Deutsche Post (Xet) DHLX.DE | XETRA Exch | Transport-Air Freight | MktCap €40.69B Sales €84.19B | Shares 1.200B Float 936M | EPS Due in 27 Days (e)

492281820 deutschepost.de Bonn, GERMANY Inc 1995 MGMT owns --

EPS 14 x
EPS Rank 65

Deutsche Post AG and it's subsidiaries, collectively known as DHL Group, engages in the provision of mail and logistics services. It operates through the following segments: Express, Global Forwarding Freight, Supply Chain, eCommerce, and Post and Parcel Germany. The Express segment offers time definite international courier and express services to business and private customers. The Global Forwarding Freight segment consists of international air, ocean, and overland freight forwarding services. The Supply Chain segment is involved in the delivery of customized supply chain solutions to its customers based on globally standardized modular components including warehousing, transport, and value added services. The eCommerce segment focuses on the domestic parcel delivery business in several countries with attractive growth prospects. The Post and Parcel Germany segment transports, sorts, and delivers documents and goods in and outside of Germany. The company was founded in 1924 and is headquartered in Bonn, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	2.19	2.24	1.69	2.13	2.41	4.10	4.41	3.09	2.86
CASH FLOW/SHR EUR	1.87	2.53	4.25	4.39	5.70	7.55	8.49	7.26	6.78
PRETAX MARGIN %	6%	6%	4%	6%	6%	9%	8%	7%	6%
RETURN ON EQUITY %	24%	23%	16%	19%	21%	31%	25%	16%	14%
SALES % CHANGE	-3%	5%	2%	3%	5%	23%	16%	-13%	3%
SALES (MIL) EUR	57K	60K	62K	63K	67K	82K	94K	82K	84K
WEEKLY	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 4**	**Apr 10**
DATAGRAPH RATING	35	36	47	54	59	60	54	45	47
AVG DAILY VOL (000)	2,525	2,503	2,586	2,774	2,848	3,111	2,949	3,173	3,453
UP DOWN VOLUME	0.8	0.9	1.0	1.6	1.4	1.2	1.1	0.9	0.9
ACCUM/DIST RATING	-23	-23	-13	20	11	-11	-16	-34	-29
RELATIVE STRENGTH	30	33	50	83	80	76	72	56	55
GROUP RANK	182	183	141	126	125	114	122	133	139

2025 Estimate	2026 Estimate
3.11 9%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -17% (8 Stability)	-3%
2020-24 6% (25 Stability)	7%
COMP RATING 52	SMR RATING B
INV T/O 68.5x 91	

DEBT % 2022-24	75%	78%	78%
TAX RATE 2022-24	28%	30%	30%
BACKLOG 2022-24	--	--	--
R & D --	BK VAL 1.58x '24		
DIV EUR 1.85 (5.7%)	DIV GR RT+12% (9)		
BETA 1.13(44.00)	ALPHA -0.10 (-0.06)		
2024 EMPLOYEES 601,723 (1%)			

OH -23% LOG (Fixed) PRICE

33.91 EUR
-1.07 -3.06%

55
D-

LOG VOLUME
25.7M
+97%
8M
6M

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)	0.96	1.04	0.88	1.21				4.41				3.09	0.63	0.64	0.64	0.95	0.63e	0.69e	0.70e	1.04e
EPS % CHANGE												-30%					0%e	+8%e	+9%e	+9%e
SALES (MIL EUR)	18,860.0	19,473.0	20,036.0	23,378.0				94,436.0				81,758.0	20,251.0	20,639.0	20,592.0	22,704.0	20,812.2e	21,225.7e	21,021.1e	23,147.7e
SALES % CHANGE												-13%					+3%e	+3%e	+2%e	+2%e
EPS % SURPRISE	-0.4%	+6.8%	+3.3%	+21.2%				+9.3%				-6.9%	+2.1%	-4.3%	-2.7%	+5.6%				
FUNDS	2,614	2,843	2,899	2,913	2,943	2,902	2,822	2,796	2,816	2,868	2,878	2,807	2,820	2,629	2,579	2,504	2,418			
SHARES HELD BY FUNDS	328M	355M	348M	343M	352M	343M	341M	332M	339M	342M	335M	332M	343M	360M	364M	365M	367M			

P/E 11
2025 Est.: 10.9
2026 Est.:
5-yr High: 18
5-yr Low: 7
vs Ind. Avg: 1.8x

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