

European Weekly Summary

March 31, 2025

Key points:

- **European indices are pulling back from their 52-week highs** and have breached their immediate support. Most of the markets have breached support at both their 21- and 50-DMA. Portugal is the only market trading above all key moving averages. Italy, Spain, and Sweden pulled back steadily in the last two weeks and are trading below their 21-DMA but above their 50-DMA support. Denmark is making lower lows, trading at a fresh 52-week low, and is extended to the downside. Sweden and the Netherlands have breached their 200-DMA.
- **Last week, sector performance was mostly negative.** Utility (+3.2%) outperformed significantly in a weak broader market. Energy and Retail closed with a gain of 30–40 bps. Financial was down slightly, while Staple and Technology declined ~1%. The remaining sectors were down 2–3%, with Health Care lagging the most.
- **We recommend a cautious approach toward adding new ideas** as indices are pulling back and breaking below key moving averages. Market breadth remains weak, with the number of breakouts lingering near historic lows. Short-term momentum is improving in defensive sectors, notably Utilities.
- **European Focus List Update:** The number of stocks on the list has significantly decreased in the past three weeks and stands now at 17, reflecting the mounting pressure on European equities. Last week, **Ferrari (RACE.IT)**, **DSV (DSV.DK)**, and **Moncler (MONC.IT)** were removed from the list.
- **From our score cards**, defensive stocks showing relative technical improvement (RS line rising and money inflow), and basing or breaking out of consolidation include:
 - **In Staples:** **Imperial Brands (IMB.GB)**, **Jde Peet (JDPS.NL)**, **ABI (ABI.BE)**, **Royal Unibrew (RBR.DK)**, **Premier Foods (PFD.GB, FL constituent)**.
 - **Utilities :** **Terna (TRN.IT)**, **Enel (ENEL.IT)**, **Acea (ACE.IT)**, **Telecom Plus (TEP.GB)**.

Prepared by:

Tristan d'Aboville, Executive Director – Research Analyst, tristan.daboville@williamoneil.com | Direct: +44 20 3178 7125 | Mobile: +44 77 0344 5260

Tapan Asgaonkar, Equity Research Analyst, William O'Neil India asgaonkar.tapan@williamoneilindia.com

Suman Patra, Equity Research Analyst, William O'Neil India suman.patra@williamoneilindia.com

Europe's main index below 50-DMA, set to test support at the 100-DMA

- The Stoxx 600 declined ~1.2% last week, breaking below its 50-DMA, and is 4% off its 52-week high. It remains in an Uptrend Under Pressure with two distribution days. On the downside, immediate support is at its 100-DMA (-3%), followed by its 200-DMA (-4%).
- Among the 16 indices we cover, three are in a Confirmed Uptrend, two in a Rally Attempt, and seven in an Uptrend Under Pressure. Denmark, France, and Sweden are in a Downtrend. The average distribution day count stands at 4.5.
- Last week, Austria, Italy, and Norway were shifted to an Uptrend Under Pressure. France and Denmark were downgraded to a Downtrend.

Interest rotating into defensive sectors

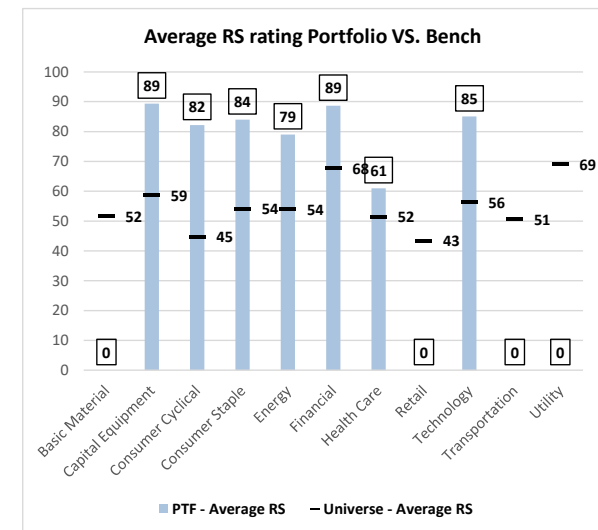
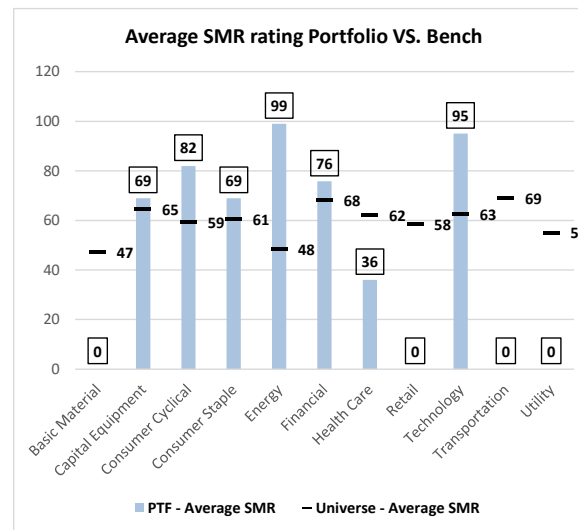
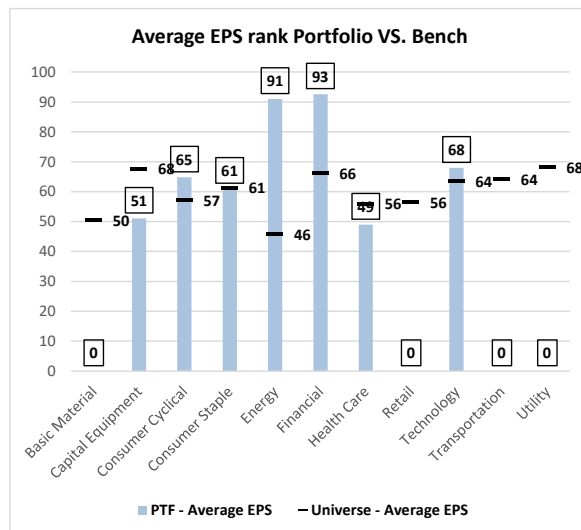
- On our rotation graph, sectors exhibited mixed momentum last week. Capital Equipment maintained its positive momentum and remained in the best quadrant. Though in the best quadrant, Financial continued to weaken on the rotation graph.
- Utility, Health Care, and Staple have been exhibiting slow improvement in their positive momentum over the last few weeks. Energy also showed positive momentum last week after a few weeks of sharp underperformance. Transportation paused after exhibiting a sharp improvement in its short-term momentum.
- Cyclical, Material, Retail, and Technology showed negative short-term momentum.

European Focus List Update

Addition: None

Removal: Ferrari (RACE.IT), DSV (DSV.DK), and Moncler (MONC.IT)

William O'Neil Focus List EPS, SMR and RS Ratings vs. Benchmark



Source: William O'Neil + Co.

Sector Heat Map: Average Perf. - Market Cap Average Weighted

(Market Cap > \$1BN & ADV > \$1M)

Sectors	5 Days	4 Weeks	8 Weeks	13 Weeks	26 Weeks	YTD
Utility	3.2%	6.6%	9.2%	12.4%	4.9%	11.8%
Energy	0.4%	4.8%	2.4%	7.9%	-2.3%	7.1%
Retail	0.3%	-7.5%	-6.2%	-1.0%	-2.1%	-1.1%
Financial	-0.2%	1.2%	7.2%	16.1%	16.8%	15.7%
Consumer Staple	-1.1%	-0.5%	4.1%	7.2%	-2.1%	7.5%
Technology	-1.2%	-1.8%	3.5%	2.8%	3.4%	2.9%
Consumer Cyclical	-2.1%	-3.2%	-1.9%	4.6%	5.9%	5.2%
Basic Material	-2.3%	-2.4%	-0.1%	5.3%	-3.7%	5.1%
Capital Equipment	-2.4%	0.8%	5.2%	13.5%	15.8%	13.6%
Transportation	-2.9%	-6.5%	-5.9%	1.2%	-5.0%	1.1%
Health Care	-3.1%	-5.6%	-4.0%	3.2%	-5.5%	3.3%

Source: William O'Neil + Co.

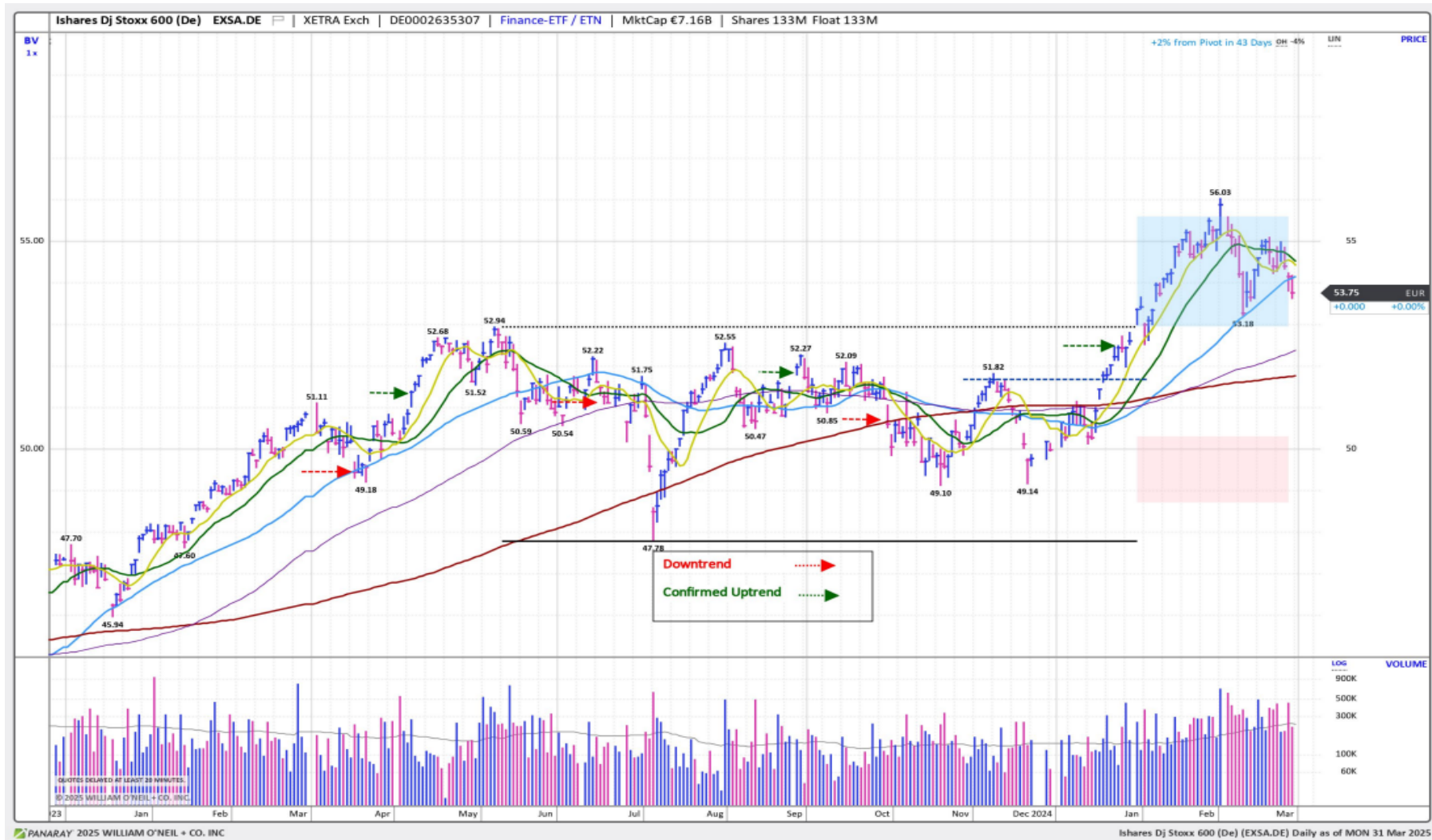
Market Conditions

O'Neil Methodology

Country	Tickers	Market Condition	D- Day Count
France	0FRCAC40	Correction	N/A
Germany	0DAXINDX	UnderPressure	6
UK	CUKX.GB	Rally Attempt	N/A
Stoxx600	EXSA.DE	UnderPressure	2
Denmark	0DKKFXIN	Correction	N/A
Ireland	0ISEQUIT	UnderPressure	4
Finland	0HEX25IN	UnderPressure	7
Norway	0OSLOOBX	UnderPressure	8
Sweden	0SWEDOMX	correction	N/A
Switzerland	0SWISSMI	UnderPressure	2
Austria	0ATXINDX	UnderPressure	6
Italy	EWI	UnderPressure	5
Portugal	0POPSI20	Confirmed Uptrend	2
Spain	0IBEX35I	Confirmed Uptrend	5
Belgium	0BGBEL20	Confirmed Uptrend	3
Netherlands	0AMSTEOE	Rally Attempt	N/A
		AVERAGE D-DAY	4.5

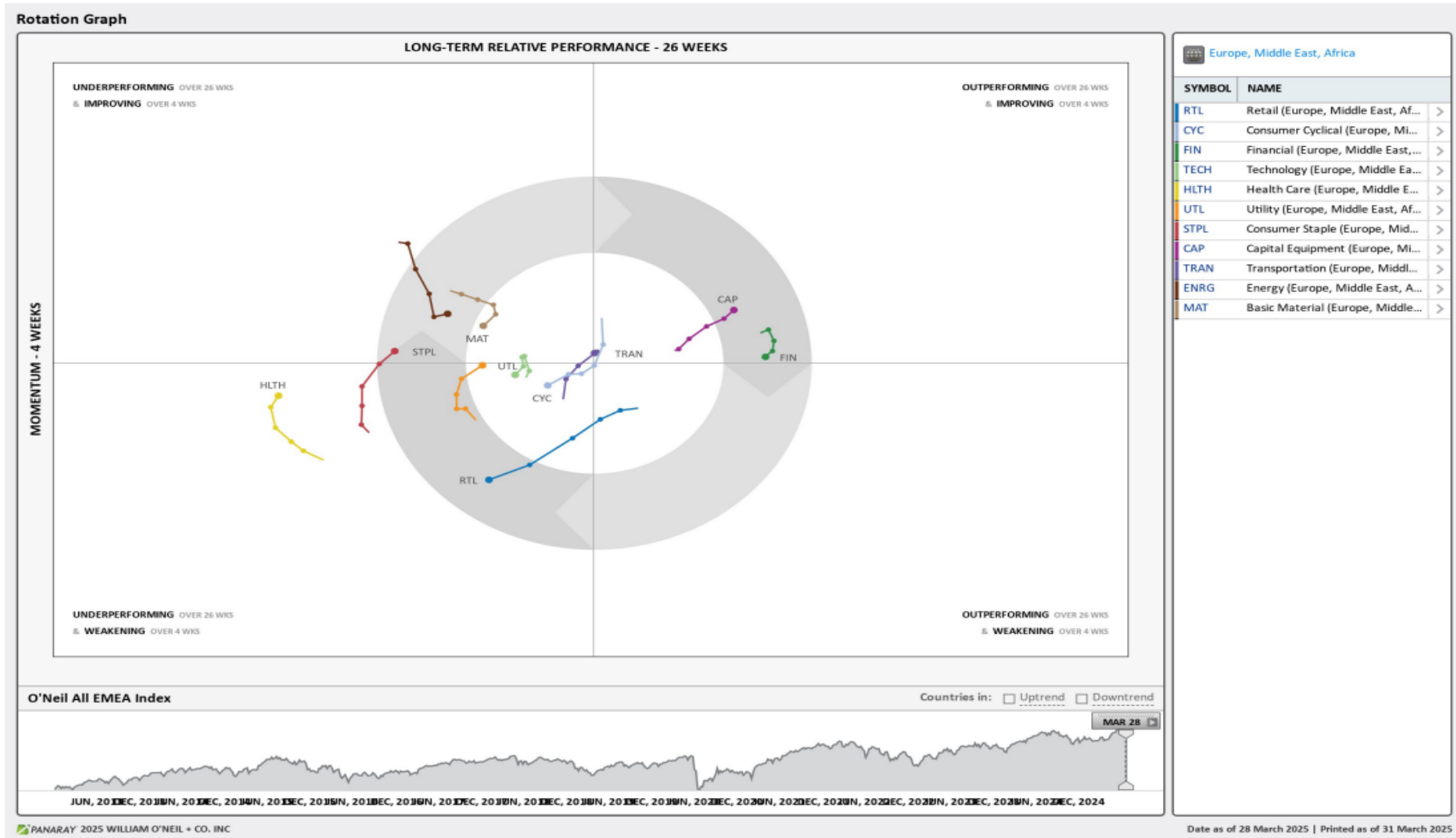
Source: William O'Neil + Co.

iShares Dj Stoxx 600 (EXSA.DE) – Daily Datagraph®



Source: William O'Neil + Co.

EMEA Rotation Chart



Source: William O'Neil + Co.

How To Read The Sector Card

European Focus List

O'Neil Recommendations

The **European Focus List (EFL)** is a proprietary list of long ideas that fit the fundamental and technical criteria of the O'Neil Methodology.

Outperforming

Stocks breaking out from consolidation

We recommend buying stocks at the **breakout level**. A breakout is a price movement of the security through an identified level of resistance (pivot point) after forming a consolidation base. Our proprietary chart patterns are based on over 50 years of our

Laggards

Stocks below 200-DMA + 50-DMA in a downtrend

Laggards are stocks showing technical weakness. We believe these stocks are laggards relative to their own domestic markets and, if owned, need to be reviewed carefully as they may be vulnerable to further downside risk and underperformance.

Top Rated

Stocks displaying the best Composite rating

The **Composite Rating** combines the EPS Rank, Relative Strength Rating, Industry Group Rank, SMR Rating, Accumulation/Distribution Rating, and the stock's percent off its 52-week high. More weight is placed on EPS Rank and Relative Strength Ratings. The resulting rating of technical and fundamental factors is compared against all other stocks in the trading country and assigned a rating from 1 to 99, with 99 being the best. A rating of 90 means the stock has outperformed 90% of all other stocks.

Early Basing

Stocks trading near pivot

Stock near pivot point (last line of resistance) with improving technical characteristics and above average fundamental profile based on O'Neil proprietary ratings and rankings.

Basic Material

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
								SW@G.SE	Svenska Cellulosa Aktiebolaget Sc	8,611	-29
								OCIO.NL	Oci	2,434	-5
								HENX.DE	Henkel (Xet)	18,834	-15
								KAP.GB	Kazatomprom Jsc National Atomii	8,701	-6
								HEN3X.DE	Henkel Pref. (Xet)	14,230	-21
								IMCD.NL	Imcd Group	8,103	-9
								NVG.PT	Navigator Comp	2,560	-20
								HPOL.SE	Hexpol B	2,940	-46
								CRBN.NL	Corbion Nv C	1,288	-7
								EMSN.CH	Ems-Chemie 'N'	16,073	-18
								VCT.GB	Victrex	1,017	-6
								BAKK.NO	Bakkafrost	2,793	-62
								STEB.SE	Stora Enso R	6,032	-10
								UPM.FI	Upm-Kymmene	14,593	-9
								CRDA.GB	Croda International	5,349	-17
								EGR.FI	Stora Enso R	6,034	-10
								METB.FI	Metsa Board B	1,234	-32
								SYEN.BE	Syensqo	7,298	-25
								YCA.GB	Yellow Cake	1,214	-16
								GLEN.GB	Glencore	45,838	-31

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
HOC.GB	Hochschild Mining	1,808	99	EDV.GB	Endeavour Mining	5,722	87
PAF.GB	Pan African Resources	1,137	97				
GGP.GB	Greatland Gold	2,234	97				
CEM.IT	Cementir Holding	2,360	94				
VCT.FR	Vicat	2,484	91				
BOL.SE	Boliden Ord Shs	9,637	90				
NA.SE	Nolato B	1,401	89				
ALLM.SE	Alleima	2,135	87				
EDV.GB	Endeavour Mining	5,722	87				
FRES.GB	Fresnillo	9,036	86				
ACTX.DE	Alzchem Gp (Xet)	1,067	85				
AIR.FR	L Air Lqe.Sc.Anyrne. Pour L Etude	1,10,412	84				
UIE.DK	Uie	1,553	81				
ALTR.PT	Altri Sggs	1,339	79				
SOL.IT	Sol	3,678	77				

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Capital Equipment

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
REL.GB	Relx	93,089	95					HLMA.GB	Halma	12,878	-12
RR.GB	Rolls-Royce Holdings	84,737	91					ALF.SE	Alfa Laval	18,286	-38
SGM.FR	Safran	1,12,709	66					SR@G.SE	Atlas Copco A	55,028	-20
								BVI.FR	Bureau Veritas	13,859	-20
								BCHN.CH	Burckhardt Cmps. Hldg.	2,352	-37
								PRY.IT	Prysmian	16,943	-21
								ACLN.CH	Accelleron N	4,452	-44
								ACBF.SE	Atlas Copco B	22,641	-48
								ABF.GB	Associated Brit. Foods	18,213	-6
								QT@F.FR	Schneider Electric	1,35,353	-28
								PUB.FR	Publicis Groupe	24,784	-13
								BEAN.CH	Belimo N	7,684	-52
								KARN.CH	Kardex Holding Ag	2,103	-37
								QQ.GB	Qinetiq Group	2,814	-35
								INF.GB	Informa	13,528	-21
								WSG.NL	Wolters Kluwer	37,488	-37
								DATA.GB	Globaldata	1,583	-20
								BNZL.GB	Bunzl	12,632	-12
								VACN.CH	Vat Group	11,102	-11
								HDJ.NL	Arcadis	4,713	-12
								FOUR.GB	4imprint Group	1,418	-25
								PUBB.ES	Puig Brands B	3,127	-26
								VSVS.GB	Vesuvius	1,289	-31
								CGCB.FI	Cargotec B	2,638	-26
								RSW.GB	Renishaw	2,421	-49
								MRO.GB	Melrose Industries	8,152	-18
								DWL.GB	Dowlais group	1,100	-18
								RTO.GB	Rentokil Initial	11,435	-1
								WPP.GB	Wpp	8,318	-20
								AHT.GB	Ashtead Group	23,805	-31
								SFSN.CH	Sfs Group	5,055	-23
								IP.IT	Interpump Group	4,006	-43
								FUR.NL	Fugro C	1,720	-49
								BOY.GB	Bodycote	1,326	-29

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
EXOP.FR	Exosens	1,826	99	KLR.GB	Keller	1,303	88
KOG.NO	Kongsberg Gruppen	25,399	99	SENS.CH	Sensirion Holding	1,258	77
HOTX.DE	Hochtief (Xet)	13,842	99	OERL.CH	Oc Oerlikon Corporation	1,631	61
RHMX.DE	Rheinmetall (Xet)	63,413	99				
SPIE.FR	Spie	7,261	99				
AM@F.FR	Dassault Aviation	26,231	99				
SAAB.SE	Saab B	20,927	99				
LAGR.SE	Lagercrantz Group B	4,309	98				
TECN.ES	Tecnicas Reunidas	1,443	98				
TECE.FR	Technip Energies	5,993	98				
MT.IT	Marie	3,185	98				
IVSO.SE	Invisio	1,781	98				
VOSX.DE	Vossloh (Xet)	1,360	98				
LOOM.SE	Loomis B	2,930	98				
FCTI.IT	Fincantieri	3,484	98				

Consumer Cyclical

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
GAW.GB	Games Workshop	6,016	97	TIFS.GB	Ti Fluid Systems Plc	1,270	72	MIPS.SE	Mips	1,043	-4
LOTG.IT	Lottomatica Group	5,014	89					ASSB.SE	Assa Abloy B	31,589	-12
RMS.FR	Hermes Intl.	2,78,469	82					MHID.GB	Mahindra & Mahindra Gdr Reg 's'	37,295	-20
TGYM.IT	Technogym	2,616	80					EVOG.SE	Evolution	15,903	-46
								JET2.GB	Jet2	3,551	-3
								PNDX.SE	Pandox B	2,080	-12
								TRN.GB	Trainline Plc.	1,568	-27
								BTG4.DE	Bertelsmann Gsh.15.00%	82,957	-51
								SANL.IT	Sanlorenzo	1,114	-10
								COA.GB	Coats Group	1,679	-12
								ADXS.DE	Adidas (Xet)	43,251	-17
								IHG.GB	Intl.HtIs.Gp.	16,998	-18
								MUGR.SE	Munters Group	1,936	-49
								SDX.FR	Sodexo	9,572	-26
								POM.FR	Opmobility	1,439	-35
								THULE.SE	Thule Group	3,153	-55
								CCL.GB	Carnival	2,603	-44
								KOJO.FI	Kojamo	2,295	-24
								MATI.FR	Bollere	16,982	-17
								LFDJ.FR	Fdj United	5,846	-54
								HWDN.GB	Howden Joinery Gp.	5,248	-20
								FUTR.GB	Future	1,089	-35
								MEL.ES	Melia Hotels Intl.	1,564	-30
								HOME.ES	Neinor Homes	1,120	-18
								VOCB.SE	Volvo Car B	5,654	-37
								WTB.GB	Whitbread	5,678	-11
								WBYF.SE	Wallenstam B	2,588	-46
								CDI.FR	Christian Dior	1,05,842	-45
								BKG.GB	Berkeley Group Hdq.(The)	4,671	-7
								LVMH.FR	Lvmh	3,17,957	-39
								TEGX.DE	Tag Immobilien (Xet)	2,398	-29
								BRE.IT	Freni Brembo	2,951	-35
								AFR.ES	Cie Automotive	2,945	-12
								BRBY.GB	Burberry Group	3,744	-22

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SRC.GB	Sigmaroc	1,335	99	TF1.FR	Tf1 (Tv.Fse.1)	2,053	88
LIFC.SE	Lifco B	15,307	98	MMT.FR	M6-Metropole Tv	1,933	78
GAW.GB	Games Workshop	6,016	97	ITV.GB	Itv	3,873	74
ZEG.GB	Zegona Communications	6,730	96				
BETS.SE	Betsson B	1,925	95				
IVG.IT	Iveco Group	4,652	95				
LTG.GB	Learning Techs.Gp.	1,025	95				
DOC.AT	Do Co Rest.Cater.	2,036	94				
FRAX.DE	Fraport (Xet)	5,843	93				
BZU.IT	Buzzi	9,757	93				
ROC.DK	Rockwool B	5,183	92				
PSON.GB	Pearson	10,561	90				
BREE.GB	Breedon Group	2,059	89				
LOTG.IT	Lottomatica Group	5,014	89				
DHG.IE	Dalata Hotel Group	1,205	89				

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Consumer Staple

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
PFD.GB	Premier Foods	2,082	80					AAK.SE	Aak	7,315	-23
								DSFR.NL	Dsm Firmenich	26,611	-4
								TATE.GB	Tate & Lyle	3,047	-24
								RCD.FR	Pernod-Ricard	25,710	-24
								RCO.FR	Remy Cointreau	2,551	-23

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CCH.GB	Coca-Cola Hbc (Cdi)	16,490	98	IMB.GB	Imperial Brands	30,186	97
ARYN.CH	Aryzta	2,235	97	JDPS.NL	Jde Peet S	10,689	92
IMB.GB	Imperial Brands	30,186	97	ABI.BE	Anheuser-Busch Inbev	1,12,327	82
ORK.NO	Orkla	10,827	93	RBR.DK	Royal Unibrew	4,036	82
GNC.GB	Greencore Group	1,019	92	PFD.GB	Premier Foods	2,082	80
JDPS.NL	Jde Peet S	10,689	92				
CWK.GB	Cranswick	3,466	89				
BATS.GB	British American Tobacco	89,042	89				
LISP.CH	Choc.Lindt & Spruengli Par	13,438	84				
ABI.BE	Anheuser-Busch Inbev	1,12,327	82				
LISN.CH	Chocoladefabriken Lindt & Spruen	17,625	82				
BSN.FR	Danone	52,113	82				
RBR.DK	Royal Unibrew	4,036	82				
PFD.GB	Premier Foods	2,082	80				
GALD.CH	Galderma Group N	25,511	78				

European Weekly Summary

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Energy

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
GTT.FR	Gtt	5,703	94	DNO.NO	Dno	1,316	74	SUBC.NO	Subsea 7	4,840	-46
								TGS.NO	Tgs	1,882	-10
								SPM.IT	Saipem	4,691	-3
								VARE.NO	Var Energi	7,892	-8
								CAER.ES	Corporacion Acciona Energias Re	6,154	-19
								DEMG.BE	Deme Group	3,662	-17
								VPK.NL	Koninklijke Vopak	5,154	-1
								ENOG.GB	Energie plc	2,066	-2
								TRIG.GB	The Renewables Infr.Gp.	2,380	-17
								GES.PT	Galp Energia Sggs B	12,154	-25
								ERG.IT	Erg	2,896	-8
								EDPR.PT	Edp Renovaveis	8,969	-19
								NEST.FI	Neste	7,291	-52

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
GTT.FR	Gtt	5,703	94	SHEL.GB	Shell (Lon)	2,17,767	87
ITH.GB	Ithaca Energy	3,501	89	MAU.FR	Maurel Et Prom	1,238	76
SHEL.GB	Shell (Lon)	2,17,767	87	EQNR.NO	Equinor	72,913	64
PANR.GB	Pantheon Resources	1,035	82	AKER.NO	Aker	4,433	54
SRG.IT	Snam	17,359	78	PNE3X.DE	Pne Wind (Xet)	1,171	36
RUI.FR	Rubis	2,948	77				
VLR.FR	Vallourec	4,472	77				
MAU.FR	Maurel Et Prom	1,238	76				
AKEP.NO	Aker Bp	14,715	75				
DNO.NO	Dno	1,316	74				
DOFG.NO	Dof Group	2,221	73				
IPCO.SE	International Petroleum	1,743	73				
DCC.GB	Dcc	6,686	72				

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Financial

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O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
TLXX.DE	Talanx Aktgsf. (Xet)	27,193	98	PSPN.CH	Psp Swiss Property Ag	7,195	71	JTC.GB	Jtc Plc	2,049	-3
BWGP.AT	Bawag Group	8,043	97	TRY.DK	Tryg	14,787	62	BNKR.GB	Bankers Inv.Trust	1,557	-35
III.GB	3i Group	46,761	96					HUA.SE	Hufvudstaden A	2,307	-25
BP.IT	Banco Bpm	15,734	95					SBID.GB	State Bk.Of India Gdr (Reg S) (Loi	80,143	-15
ADYE.NL	Adyen	49,401	91					GFC.FR	Gecina	7,252	-2
								CAST.SE	Castellum	5,486	-28
								KIVB.SE	Kinnevik B	1,760	-3
								BALB.SE	Fastighets Balder B	6,937	-37
								DLN.GB	Derwent London	2,704	-25
								SAFE.GB	Safestore Holdings	1,740	-20
								XIOR.BE	Xior Student Housing	1,356	-16
								WKP.GB	Workspace Group	1,062	-18
								MRLN.ES	Merlin Properties Reit	6,098	-43
								AZE.BE	Azelis Group	4,435	-56
								HMSO.GB	Hammerson	1,597	-6
								CBIE.SE	Cibus Nordic Real Estate	1,138	-27
								ERF.FR	Eurazeo	5,623	-15
								NYFO.SE	Nyfosa	1,821	-18
								BURE.SE	Bure Equity	2,457	-50
								ATRJ.SE	Atrium Ljungberg B	2,151	-43
								GYCX.DE	Grand City Props. (Xet)	1,889	-26
								HYQX.DE	Hypoport Finance (Xet)	1,163	-29
								ATT.GB	Allianz Technology Tst.	1,764	-21
								TIPS.IT	Tamburi Inv.Partners	1,525	-44
								ADP.FR	Adp	10,277	-2
								LEGX.DE	Leg Immobilien (Xet)	5,279	-65
								UKW.GB	Greencoat Uk Wind	3,156	-28
								VNAX.DE	Vonovia (Xet)	22,311	-53

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
BMED.IT	Banca Mediolanum	12,276	99	STB.NO	Storebrand	5,762	95
BGEO.GB	Lion Finance Group PLC	3,179	99	MOBN.CH	Mobimo Holding	2,594	93
PRU.GB	Prudential	28,237	99	SOF.BE	Sofina	8,997	92
TBCG.GB	Tbc Bank Group	3,095	99	PHP.GB	Primary Health Props.	1,640	89
VZN.CH	Vz Holding 'N'	7,678	99	SPSN.CH	Swiss Prime Site	9,861	84
HSBA.GB	Hsbc Hdq. (Ord \$0.50)	2,03,350	99	SUPR.GB	Supermarket Income Reit Plc	1,250	78
ALVX.DE	Allianz (Xet)	1,48,571	98	BCVN.CH	Bc Vaud N	9,541	77
IGG.GB	Ig Group Holdings	4,333	98	SCO.FR	Scor Se	5,364	76
SQN.CH	Swissquote 'R'	6,661	98	IF.IT	Banca Ifis	1,295	75
BPSO.IT	Banca Ppo.Di Sondrio	5,557	98	MERY.FR	Mercialys Reit	1,178	63
TLXX.DE	Talanx Aktgsf. (Xet)	27,193	98	COFN.BE	Cofinimmo	2,529	55
XPS.GB	Xps Pensions Group	1,025	98				
BARC.GB	Barclays	54,455	98				
DNB.NO	Dnb Bank	39,408	98				
ALPH.GB	Alpha Group Plc	1,407	98				

Health Care

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
LONN.CH	Lonza Group	45,990	52	FAE.ES	Faes Farma	1,370	84	SOBI.SE	Swedish Orphan Biovitrum	10,381	-20
								ALK.DK	Alk-Abello B	4,219	-22
								BPHG.SE	Bonesupport Holding	1,970	-33
								VRB.FR	Virbac	2,739	-14
								SFZN.CH	Siegfried 'R'	4,788	-39
								IPN.FR	Ipsen	9,756	-9
								HLB.DK	H Lundbeck B	4,245	-33
								STMN.CH	Straumann Hldg.	19,778	-36
								MRKX.DE	Merck Kgaa (Xet)	18,270	-2
								NON.DK	Novo Nordisk 'B'	2,33,236	-41
								GEN.DK	Genmab	13,104	-8
								DIA.IT	Diasorin	5,675	-23
								WDH.DK	Demant	7,714	-57
								VITR.SE	Vitrolife	2,243	-26
								BANB.CH	Bachem Holding	4,583	-30
								COL.DK	Coloplast B	22,306	-23
								ELKB.SE	Elektro B	1,989	-24
								SOON.CH	Sonova N	17,799	-43
								GUB.DK	Gubra	1,025	-19
								ROV.ES	Lbos.Farmaceuticos Rovi	2,902	-25
								ONT.GB	Oxford Nanopore Tech	1,298	-15
								PHIL.NL	Philips Eltn.Koninklijke	24,152	-36
								BAV.DK	Bavarian Nordic	1,818	-3
								1SXPX.DE	Schott Pharma (Xet)	3,882	-39
								BION.CH	Bb Biotech N	1,985	-19
								AMP.IT	Amplifon	4,715	-30
								EVTX.DE	Evotec (Xet)	1,155	-19
								ZEADK	Zealand Pharma	5,702	-50
								TECN.CH	Tecan 'R'	2,531	-52

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CHM.DK	Chemometec	1,288	99	GIND.SE	Getinge B	5,623	72
CTEC.GB	Convatec Group	6,855	98				
AMBE.SE	Ambea	1,011	97				
ORNB.FI	Orion B	6,434	96				
TERA.FI	Terveystalo	1,653	95				
ORP.FR	Emeis	1,911	94				
KORI.FR	Clariane	1,692	92				
CAMX.SE	Camurus	3,427	92				
AZN.GB	Astrazeneca	2,29,089	90				
HLN.GB	Haleon	45,593	90				
MOVE.CH	Medacta Group	2,935	90				
UCB.BE	Ucb	34,615	87				
PHAR.ES	Pharma Mar	1,642	87				
BIM.FR	Biomerieux	14,918	85				
HIK.GB	Hikma Pharmaceuticals	5,637	84				

European Weekly Summary

WILLIAM O'NEIL+CO.

Retail

O'Neil Focus List Constituent			
O'Neil recommendations			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since

European Weekly Summary

WILLIAM O'NEIL+CO.

Technology

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtng, Cur Wk
NEMX.DE	Nemetschek (Xet)	13,795	84	TITR.IT	Telecom Italia S P A	2,379	76	FORT.SE	Fortnox Ab	3,967	-27
								VAIS.FI	Vaisala A	1,648	-20
								AUTO.GB	Auto Trader Group	8,474	-25
								GAMA.GB	Gamma Communications	1,522	-4
								ACQB.SE	Yubico	1,576	-27
								OXIG.GB	Oxford Instruments	1,341	-27
								KNOS.GB	Kainos Group	1,107	-41
								ELGX.DE	Elmos Semicon. (Xet)	1,156	-22
								NGP.DK	Netcompany Group	1,953	-6
								ASIN.NL	Asm International	23,054	-33
								COTN.CH	Comet Holdings 'R'	2,022	-18
								CAP.FR	Capgemini	26,959	-3
								ASML.NL	Asml Holding	2,66,790	-49
								TRST.GB	Trustpilot Group	1,240	-26
								BESI.NL	Be Semiconductor Industries	8,659	-20
								IFCN.CH	Inficon	2,636	-28
								RS1.GB	Rs Group Plc	3,528	-26
								LIGH.NL	Signify	2,838	-40
								TEC2.IT	Technoprobe Spa	4,124	-3
								SXS.GB	Spectris	3,052	-14
								WLN.FR	Worldline	1,871	-5
								MELE.BE	Melexis	2,323	-6
								SOI.FR	Soitec	1,983	-18
								NB2X.DE	Northern Bitcoin (Xet)	1,672	-57
								STM.IT	Stmicroelectronics (Mil)	20,229	-43

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
IDR.ES	Indra Sistemas	5,088	99	AOFX.DE	Atoss Software (Xet)	2,198	96
TRB.SE	Truecaller B	2,058	99	VOD.GB	Vodafone Group	23,669	89
BCG.GB	Baltic Classifieds Grp	1,949	98	IOSX.DE	Ionos Grp	3,926	68
G24X.DE	Scout24 (Xet)	7,776	97	SUNN.CH	Sunrise N A	3,399	37
PROS.NL	Prosus N	1,10,627	97				
NOS.PT	Nos Sgps	2,474	97				
AOFX.DE	Atoss Software (Xet)	2,198	96				
HEMN.SE	Hemnet Group	3,095	95				
SGE.GB	Sage Group	15,497	95				
VITB.SE	Vitec Software Group B	2,035	95				
OEAC.SE	Oem International B	1,518	93				
SETB.SE	Sectra B	4,497	93				
DTEX.DE	Deutsche Telekom (Xet)	1,84,286	92				
FORT.SE	Fortnox Ab	3,967	92				
BYIT.GB	Bytes Technology Group	1,563	92				

European Weekly Summary

WILLIAM O'NEIL+CO.

Transportation

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
								CKN.GB	Clarkson	1,382	-4
								CADE.NO	Cadeler	1,812	-3
								EZJ.GB	Easyjet	4,508	-21
								INPW.NL	Inpost	7,450	-51
								WWL.NO	Wallenius Wilhelmsen	3,085	-13
								DSV.DK	Dsv	47,441	-44
								SNI.NO	Stolt-Nielsen	1,402	-19
								SHUR.BE	Shurgard Self Storage	3,658	-10
								HOAH.NO	Hoegh Autoliners	1,422	-61

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CTT.PT	Ctt Correios De Portugal	1,151	99	LOGI.ES	Logista Hold	4,194	80
PST.IT	Poste Italiane	23,555	98				
DSB.DK	A P Moller Maersk B	10,786	96				
IDS.GB	International Distribution	4,504	94				
ALD.FR	Ayvens	7,502	92				
DSADK	A P Moller Maersk A	17,047	91				
CAF.ES	Const Y Auxiliar De Ferr	1,509	88				
IDL.FR	Id Logistics Group	2,609	85				
OES.AT	Osterreichische Post	2,330	82				
LOGI.ES	Logista Hold	4,194	80				
IAG.GB	Intl.Cons.Airl.Gp.(Cdi)	17,320	79				
LHAX.DE	Deutsche Lufthansa (Xet)	9,080	79				
RYA.IE	Ryanair Holdings	22,617	74				

European Weekly Summary

WILLIAM O'NEIL+CO.

Utility

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
				TRN.IT	Terna Rete Elettrica Naz	18,100	89	VERB.AT	Verbund	12,277	-22
				ENEL.IT	Enel	82,952	85				
				ACE.IT	Acea	4,423	71				

NG.GB National Gas Transmission 63,915 77

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
VH2X.DE	Friedrich Vorwerk Grp	1,009	99
TEP.GB	Telecom Plus	1,822	94
REN.PT	Ren Redes Energeticas Nacionais	1,980	92
ELE.ES	Endesa	28,249	91
VIE.FR	Veolia Environ	25,785	91
IRE.IT	Iren	3,344	90
TRN.IT	Terna Rete Elettrica Naz	18,100	89
IG.IT	Italgas	5,806	87
HER.IT	Hera	6,510	87
ENEL.IT	Enel	82,952	85
RWEX.DE	Rwe (Xet)	26,677	85
SVT.GB	Severn Trent	9,698	84
CNA.GB	Centrica	9,754	83
EOANX.DE	E On (Xet)	39,627	83
BKW.CH	Bkw	9,266	83

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
TEP.GB	Telecom Plus	1,822	94
NG.GB	National Gas Transmission	63,915	77

Disclaimer

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