB	Diageo	60,017	-19
STG.DK	Scandinavian Tobacco	1,183	-55
TATE.GB	Tate & Lyle	3,154	-16
CPR.IT	Davide Campari Milano	7,756	-8
RCD.FR	Pernod-Ricard	26,146	-49
RCO.FR	Remy Cointreau	2,563	-23

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BATS.GB	British American Tobacco	93,250	98
CCH.GB	Coca-Cola Hbc (Cdi)	17,664	98
IMB.GB	Imperial Brands	32,226	97
ARYN.CH	Aryzta	2,408	95
JDPS.NL	Jde Peet S	11,258	95
BSN.FR	Danone	56,271	94
ORK.NO	Orkla	11,325	93
GNC.GB	Greencore Group	1,047	92
BAG.GB	Barr (Ag)	1,000	91
RBR.DK	Royal Unibrew	4,293	91
CWK.GB	Cranswick	3,618	90
PFD.GB	Premier Foods	2,244	87
ULVR.GB	Unilever (Uk)	155,322	86
LISP.CH	Choc.Lindt & Spruengli Par	14,629	84
ESSI.SE	Essity B	18,680	83

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BATS.GB	British American Tobacco	93,250	98
CWK.GB	Cranswick	3,618	90
PFD.GB	Premier Foods	2,244	87
ULVR.GB	Unilever (Uk)	155,322	86
HFG.GB	Hilton Food Group	1,061	73

European Weekly Summary

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Energy

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
GTT.FR	Gtt	5,792	89
RUI.FR	Rubis	3,226	86
SRG.IT	Snam	18,069	78
DCC.GB	Dcc	6,500	73
ITH.GB	Ithaca Energy	3,080	72

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
DCC.GB	Dcc	6,500	-12
AKEP.NO	Aker Bp	13,033	-5
VLR.FR	Vallourec	4,166	-19
EQNR.NO	Equinor	65,415	-13
SUBC.NO	Subsea 7	4,137	-22
IPCO.SE	International Petroleum	1,536	-46
SHEL.GB	Shell (Lon)	188,133	-34
AKSO.NO	Aker Solutions	1,368	-10
SCAT.NO	Scatec	1,135	-26
TGS.NO	Tgs	1,425	-24
AKER.NO	Aker	4,072	-1
MAU.FR	Maurel Et Prom	1,040	-18
DOFG.NO	Dof Group	1,846	-13
TUP.TR	Tupras Tki.Pel.Rfne.	6,434	-1
FP.FR	Totalenergies	130,391	-22
CAER.ES	Corporacion Acciona Energias Rer	5,920	-32
VARE.NO	Var Energi	6,816	-28
SPM.IT	Saipem	4,079	-22
ERG.IT	Erg	2,986	-14
VPK.NL	Koninklijke Vopak	5,132	-39
ENI.IT	Eni	42,714	-22
MOH.GR	Motor Oil	2,565	-31
GES.PT	Galp Energia Sgps B	10,442	-26
BP.GB	Bp	73,614	-54
HBR.GB	Harbour Energy	2,976	-26
EDPR.PT	Edp Renovaveis	8,916	-18
NEST.FI	Neste	6,350	-75
REP.ES	Repsol Ypf	13,110	-50

European Weekly Summary

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Financial

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
TLXX.DE	Talanx Aktgsf. (Xet)	28,033	98

Breaking Out This Week			
Stocks breaking out from consolidation			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
ADM.GB	Admiral Group	12,903	97
XTB.PL	Xtb	2,432	97
PLUS.GB	Plus500 (Di)	2,859	87
SUPR.GB	Supermarket Income Reit Plc	1,294	83

Laggard			
Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
WDP.BE	Warehouses De Pauw	5,537	-7
SEA.SE	Skandinaviska Enskilda Banken A	31,751	-49
SHC.GB	Shaftesbury Capital	3,294	-3
BNKR.GB	Bankers Inv.Trust	1,540	-45
EQT.SE	Eqt	34,183	-12
GAR.TR	Tki.Garanti Bksi.	11,673	-5
WIHS.SE	Wihlborgs Fastigheter	3,119	-30
TVB.TR	Tki.Vakiflar Bankasi	5,611	-2
IF.IT	Banca Ifis	1,239	-18
HUA.SE	Hufvudstaden A	2,360	-53
UBL.FR	Unibail Rodamco We Stapled Unit	11,379	-21
AGN.NL	Aegon	10,208	-18
CAST.SE	Castellum	5,655	-16
SDR.GB	Schroders	6,789	-14
AND.TR	Anadolu Anonim Turk Sigorta Sirk	1,065	-35
BAER.CH	Julius Baer Gruppe	12,598	-12
DLN.GB	Derwent London	2,807	-6
EFGN.CH	Efg International N	4,490	-26
BALB.SE	Fastighets Balder B	7,573	-32
CEHO.GR	Cenergy Holdings (Ath)	2,042	-29
PHLL.GB	Petershill Partners	3,009	-14
AZM.IT	Azimut Holding	3,793	-12
BPT.GB	Bridgepoint Grp	2,918	-45
JYS.DK	Jyske Bank	5,090	-10
SAGB.SE	Sagax B	6,774	-41
PGHN.CH	Partners Group Holding	35,538	-21
ENAV.IT	Enav	2,270	-20
HAT.NL	Hal Trust	11,795	-31
LAND.GB	Land Securities Group	5,452	-14
KRK.PL	Kruk	1,957	-36
RAT.GB	Rathbones Group	1,870	-30
SGRO.GB	Segro	12,008	-3
FABG.SE	Fabege	2,763	-20
ISBF.SE	Investor B	52,468	-31

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BGEO.GB	Lion Finance Group PLC	3,203	99
CHS.TR	Celebi Hava Servisi	1,856	99
DFF.TR	Destek Finans Faktoring	1,306	99
FLOW.NL	Flow Traders	1,580	99
TBCG.GB	Tbc Bank Group	3,232	99
TCAP.GB	Tp Icap	2,462	99
AJB.GB	AJ Bell Plc	2,254	98
ALPH.GB	Alpha Group Plc	1,404	98
BMED.IT	Banca Mediolanum	11,522	98
DB1X.DE	Deutsche Boerse (Xet)	57,937	98
ENX.FR	Euronext	16,326	98
GJF.NO	Gjensidige Forsikring	11,555	98
GSA.TR	Turkiye Sigorta Anonim Sirketi	2,576	98
III.GB	3i Group	53,254	98
NWG.GB	Natwest Group	48,892	98

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
III.GB	3i Group	53,254	98
XPS.GB	Xps Pensions Group	1,083	98
AZA.SE	Avanza Bank Holding	5,134	96
HSX.GB	Hiscox (Di)	5,193	96
MOBN.CH	Mobimo Holding	2,736	94
SOF.BE	Sofina	9,150	93
BCP.PT	Banco Comr.Portugues 'R'	9,764	92
PAG.GB	Paragon Banking Group PLC	2,048	90
LUKN.CH	Luzerner Kantonalbank	4,296	85
NORD.SE	Nordnet	6,619	82
LWDB.GB	Law Debenture	1,536	51

European Weekly Summary

WILLIAM O'NEIL+CO.

Health Care

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
AMBE.SE	Ambea	1,028	98
ATTE.SE	Attendo	1,010	98
CHM.DK	Chemometec	1,298	98
CTEC.GB	Convatec Group	7,033	98
HLN.GB	Haleon	45,253	96
KORI.FR	Clariane	1,605	96
ORP.FR	Emeis	2,062	96
TERA.FI	Terveystalo	1,681	96
MOVE.CH	Medacta Group	2,965	92
FREX.DE	Fresenius (Xet)	25,007	91
ORNB.FI	Orion B	6,141	89
CAMX.SE	Camurus	3,441	88
SN.GB	Smith & Nephew	11,524	85
ASHG.SE	Asker Healthcare Group	3,032	84
MEDI.SE	Medicover B	1,575	83

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
MEDI.SE	Medicover B	1,575	83
RIC.HU	Richter Gedeon	5,385	67

Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ALK.DK	Alk-Abello B	4,514	-49
SOBI.SE	Swedish Orphan Biovitrum	9,725	-21
MLP.TR	Mlp Saglik Hizmetleri	1,557	-19
BIGB.SE	Biogaia B	1,014	-30
RIC.HU	Richter Gedeon	5,385	-24
AZN.GB	Astrazeneca	211,159	-6
SQ@F.FR	Sanofi	128,271	-32
UCB.BE	Ucb	31,457	-20
SFZN.CH	Siegfried 'R'	4,913	-41
GSK.GB	Gsk	73,422	-4
NOVN.CH	Novartis 'R'	233,849	-32
VIRB.FR	Virbac	2,833	-19
STMN.CH	Straumann Hldg.	19,218	-32
REC.IT	Recordati Indua.Chimica	11,478	-62
COPN.CH	Cosmo Pharmaceuticals	1,040	-1
IPN.FR	Ipsen	9,432	-19
ROG.CH	Roche Holding	220,219	-24
RO.CH	Roche Holdings 'B'	35,380	-7
SHLX.DE	Siemens Healthineers (Xet)	57,392	-21
AFXX.DE	Carl Zeiss Meditec (Xet)	5,847	-20
PROB.ES	Grifols Ord Ci A	4,022	-38
WDH.DK	Demant	7,391	-52
YPSN.CH	Ypsomed Holding R	5,503	-16
GRFP.ES	Grifols Class 'B' Pref.	1,857	-32
MRKX.DE	Merck Kgaa (Xet)	17,448	-27
NON.DK	Novo Nordisk 'B'	219,359	-54
HLB.DK	H Lundbeck B	3,488	-46
BANB.CH	Bachem Holding	4,450	-28
BOCT.SE	Bioarctic B	1,323	-4
VITR.SE	Vitrolife	2,167	-39
DIM.FR	Sartorius Stedim Biotech	19,099	-11
ELKB.SE	Elektro B	1,844	-18
COL.DK	Coloplast B	22,438	-21
1SXPX.DE	Schott Pharma (Xet)	3,906	-29

European Weekly Summary

WILLIAM O'NEIL+CO.

Retail

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
DIP.PL	Dino Polska Sa	12,683	98

Breaking Out This Week			
Stocks breaking out from consolidation			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating

Laggard			
Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
MAB.GB	Mitchells & Butlers	1,915	-6
BC.IT	Brunello Cucinelli	7,400	-20
LPP.PL	Lpp	7,675	-37
DOM.GB	Domino's Pizza Group	1,454	-14
ELPB.SE	Electrolux Professional B	1,607	-19
PND.DK	Pandora	11,466	-15
SSPG.GB	Ssp Group	1,511	-27
GRG.GB	Greggs	2,491	-17
BILI.SE	Billia A	1,188	-23
IND.ES	Inditex	166,108	-27
FDR.ES	Fluidra	4,318	-11
GFTU.GB	Grafton Group Uts.	2,362	-19
SMWH.GB	Wh Smith	1,621	-21
DIE.BE	D leteren Group	10,188	-28
ROO.GB	Deliveroo plc	2,545	-14
CRFR.FR	Carrefour	10,195	-24
SBRY.GB	Sainsbury (J)	7,663	-41
DNLM.GB	Dunelm Group	2,516	-16
OCDO.GB	Ocado Group	3,477	-5
HMBF.SE	Hennes & Mauritz B	19,923	-56
FERG.GB	Ferguson Enterprises	32,823	-31
FRAS.GB	Frasers Group	3,731	-38
WOSG.GB	Watches of Switzerland Group	1,119	-11
HERX.DE	Delivery Hero Ag (Xet)	7,816	-23
JD.GB	Jd Sports Fashion	5,154	-9
DOUX.DE	Douglas	1,189	-33
PEG.PL	Pepco Group	2,260	-20
TPK.GB	Travis Perkins	1,510	-39
UHR.CH	The Swatch Group	4,757	-22
UHRN.CH	The Swatch Group	3,926	-27
KER.FR	Kering	22,704	-27

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CLAS.SE	Clas Ohlson B	1,624	99
MKS.GB	Marks & Spencer Group	11,002	99
DIP.PL	Dino Polska Sa	12,683	98
PUUI.FI	Puuiilo	1,158	98
EI.FR	Essilorluxottica	130,434	94
NXT.GB	Next	19,473	94
CPG.GB	Compass Group	57,495	93
CCC.PL	Ccc	4,798	92
GALE.CH	Galenica Sante	5,069	91
DOG.TR	Dogan Srkgrbu.Hldg.	1,156	90
CURY.GB	Currys	1,487	86
DIA.ES	Disb.Intnac.De Amen.	1,410	85
ICS.PL	Inter Cars	2,043	82
KESK.FI	Kesko B	6,085	82
FIEX.DE	Fielmann (Xet)	4,142	81

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
MKS.GB	Marks & Spencer Group	11,002	99
DIP.PL	Dino Polska Sa	12,683	98
GALE.CH	Galenica Sante	5,069	91
DOG.TR	Dogan Srkgrbu.Hldg.	1,156	90
ICS.PL	Inter Cars	2,043	82

European Weekly Summary

WILLIAM O'NEIL+CO.

Technology

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
IOSX.DE	Ionos Grp	4,536	77

Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ANOD.SE	Addnode Group B	1,299	-30
DSY.FR	Dassault Systemes	51,025	-43
MUMX.DE	Mensch Ud.Maschine (Xet) Sftw.	1,002	-1
PDX.SE	Paradox Interactive	1,914	-27
QTGR.FI	Qt Group	2,031	-13
TKC.TR	Turkcell Iletisim Hzm.	5,201	-43
SOP.FR	Sopra Steria Group	4,042	-27
UNMG.NL	Universal Music Group	50,114	-43
KNOS.GB	Kainos Group	1,141	-6
CARE.IT	Carel	2,153	-18
ACQB.SE	Yubico	1,628	-19
NGP.DK	Netcompany Group	2,035	-9
BIC.FR	Bic	2,688	-12
EKBF.SE	Hexagon B	24,136	-62
TEMN.CH	Temenos N	5,960	-8
ALSN.CH	Also Holding	3,769	-12
OXIG.GB	Oxford Instruments	1,254	-9
NA9X.DE	Nagarro N (Xet)	1,118	-25
ASML.NL	Asml Holding	270,599	-41
COTN.CH	Comet Holdings 'R'	2,046	-25
CAP.FR	Capgemini	25,339	-8
ASIN.NL	Asm International	22,842	-47
IFCN.CH	Inficon	2,515	-12
ELGX.DE	Elmos Semicon. (Xet)	1,113	-28
TRST.GB	Trustpilot Group	1,170	-25
BESI.NL	Be Semiconductor Industries	8,968	-34
RS1.GB	Rs Group Plc	3,269	-5
AIXAX.DE	Aixtron (Xet)	1,324	-3
LIGH.NL	Signify	2,661	-49
ALTE.FR	Alten	3,320	-51
SES.IT	Sesa	1,141	-36
TEC2.IT	Technoprobe Spa	4,230	-34
MELE.BE	Melexis	2,243	-39
NB2X.DE	Northern Bitcoin (Xet)	1,749	-58

Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
FORT.SE	Fortnox Ab	5,395	99
IDR.ES	Indra Sistemas	5,582	99
TRB.SE	Truecaller B	2,124	99
BCG.GB	Baltic Classifieds Grp	2,098	98
G24X.DE	Scout24 (Xet)	8,648	98
HEMN.SE	Hemnet Group	3,538	98
MTK.HU	Magyar Tkom.Telecom.	4,239	98
ORA.FR	Orange	37,406	98
VITB.SE	Vitec Software Group B	2,086	98
SFB.PL	Asseco Poland	3,324	97
AG1X.DE	Auto1 Grp (Xet)	4,947	96
AOFX.DE	Atoss Software (Xet)	2,397	96
SETB.SE	Sectra B	4,953	95
TEL.NO	Telenor	18,997	95
AUTO.GB	Auto Trader Group	9,238	94

Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
PTEC.GB	Playtech	3,044	64

European Weekly Summary

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Transportation

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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CAF.ES Const Y Auxiliar De Ferr 1,527 72

Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
ATIA.GR	Athens International Airport	3,190	99
CTT.PT	Ctt Correios De Portugal	1,119	99
IDS.GB	International Distribution	4,644	97
PST.IT	Poste Italiane	24,452	96
DSB.DK	A P Moller Maersk B	9,955	91
THY.TR	Turk Hava Yollari	11,612	91
DSA.DK	A P Moller Maersk A	15,765	89
AEG.GR	Aegean Airlines Cr	1,187	85
ALD.FR	Ayvens	7,668	84
OES.AT	Osterreichische Post	2,438	83
IDL.FR	Id Logistics Group	2,683	82
LOG.ES	Logista Hold	4,439	81
RYA.IE	Ryanair Holdings	23,946	81
IAG.GB	Intl.Cons.Airl.Gp.(Cdi)	15,713	77
PGE.TR	Pegasus Hava Tasimaciligi A Ltd.	3,454	76

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
IDS.GB	International Distribution	4,644	97
GET.FR	Getlink	10,031	66

Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
IDL.FR	Id Logistics Group	2,683	-10
CADE.NO	Cadeler	1,774	-14
EZJ.GB	Easyjet	4,753	-23
CKN.GB	Clarkson	1,352	-9
HLAX.DE	Hapag Lloyd (Xet)	27,049	-19
INPW.NL	Inpost	7,502	-42
DSV.DK	Dsv	45,963	-8
SHUR.BE	Shurgard Self Storage	3,795	-1
SNL.NO	Stolt-Nielsen	1,252	-18
UTA.FR	Air France-Klm	2,280	-39
KNIN.CH	Kuehne Und Nagel International	27,299	-21
HOAH.NO	Hoegh Autoliners	1,362	-54
SRAL.CH	Stadler Rail	2,494	-19

European Weekly Summary

WILLIAM O'NEIL+CO.

Utility

O'Neil Focus List Constituent

O'Neil recommendations

Symbol	Name	Mkt Val, USD (Mil)	Focus List Since
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TRN.IT Terna Rete Elettrica Naz 19,016 87

Top Rated

Stocks Ranked by best Composite rating

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SVT.GB	Severn Trent	10,733	99
VH2X.DE	Friedrich Vorwerk Grp	1,387	98
ELI.BE	Elia Group	10,986	96
EOANX.DE	E On (Xet)	44,621	96
TEP.GB	Telecom Plus	1,820	94
ELE.ES	Endesa	30,089	93
RWEX.DE	Rwe (Xet)	28,425	93
IG.IT	Italgas	6,237	92
VIE.FR	Veolia Environ	25,975	92
CNA.GB	Centrica	9,841	91
TPE.PL	Tauron Polska Energia	2,183	91
HER.IT	Hera	6,657	89
REN.PT	Ren Redes Energeticas Nacionais	2,113	89
UU.GB	United Utilities Group	9,954	89
NG.GB	National Gas Transmission	68,407	88

Breaking Out This Week

Stocks breaking out from consolidation

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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Basing

Stocks trading near pivot

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SVT.GB	Severn Trent	10,733	99
CNA.GB	Centrica	9,841	91
UU.GB	United Utilities Group	9,954	89

Laggard

Stocks below 200-DMA + 50-DMA in a downtrend

Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
VERB.AT	Verbund	12,645	-21
DRX.GB	Drax Group	2,676	-15
FORT.FI	Fortum	13,575	-25
EVN.AT	Evn	4,369	-31

Disclaimer

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EXPLANATION OF PERFORMANCE CHARTS FOR U.S. FOCUS LIST & GLOBAL FOCUS LISTS

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European Weekly Summary

WILLIAM **O'NEIL**+CO.

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