Easyjet EZJ.GB | LONDON Exch | Transportation-Airline | MktCap p359.15B Sales p930.90B | Shares 758M Float 644M | EPS Due in 55 Days (e)

448431045000 easyjet.com Luton, UNITED KINGDOM Inc 1995 MGMT owns --
EPS Rank 50

easyJet Plc engages in the provision of passenger airline and carrier services. It operates through the Airline and Holidays segments. The Airline Business segment covers the route network. The Holidays Business segment sells holiday packages. The company was founded by Stelios Haji Ioannou in March 1995 and is headquartered in Luton, the United Kingdom. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	93.37	65.16	76.50	74.76	-223.20	-159.18	-22.44	43.14	60.35
CASH FLOW/SHR GBX	130.00	181.32	226.07	210.80	-121.63	-192.02	103.05	204.62	197.50
PRETAX MARGIN %	11%	8%	8%	7%	-42%	-71%	-4%	5%	7%
RETURN ON EQUITY %	18%	11%	12%	11%	-44%	-38%	-7%	12%	16%
SALES % CHANGE	0%	8%	17%	8%	-53%	-52%	296%	42%	14%
SALES (MIL) GBX	467K	505K	590K	639K	301K	146K	577K	817K	931K

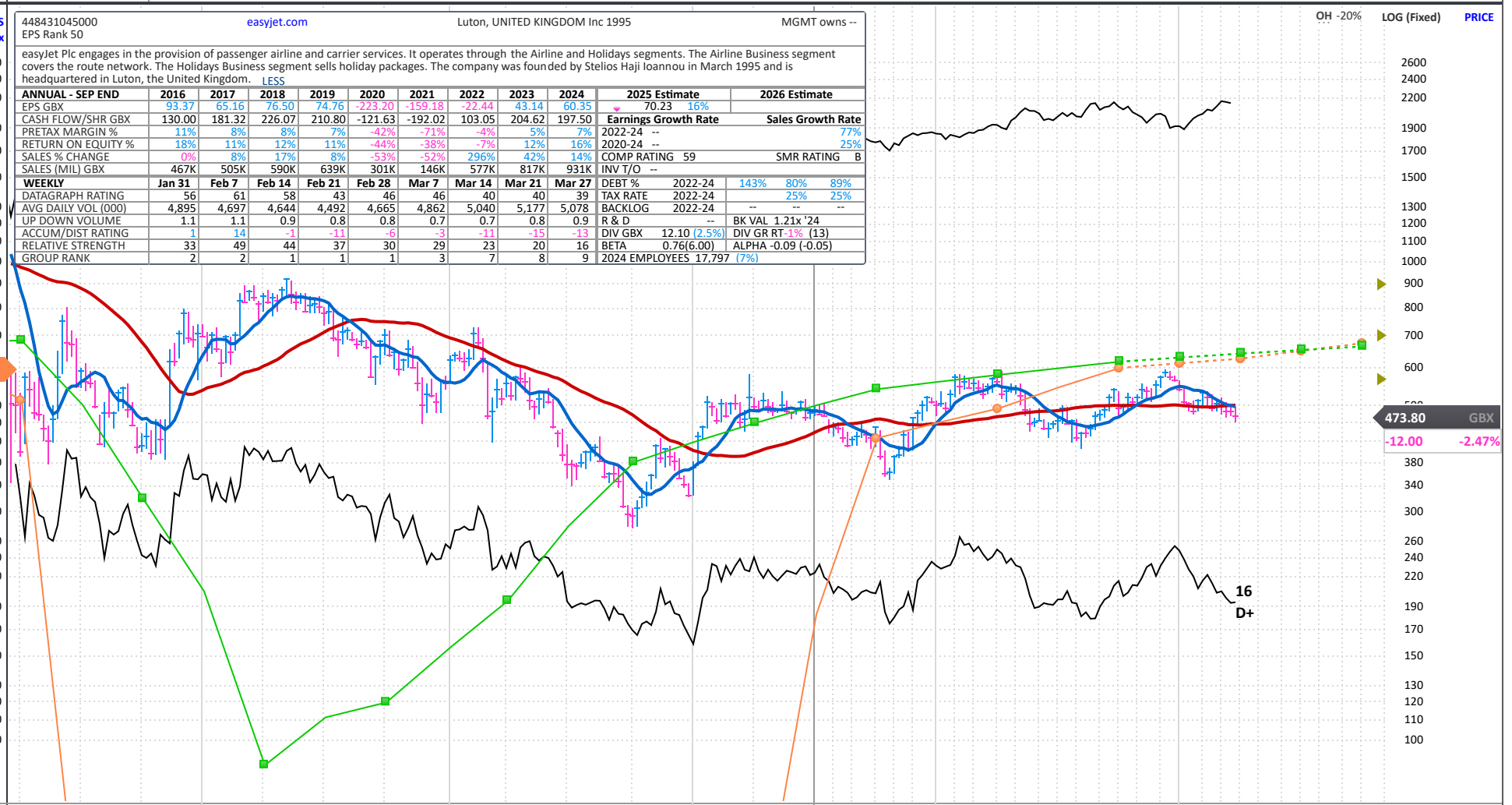
WEEKLY	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	Mar 27
DATAGRAPH RATING	56	61	58	43	46	46	40	40	39
AVG DAILY VOL (000)	4,895	4,697	4,644	4,492	4,665	4,862	5,040	5,177	5,078
UP DOWN VOLUME	1.1	1.1	0.9	0.8	0.8	0.7	0.7	0.8	0.9
ACCUM/DIST RATING	1	14	-1	-11	-6	-3	-11	-15	-13
RELATIVE STRENGTH	33	49	44	37	30	29	23	20	16
GROUP RANK	2	2	1	1	1	3	7	8	9

2025 Estimate	2026 Estimate
70.23 16%	

Earnings Growth Rate	Sales Growth Rate
2022-24 --	77%
2020-24 --	25%

COMP RATING 59 SMR RATING B
INV T/O --

DEBT %	2022-24	143%	80%	89%
TAX RATE	2022-24		25%	25%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.21x '24		
DIV GBX	12.10 (2.5%)	DIV GR RT -1% (13)		
BETA	0.76(6.00)	ALPHA -0.09 (-0.05)		
2024 EMPLOYEES 17,797 (7%)				



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (GBX)		-102.03		-40.88		-57.16		34.70		-40.88		83.79		-34.27		94.44		-31.51e		99.26e
EPS % CHANGE		-47%		+73%		+44%		+185%		+28%		+141%		+16%		+13%		+8%e		+5%e
SALES (MIL GBX)		24,000.0		121,800.0		149,800.0		427,100.0		268,900.0		548,200.0		326,800.0		604,100.0		363,604.6e		638,082.4e
SALES % CHANGE		-90%		+94%		+524%		+251%		+80%		+28%		+22%		+10%		+11%e		+6%e
EPS % SURPRISE		-11.2%		-27.4%		-14.4%		-6.1%		-17.2%		-2.8%		-6.8%		-2.0%				
FUNDS	377	430	420	417	397	407	402	362	365	368	375	384	361	421	442	412				
SHARES HELD BY FUNDS	101M	110M	113M	171M	186M	203M	204M	189M	201M	210M	202M	199M	203M	202M	217M	217M				

P/E	8
2025 Est.:	6.7
2026 Est.:	
5-yr High:	32
5-yr Low:	7
vs Ind. Avg:	1.3x