

33581317500
EPS Rank 87

airbus.com

Blagnac, FRANCE Inc 1998

MGMT owns --

OH -5%	LOG (Fixed)	PRICE
--------	-------------	-------

Airbus SE is a holding and management company, which engages in the design, manufacture, and marketing of aerospace products, services, and solutions. It operates through the following segments: Airbus, Airbus Helicopters, and Airbus Defense and Space. The Airbus segment involves the development, manufacture, marketing, and sale of commercial jet passenger aircraft, regional turboprop, and components, conversion and related services. The Airbus Helicopters segment includes the provision of civil and military helicopters and related services. The Airbus Defense and Space segment focuses on connected intelligence, military air, and space systems. The company was founded on December 29, 1998 and is headquartered in Blagnac, France. [JFSS](#)

ANNUAL - DEC END										2025 Estimate		2026 Estimate		
EPS	1.29	3.05	3.94	1.75	1.45	3.36	3.40	4.80	5.36	6.67	74%			
CASH FLOW/SHR	EUR	5.85	5.98	3.21	5.10	-6.92	6.00	8.11	8.11	9.61				
PRETAX MARGIN %		2%	6%	6%	1%	-2%	10%	8%	7%	Earnings Growth		Sales Growth Rate		
RETURN ON EQUITY %		21%	33%	27%	-17%	-18%	53%	38%	25%	23%	2022-24	7% (11 Stability)	11%	
SALES % CHANGE		3%	-11%	8%	11%	-29%	4%	13%	11%	6%	2020-24	-3% (14 Stability)	3%	
SALES (MIL) EUR		67K	59K	64K	70K	50K	52K	59K	65K	69K	COMP RATING	93	SMR RATING	
											INV T/O	1.6x 37		
WEEKLY	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	Apr 1	DEBT %	2022-24	82%	58%	53%
DATAPHGR RATING	66	67	77	78	78	79	80	78	78	TAX RATE	2022-24	19%	26%	27%
AVG DAILY VOL (000)	1,140	1,077	1,105	1,131	1,199	1,261	1,276	1,235	1,241	BACKLOG	2022-24	--	--	--
UP DOWN VOLUME	1.5	1.2	1.1	1.0	1.3	1.2	1.1	1.0	1.0	R & D	4.70%	BK VAL	6.54% '24	
ACCUM/DIST RATING	6	-1	-24	-17	-7	-19	-21	-18	-7	DIV EUR	2.00 (1.2%)	DIV GR RT-%	9% (5)	
RELATIVE STRENGTH	83	86	75	82	83	82	79	82	85	BETA	1.10(36.00)	ALPHA	0.02 (0.01)	
GROUP RANK	24	27	21	21	18	11	10	14	10	2024 EMPLOYEES	155,921	(6%)		



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	30
EPS (EUR)	0.46	2.38	0.51	2.01	1.55	0.87	0.85	2.13	0.59	1.34	1.02	1.85	0.76	0.29	1.24	3.07	0.56e	1.66e	1.43e	3.05e	2025 Est.: 25.2	
EPS % CHANGE	+175%	+229%	+152%	+2%	+237%	-63%	+67%	+6%	-62%	+54%	+20%	-13%	+29%	-78%	+22%	+66%	-26%e	+472%e	+15%e	-1%e	2026 Est.:	
SALES (MIL. EUR)	10,460.0	14,177.0	10,518.0	16,994.0	12,000.0	12,810.0	13,309.0	20,644.0	11,763.0	15,900.0	14,897.0	22,886.0	12,830.0	15,995.0	15,689.0	24,716.0	12,833.2e	17,327.1e	17,027.9e	28,388.2e	5-yr High: 44	
SALES % CHANGE	-2%	+70%	-6%	-14%	+15%	-10%	+27%	+21%	-2%	+24%	+12%	+11%	+9%	+1%	+5%	+8%	0%e	+8%e	+9%e	+15%e	5-yr Low: 14	
EPS % SURPRISE	-20.8%	+26.7%	-4.1%	+17.6%	+87.2%	+5.8%	+1.8%	+21.4%	-11.5%	-13.4%	-13.6%	+5.4%	-28.2%	+26.8%	+24.0%	-6.2%					vs Ind. Avg:	
FUNDS	1,840	1,916	1,941	1,935	1,984	1,967	1,935	1,972	2,001	1,972	2,030	2,054	2,160	2,257	2,210	2,253						
SHARES HELD BY FUNDS	224M	237M	242M	236M	244M	240M	259M	258M	262M	255M	253M	250M	254M	262M	229M	222M						