

EPS
38 x

novonesis.com
EPS Rank 21

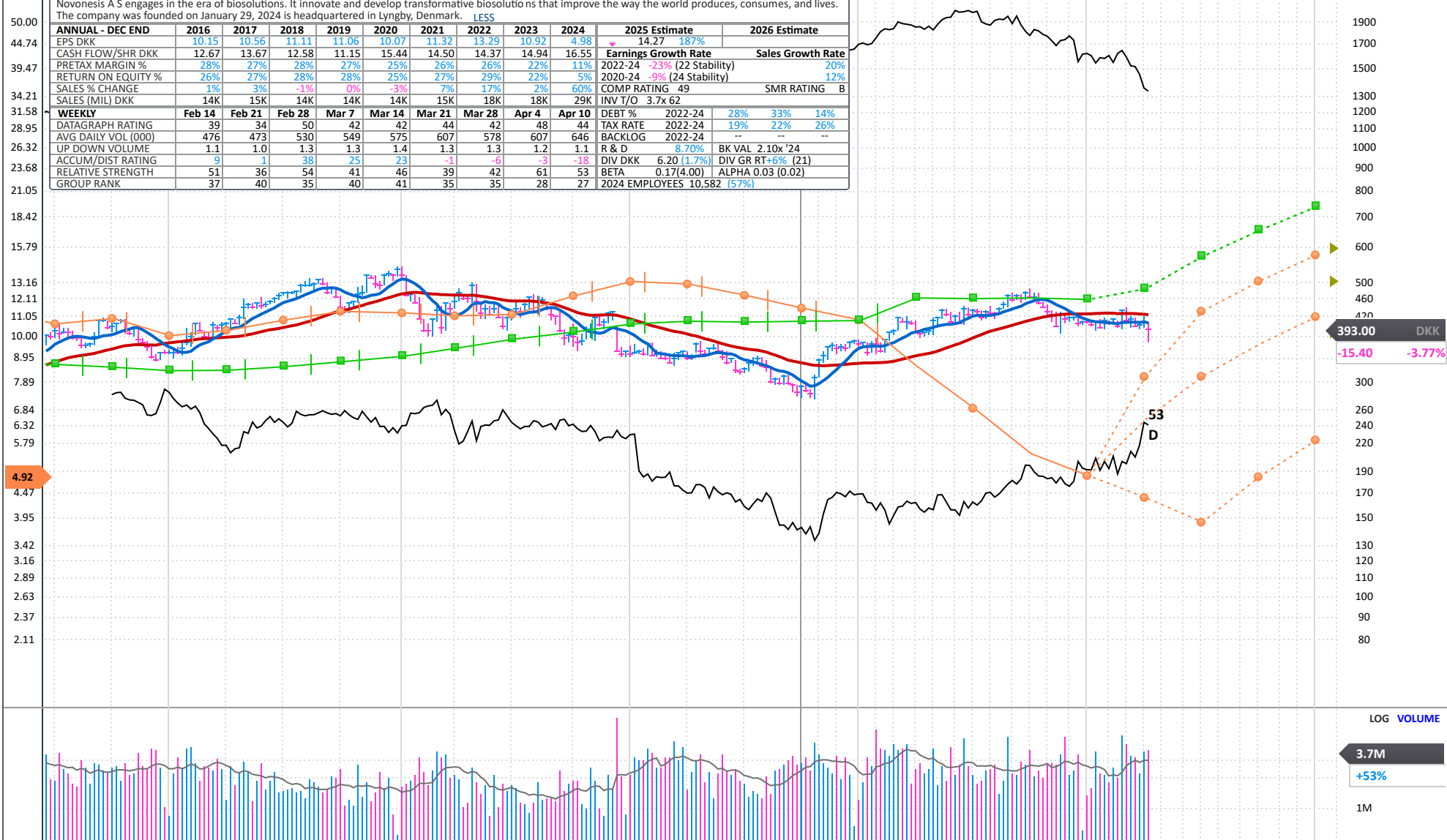
Lyngby, DENMARK

MGMT owns --

OH -19%	LOG (Fixed)	PRICE
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Novonesis A/S engages in the era of biosolutions. It innovates and develops transformative biosolutions that improve the way the world produces, consumes, and lives. The company was founded on January 29, 2024, is headquartered in Lyngby, Denmark. [LESS](#)

ANNUAL - DEC END	2016	2015	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS DKK	10.15	10.56	11.11	11.06	10.07	11.12	11.19	10.92	11.98	14.27	18.7%			
CASH FLOW/SHR DKK	12.67	13.67	12.58	11.15	15.44	14.50	14.37	14.94	16.55	Earnings Growth		Sales Growth Rate		
PRETAX MARGIN %	28%	27%	28%	27%	25%	26%	26%	22%	11%	2022-24	-23% (22 Stability)	20%		
RETURN ON EQUITY %	28%	27%	28%	28%	25%	27%	29%	22%	5%	2024-26	-9% (24 Stability)	12%		
SALES % CHANGE	1%	3%	-1%	0%	-3%	7%	17%	2%	60%	COMP RATING	49	SMR RATING		
SALES (MIL) DKK	14K	15K	14K	14K	14K	15K	18K	18K	29K	INV T/O	3.7x	62		
WEEKLY	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	Apr 4	Apr 10					
DATAGRAPH RATING	49	34	50	42	42	44	42	48	44	DEBT %	2022-24	28%	33%	14%
AVG DAILY VOL (000)	376	473	530	549	575	607	578	607	616	TAX RATE	2022-24	19%	22%	26%
UP DOWN VOLUME	1.1	1.0	1.3	1.3	1.4	1.3	1.3	1.2	1.1	BACKLOG	2022-24	--	--	--
ACCUM/DIST RATING	9	1	38	25	23	-1	-6	-3	-18	R & D	8.70%	BK VAL 2.10x '24		
RELATIVE STRENGTH	51	36	54	41	46	39	42	61	53	DIV DKK	6.20 (1.7%)	DIV GR RT-6% ('21)		
GROUP RANK	37	40	35	40	41	35	35	28	27	BETA	0.17(4.00)	ALPHA 0.03 (0.02)		
										2024 EMPLOYEES	10,582	(57%)		



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	76
EPS (DKK)	3.17	2.85	3.04	2.26	3.00	2.93	4.17	3.19	2.83	2.19	3.38	2.52		1.04		3.87		4.31e	6.80e		2025 Est.: 27.5	
EPS % CHANGE	+10%	+24%	+20%	-3%	-5%	+3%	+37%	+41%	-6%	-25%	-19%	-21%						+314%	+76%		2026 Est.: 24	
SALES (MIL. DKK)	3,776.0	3,580.0	3,761.0	3,834.0	4,371.0	4,286.0	4,367.0	4,529.0	4,623.0	4,217.0	4,456.0	4,603.0		13,660.5		14,932.9		15,896.8e	16,213.8e		5-yr High: 99	
SALES % CHANGE	0%	+7%	+10%	+11%	+16%	+20%	+16%	+18%	+6%	-2%	+2%	+2%						+16%	+9%		5-yr Low: 24	
EPS % SURPRISE	+24.6%	+10.0%	+19.4%	-1.0%	+1.8%	+5.7%	+6.6%	+17.1%	-1.2%	-20.9%	+16.7%	-21.7%		+5.3%		-3.6%					vs Ind. Avg: 2.2x	
FUNDS	1,241	1,239	1,282	1,349	1,351	1,366	1,354	1,378	1,366	1,381	1,350	1,467	1,671	1,735		1,794	1,808					
SHARES HELD BY FUNDS	92M	91M	92M	91M	92M	91M	92M	89M	84M	85M	85M	87M	129M	137M		140M	144M					