Lvmh LVMH.FR | PARIS-SBF Exch | Apparel-Clothing Mfg | MktCap €244.39B Sales €84.68B | Shares 500M Float 255M

EPS 27 x

33144132222 lvmh.com Paris, FRANCE Inc 1987 MGMT owns --

EPS Rank 64

LVMH Moët Hennessy Louis Vuitton SE engages in the manufacture of luxury goods. It operates through the following business segments: Wines Spirits, Fashion Leather Goods, Perfumes Cosmetics, Watches Jewelry, Selective Retailing, and Other Activities Eliminations. The Wines Spirits segment produces and sells high quality champagne wines and sparkling wines. It also distributes vodka and white liquor. The Fashion Leather Goods segment engages in the manufacture of luggage items, bags, accessories, shoes and clothes. The Perfumes Cosmetics segment engages in the production and distribution of make up, perfume and skin care products. The Watches Jewelry segment manufactures luxury watches and accessories for men and women. It specializes in the field of chronographs and ultimate precision. The Selective Retailing segment is organized to promote an environment that is appropriate to the image and status of the luxury brands. It engages in the sale of luxury products to international travelers and on board cruise ships. This segment also manages beauty stores that combine direct access and customer assistance to customers. The Other Activities Eliminations segment includes media division. It publishes newspapers and magazines, manages business and financial websites and holds radio stations. This segment also engages in the real estate industry and builds luxury yachts. The company was founded on January 1, 1987 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	7.92	10.68	12.64	14.25	9.34	23.90	28.05	30.34	25.13
CASH FLOW/SHR EUR	12.38	13.86	16.88	23.13	21.64	37.03	35.50	36.79	37.89
PRETAX MARGIN %	17%	19%	20%	20%	17%	27%	25%	25%	21%
RETURN ON EQUITY %	16%	19%	21%	21%	13%	29%	28%	26%	20%
SALES % CHANGE	5%	13%	10%	15%	-17%	44%	23%	9%	-2%
SALES (MIL) EUR	38K	43K	47K	54K	45K	64K	79K	86K	85K

WEEKLY	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	Apr 4	Apr 11	Apr 15
DATAGRAPH RATING	49	50	43	37	39	35	35	38	35
AVG DAILY VOL (000)	465	469	492	524	537	524	540	574	598
UP DOWN VOLUME	1.5	1.4	1.0	0.9	0.8	0.7	0.5	0.6	0.6
ACCUM/DIST RATING	24	20	-21	-33	-34	-39	-54	-38	-48
RELATIVE STRENGTH	53	53	25	19	19	14	16	15	10
GROUP RANK	33	28	34	46	55	90	102	98	101

2025 Estimate	2026 Estimate
26.40 5%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 3% (9 Stability)	9%
2020-24 26% (28 Stability)	16%
COMP RATING 21	SMR RATING B
INV T/O 1.2x 43	
DEBT % 2022-24	42% 41% 40%
TAX RATE 2022-24	27% 26% 29%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 3.92x '24
DIV EUR 13.00 (2.5%)	DIV GR RT+27% (16)
BETA 1.33(54.00)	ALPHA -0.09 (-0.05)
2024 EMPLOYEES 215,000 (1%)	

OH -41% LOG (Fixed) PRICE

488.65 EUR

-35.75 -6.82%

LOG VOLUME

3M

2.3M

+99%

800K

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)		10.50		13.40		12.99		15.07		16.95		13.40		14.55		10.58		14.89e		12.19e
EPS % CHANGE		+910%		+61%		+24%		+12%		+30%		-11%		-14%		-21%		+2%e		+15%e
SALES (MIL EUR)		28,665.0		35,550.0		36,729.0		42,455.0		42,240.0		43,913.0		41,677.0		43,006.0		42,727.5e		44,981.5e
SALES % CHANGE		+56%		+35%		+28%		+19%		+15%		+3%		-1%		-2%		+3%e		+5%e
EPS % SURPRISE		+31.3%				+1.7%		-3.3%		+6.0%				-4.8%						
FUNDS	3,353	3,524	3,618	3,808	3,937	4,151	4,245	4,476	4,533	4,699	4,769	4,892	4,913	4,898	4,812	4,857				
SHARES HELD BY FUNDS	101M	103M	102M	102M	103M	103M	103M	104M	103M	102M	101M	99M	96M	96M	92M	90M				

P/E 21

2025 Est.: 18.5

2026 Est.:

5-yr High: 55

5-yr Low: 20

vs Ind. Avg: 1.3x