Mowi MHG.NO | OSLO Exch | Food-Meat Products | MktCap NOK94.84B Sales NOK65.21B | Shares 517M Float 398M | EPS Due in 33 Days (e)

4721562300 mowi.com Bergen, NORWAY Inc 1964 MGMT owns --

EPS Rank 75

Mowi ASA engages in the provision of farmed salmon and processed seafood to customers worldwide. The firm also offers coated seafood, ready to eat meals, delicious finger food and smoked seafood. The company was founded in 1964 and is headquartered in Bergen, Norway. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS NOK	11.15	9.04	11.02	9.11	2.44	9.59	15.30	9.82	10.54
CASH FLOW/SHR NOK	12.44	11.92	11.32	13.17	9.14	15.09	11.65	19.64	17.55
PRETAX MARGIN %	20%	14%	18%	14%	3%	12%	19%	16%	11%
RETURN ON EQUITY %	27%	21%	21%	17%	4%	16%	23%	13%	13%
SALES % CHANGE	17%	4%	6%	11%	0%	6%	17%	26%	3%
SALES (MIL) NOK	33K	34K	36K	40K	40K	42K	50K	63K	65K
WEEKLY	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 10**
DATAGRAPH RATING	64	62	59	55	55	61	58	45	45
AVG DAILY VOL (000)	896	894	947	993	1,043	1,097	1,055	1,110	1,141
UP DOWN VOLUME	1.3	1.0	1.0	1.2	1.1	1.4	1.0	0.8	0.8
ACCUM/DIST RATING	28	30	10	-3	-6	-4	-16	-26	-13
RELATIVE STRENGTH	74	68	69	61	57	63	55	57	57
GROUP RANK	29	28	27	32	35	34	41	52	52

2025 Estimate	2026 Estimate
16.95 61%	

Earnings Growth Rate	Sales Growth Rate
2022-24 -9% (28 Stability)	17%
2020-24 19% (55 Stability)	12%

COMP RATING 71 SMR RATING B

INV T/O 1.4x 44

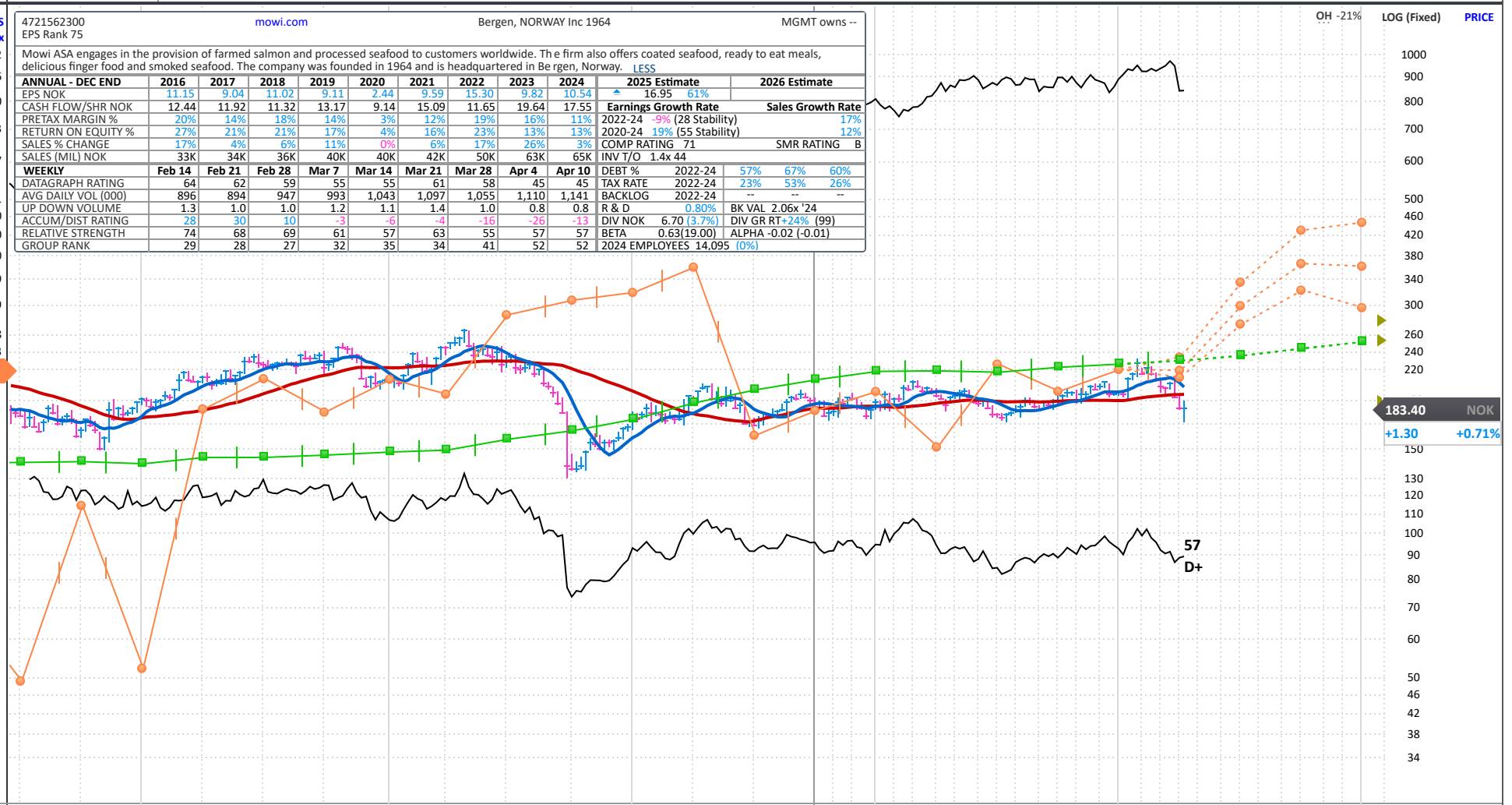
DEBT %	2022-24	57%	67%	60%
TAX RATE	2022-24	23%	53%	26%
BACKLOG	2022-24	--	--	--

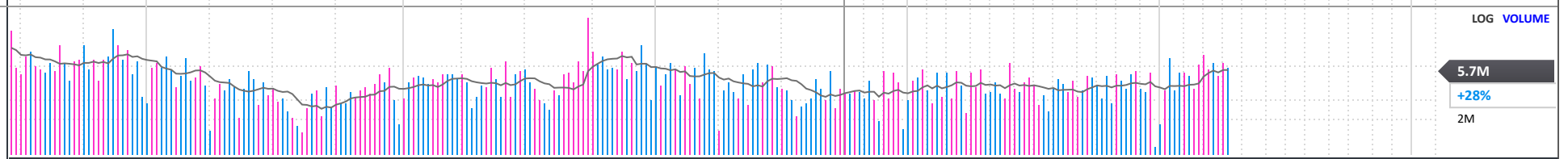
R & D 0.80% BK VAL 2.06x '24

DIV NOK 6.70 (3.7%) DIV GR RT+24% (99)

BETA 0.63(19.00) ALPHA -0.02 (-0.01)

2024 EMPLOYEES 14,095 (0%)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (NOK)	4.64	2.48	0.47	2.47	3.94	6.83	1.47	3.02	5.92	-2.74	2.44	3.85	3.70	0.82	1.11	4.91	3.52e	4.64e	4.33e	4.69e
EPS % CHANGE	+396%	+123%	-76%	+147%	-15%	+175%	+213%	+22%	+50%	-140%	+66%	+27%	-37%	+130%	-55%	+28%	-5%e	+466%e	+290%e	-4%e
SALES (MIL NOK)	10,491.4	10,064.1	10,676.9	11,463.7	10,885.0	12,375.2	12,604.3	14,132.4	14,988.2	15,867.7	15,460.4	16,622.5	15,163.6	15,448.0	16,954.0	17,649.2	15,623.0e	17,018.3e	19,374.8e	19,913.5e
SALES % CHANGE	+13%	0%	+5%	+6%	+4%	+23%	+18%	+23%	+38%	+28%	+23%	+18%	+1%	-3%	+10%	+6%	+3%e	+10%e	+14%e	+13%e
EPS % SURPRISE	+11.9%	-4.5%	-73.5%	-5.2%	-5.8%	-5.0%	-1.7%	-3.2%	-3.5%	-5.2%	-1.6%	+7.9%	-12.9%	+1.7%	+7.7%	+12.3%				
FUNDS	1,092	1,112	1,149	1,189	1,228	1,335	1,325	1,286	1,290	1,320	1,305	1,297	1,326	1,291	1,254	1,272	1,250			
SHARES HELD BY FUNDS	148M	153M	155M	151M	158M	175M	174M	173M	181M	182M	189M	186M	184M	181M	188M	200M	200M			

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2025 Est.: 11.1

2026 Est.:

5-yr High: 84

5-yr Low: 9

vs Ind. Avg: 0.8x

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