Wolters Kluwer WSG.NL | AMSTERDAM (AEX) Exch | Comml Svcs-Market Rsrch | MktCap €34.00B Sales €5.92B | Shares 239M Float 224M | EPS Due in 110 Days (e)

EPS 29 x

31172641400 wolterskluwer.com Alphen Aan Den Rijn, NETHERLANDS Inc 1836 MGMT owns --

EPS Rank 85

Wolters Kluwer NV engages in the provision of information, software solutions, and services for professionals in the health, tax and accounting, finance, risk and compliance, and legal sectors. It operates through the following segments: Health; Tax and Accounting; Governance, Risk, and Compliance; and Legal and Regulatory. The Health segment offers evidence based clinical decision support, medical, nursing and allied health content, medical research platform, and nursing practice solutions. The Tax and Accounting segment provides solutions for internal audit, controls, and analytics. The Governance, Risk, and Compliance segment distributes legal compliance services, enterprise wide legal management, and regulatory and operational compliance solutions that leverage workflow, analytics, and reporting capabilities. The Legal and Regulatory segment develops software, n, analytics,vital information and integrated workflow solutions that help customers streamline complex legal and regulatory compliance requirements. The company was founded by Jan Berend Wolters and Aebele Everts Kluwer in 1836 and is headquartered in Alphen aan den Rijn, the Netherlands. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.68	2.23	2.37	2.48	2.72	2.80	4.03	4.11	4.54
CASH FLOW/SHR EUR	3.15	3.27	3.59	4.05	4.49	4.94	6.18	6.28	6.94
PRETAX MARGIN %	15%	17%	21%	19%	20%	20%	23%	23%	23%
RETURN ON EQUITY %	19%	26%	29%	29%	32%	32%	44%	50%	66%
SALES % CHANGE	2%	2%	-2%	8%	0%	4%	14%	2%	6%
SALES (MIL) EUR	4,286	4,368	4,259	4,612	4,603	4,771	5,453	5,584	5,916
WEEKLY	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 10**
DATAGRAPH RATING	56	55	35	33	32	34	34	44	41
AVG DAILY VOL (000)	427	439	523	580	633	661	684	703	766
UP DOWN VOLUME	2.1	1.5	0.8	0.7	0.7	0.6	0.6	0.5	0.5
ACCUM/DIST RATING	8	-16	-53	-52	-51	-52	-37	-48	-32
RELATIVE STRENGTH	84	80	19	16	17	16	21	48	49
GROUP RANK	4	8	18	30	47	44	38	32	42

2025 Estimate	2026 Estimate
5.43 20%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 15% (7 Stability)	7%
2020-24 14% (6 Stability)	6%
COMP RATING 60	SMR RATING A
INV T/O 25.5x 74	

DEBT %	2022-24	123%	176%	237%
TAX RATE	2022-24	20%	22%	22%
BACKLOG	2022-24	--	--	--
R & D	11.60%	BK VAL 21.13x '24		
DIV EUR	2.33 (1.7%)	DIV GR RT+15% (1)		
BETA	0.71(24.00)	ALPHA 0.03 (0.02)		
2024 EMPLOYEES 21,200 (1%)				

OH -21% LOG (Fixed) PRICE

142.55 EUR
-0.900 -0.63%

49
E

LOG VOLUME
4.3M
+52%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)		1.38		1.43		1.77		2.26		1.94		2.17		2.13		2.41		2.52e		2.81e
EPS % CHANGE						+28%		+58%		+10%		-4%		+10%		+11%		+18%e		+17%e
SALES (MIL EUR)		2,280.0		2,491.0		2,600.0		2,853.0		2,725.0		2,859.0		2,891.0		3,025.0		3,084.5e		3,169.2e
SALES % CHANGE						+14%		+15%		+5%		0%		+6%		+6%		+7%e		+5%e
EPS % SURPRISE		0.0%		-0.6%		+7.4%		-11.4%		+5.0%		+6.7%		+0.4%		+3.2%				
FUNDS	1,848	1,862	1,922	2,005	2,054	2,204	2,216	2,367	2,357	2,399	2,454	2,559	2,674	2,741	2,804	2,861				
SHARES HELD BY FUNDS	125M	126M	123M	121M	122M	123M	121M	122M	119M	118M	120M	118M	119M	117M	115M	113M				

P/E 31
2025 Est.: 26.2
2026 Est.:
5-yr High: 38
5-yr Low: 23
vs Ind. Avg: 0.6x

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