Spie SPIE.FR | PARIS-SBF Exch | Bldg-Heavy Construction | MktCap €6.70B Sales €9.92B | Shares 168M Float 156M | EPS Due 7/31/2025e

33134418181 spie.com Cergy-Pontoise, FRANCE Inc 1900 MGMT owns --

EPS Rank 95

SPIE SA engages in the provision of business support services. It operates through the following segments: France, Germany Central Europe, North Western Europe, and Oil Gas and Nuclear. MORE

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.19	0.72	0.59	0.97	0.34	1.06	0.93	1.45	1.63
CASH FLOW/SHR EUR	2.09	1.61	1.97	2.45	3.19	2.88	3.19	3.86	4.95
PRETAX MARGIN %	5%	3%	3%	4%	2%	4%	3%	4%	4%
RETURN ON EQUITY %	14%	8%	11%	11%	4%	11%	9%	12%	14%
SALES % CHANGE	-8%	24%	9%	4%	-5%	5%	16%	8%	14%
SALES (MIL) EUR	4,952	6,128	6,694	6,993	6,659	6,994	8,114	8,725	9,920
WEEKLY	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 11**	**Apr 15**
DATAGRAPH RATING	52	59	64	71	71	68	73	73	73
AVG DAILY VOL (000)	234	232	254	307	343	345	368	385	383
UP DOWN VOLUME	1.6	2.4	2.7	2.4	2.0	1.6	1.4	1.4	1.4
ACCUM/DIST RATING	24	31	49	39	26	21	2	5	4
RELATIVE STRENGTH	50	61	91	92	88	89	91	92	93
GROUP RANK	61	61	45	40	41	38	29	30	26

2025 Estimate	2026 Estimate
2.77 70%	

Earnings Growth Rate	Sales Growth Rate
2022-24 16% (13 Stability)	12%
2020-24 23% (32 Stability)	9%

COMP RATING 99 SMR RATING A

INV T/O 193.2x 97

DEBT %	2022-24	110%	100%	105%
TAX RATE	2022-24	36%	33%	33%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 3.18x '24

DIV EUR 1.00 (2.6%) DIV GR RT+25% (18)

BETA 1.00(32.00) ALPHA 0.11 (0.06

2024 EMPLOYEES 54,674 (0%)

+ 4% from Pivot in 7 Weeks

Europe Long +0.00% in 0 WKS

OH -5%

LOG (Fixed) PRICE

39.98 EUR

+1.76 +4.61%

93 C+

Strong EPS Rank 95 on the back of improved three-year earnings stability factor

The stock bounced off its 50-DMA and is back in the actionable range of a stage-one 39-week consolidation base. It is 5% off an all-time high

Best-in-class SMR Rating of A due to ROE expansion

The stock has been under accumulation for the past nine weeks. Up/Down Volume ratio of 1.4 indicates positive demand for the stock

RS line is making new highs, with a strong RS Rating of 93

LOG VOLUME

-43%

437.1K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)			0.34		0.36		0.70		0.44		0.49		0.44		1.00		0.34		1.29	
EPS % CHANGE			-65%						+22%		-30%		0%		+104%		-23%		+29%	
SALES (MIL EUR)			6,658.9		3,312.1		3,682.1		3,773.2		4,340.6		4,129.5		4,595.8		4,656.1		5,263.6	
SALES % CHANGE			-5%						+14%		+18%		+9%		+6%		+13%		+15%	
EPS % SURPRISE																	0.0%		+0.0%	
MARGIN AFTER TAX			+0.8%		+1.7%		+3.0%		+1.9%		+1.8%		+1.8%		+3.6%		+1.2%		+4.1%	
FUNDS	308	315	321	361	372	373	395	393	415	442	480	511	547	568	610	654	713	712	705	

P/E	24
2025 Est.:	14.4
2026 Est.:	
5-yr High:	54
5-yr Low:	16
vs Ind. Avg:	1.7x

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