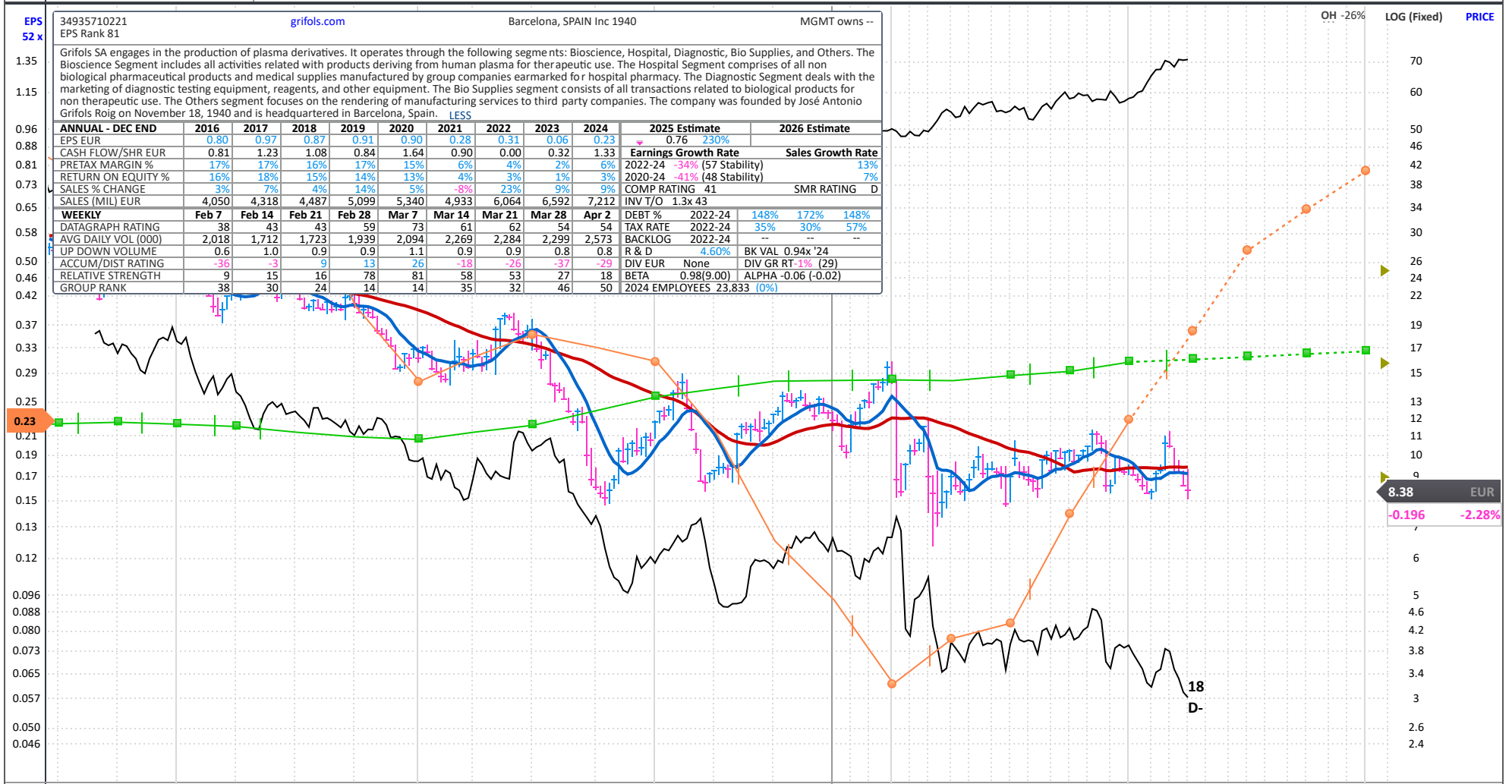
Grifols Ord Cl A PROB.ES | MADRID-SIBE Exch | Medical-Biomed/Biotech | MktCap €3.57B Sales €7.21B | Shares 426M Float 294M

34935710221 grifols.com Barcelona, SPAIN Inc 1940 MGMT owns --
EPS Rank 81

Grifols SA engages in the production of plasma derivatives. It operates through the following segments: Bioscience, Hospital, Diagnostic, Bio Supplies, and Others. The Bioscience Segment includes all activities related with products deriving from human plasma for therapeutic use. The Hospital Segment comprises of all non biological pharmaceutical products and medical supplies manufactured by group companies earmarked for hospital pharmacy. The Diagnostic Segment deals with the marketing of diagnostic testing equipment, reagents, and other equipment. The Bio Supplies segment consists of all transactions related to biological products for non therapeutic use. The Others segment focuses on the rendering of manufacturing services to third party companies. The company was founded by José Antonio Grifols Roig on November 18, 1940 and is headquartered in Barcelona, Spain. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.80	0.97	0.87	0.91	0.90	0.28	0.31	0.06	0.23
CASH FLOW/SHR EUR	0.81	1.23	1.08	0.84	1.64	0.90	0.00	0.32	1.33
PRETAX MARGIN %	17%	17%	16%	17%	15%	6%	4%	2%	6%
RETURN ON EQUITY %	16%	18%	15%	14%	13%	4%	3%	1%	3%
SALES % CHANGE	3%	7%	4%	14%	5%	-8%	23%	9%	9%
SALES (MIL) EUR	4,050	4,318	4,487	5,099	5,340	4,933	6,064	6,592	7,212
WEEKLY	**Feb 7**	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 28**	**Apr 2**
DATAGRAPH RATING	38	43	43	59	73	61	62	54	54
AVG DAILY VOL (000)	2,018	1,712	1,723	1,939	2,094	2,269	2,284	2,299	2,573
UP DOWN VOLUME	0.6	1.0	0.9	0.9	1.1	0.9	0.9	0.8	0.8
ACCUM/DIST RATING	-36	-3	9	13	26	-18	-26	-37	-29
RELATIVE STRENGTH	9	15	16	78	81	58	53	27	18
GROUP RANK	38	30	24	14	14	35	32	46	50

2025 Estimate	2026 Estimate
0.76 230%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -34% (57 Stability)	13%
2020-24 -41% (48 Stability)	7%
COMP RATING 41	SMR RATING D
INV T/O 1.3x 43	
DEBT % 2022-24 148% 172% 148%	
TAX RATE 2022-24 35% 30% 57%	
BACKLOG 2022-24 -- -- --	
R & D 4.60%	BK VAL 0.94x '24
DIV EUR None	DIV GR RT 1% (29)
BETA 0.98(9.00)	ALPHA -0.06 (-0.02)
2024 EMPLOYEES 23,833 (0%)	



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)				0.28		0.21		0.10				0.06	0.03	0.02	0.08	0.10	0.16e	0.20e	0.20e	0.24e
EPS % CHANGE																	+433%e	+900%e	+150%e	+140%e
SALES (MIL EUR)				4,933.1		2,810.1		3,253.9				6,592.0	1,625.7	1,817.9	1,793.0	1,975.8	1,716.4e	1,912.7e	1,907.1e	2,074.0e
SALES % CHANGE																	+6%e	+5%e	+6%e	+5%e
EPS % SURPRISE						-27.6%						+6.6%	-18.4%	-40.7%	-19.6%	-0.9%				
FUNDS	1,146	1,146	1,127	1,103	1,099	1,075	1,022	994	952	951	960	991	952	864	829	833	814			
SHARES HELD BY FUNDS	134M	134M	138M	131M	138M	133M	126M	125M	118M	115M	107M	114M	108M	95M	112M	112M	116M			

P/E	35
2025 Est.:	11.1
2026 Est.:	
5-yr High:	256
5-yr Low:	21
vs Ind. Avg:	