Tietoevry TIE1.FI | HELSINKI Exch | Computer-Tech Services | MktCap €2.00B Sales €2.80B | Shares 119M Float 106M | EPS Due in 33 Days (e)

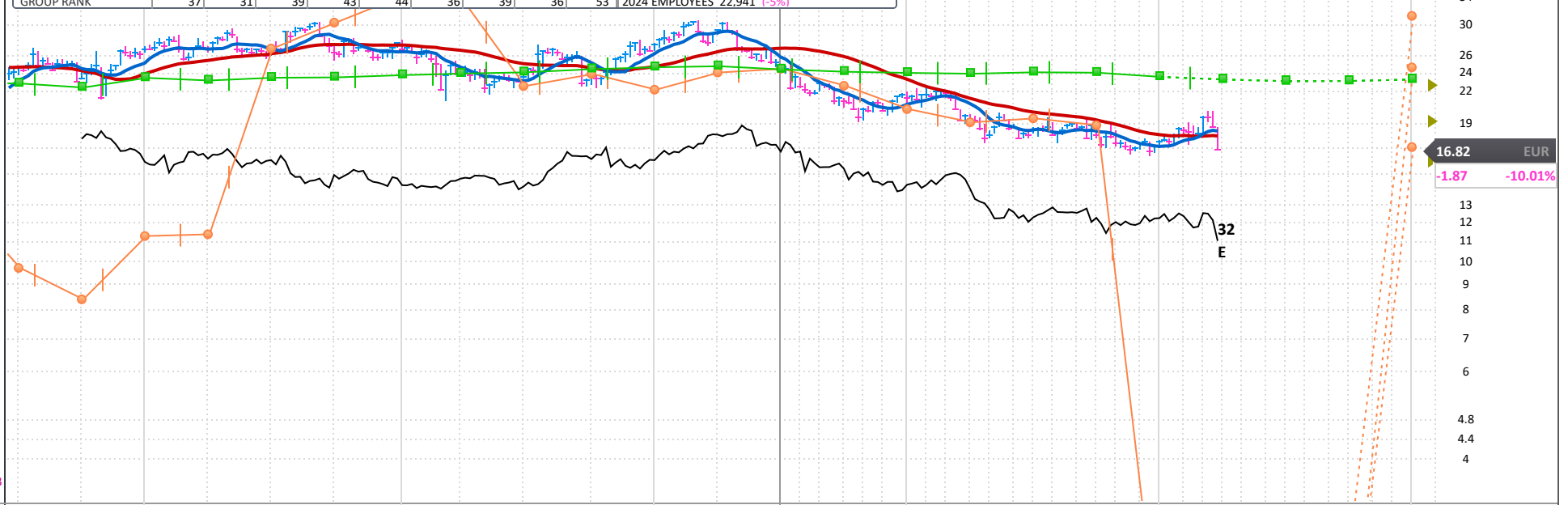
3582072010 tietoevry.com Espoo, FINLAND Inc 1968 MGMT owns --

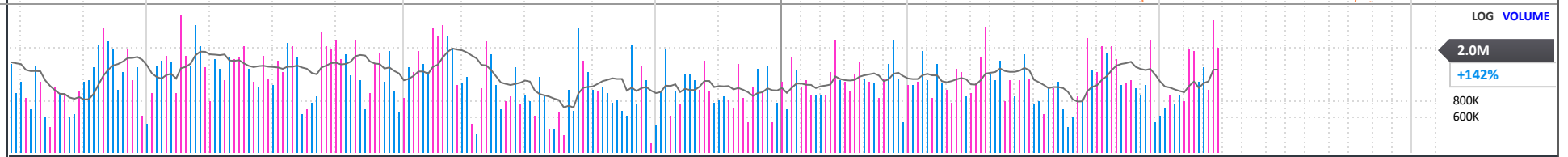
EPS Rank 13

TietoEVRY Oyj engages in the provision of software and digital services. It operates through the following segments: Tietoevry Create, Tietoevry Banking, Tietoevry, Care, Tietoevry Industry, and Tietoevry Tech Services. Tietoevry Create segment focuses on the development and provision of business advisory and design, data engineering, and software research and development services. The Tietoevry Banking segment refers to pre integrated Banking as a Service and scalable software and services within domains such as payments, cards, wealth management, financial crime prevention and credit. The Tietoevry Care offers modular, open and interoperable software for customers in the health and social care sectors to enhance the care experience across the Nordics. Using advanced analytics and embedded AI provides decision support and process automation. The Tietoevry Industry segment provides industry specific software and data platform services for customers. The Tietoevry Tech Services operates cloud platform focuses on infrastructure services. The company was founded in 1968 and is headquartered in Espoo, Finland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.46	1.46	1.67	1.02	0.80	2.46	1.59	1.45	-0.53
CASH FLOW/SHR EUR	1.32	2.04	2.35	3.61	2.99	3.10	2.34	2.24	2.75
PRETAX MARGIN %	9%	9%	9%	6%	4%	13%	8%	8%	-1%
RETURN ON EQUITY %	22%	22%	26%	7%	6%	17%	11%	10%	-4%
SALES % CHANGE	2%	3%	4%	8%	61%	1%	4%	-3%	-2%
SALES (MIL) EUR	1,492	1,543	1,600	1,734	2,786	2,823	2,928	2,851	2,803
WEEKLY	**Jan 31**	**Feb 7**	**Feb 14**	**Feb 21**	**Feb 28**	**Mar 7**	**Mar 14**	**Mar 21**	**Mar 26**
DATAGRAPH RATING	50	52	51	37	40	43	43	45	38
AVG DAILY VOL (000)	222	215	232	250	252	252	229	276	306
UP DOWN VOLUME	1.6	1.9	1.5	1.5	1.4	1.6	1.3	0.8	0.6
ACCUM/DIST RATING	13	17	9	2	-15	8	8	-25	-51
RELATIVE STRENGTH	58	53	40	32	40	58	61	51	32
GROUP RANK	37	31	39	43	44	36	39	36	53

2025 Estimate	2026 Estimate
1.81 442%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	0%
2020-24 --	6%
COMP RATING 11	SMR RATING E
INV T/O 286.8x 95	
DEBT % 2022-24	46% 43% 55%
TAX RATE 2022-24	22% 22%
BACKLOG 2022-24	-- -- --
R & D 4.70%	BK VAL 1.66x '24
DIV EUR 1.49 (8.2%)	DIV GR RT+9% (24)
BETA 1.24(38.00)	ALPHA -0.05 (-0.03)
2024 EMPLOYEES 22,941 (-5%)	





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)	0.31	0.99	0.41	0.75	0.28	0.18	0.50	0.63	0.41	0.21	0.37	0.46	0.32	0.24	0.32	-1.41	0.44e	0.38e	0.45e	0.50e
EPS % CHANGE	0%	+925%	+156%	+63%	-10%	-82%	+22%	-16%	+46%	+17%	-26%	-27%	-22%	+14%	-14%	-407%	+38%e	+58%e	+41%e	+135%e
SALES (MIL EUR)	711.5	721.7	648.1	742.0	730.9	739.1	690.4	767.7	744.3	695.2	659.7	752.2	733.9	715.0	655.0	698.7	701.5e	693.8e	657.5e	718.3e
SALES % CHANGE	-4%	+5%	+1%	+4%	+3%	+2%	+7%	+3%	+2%	-6%	-4%	-2%	-1%	+3%	-1%	-7%	-4%e	-3%e	0%e	+3%e
EPS % SURPRISE	+10.9%	+22.6%	+8.9%	-0.9%	+4.5%	-2.8%	+13.7%	-4.0%	+3.8%	-5.5%	+3.5%	+1.3%	-9.8%	+10.8%	+6.0%	-5.6%				
FUNDS	272	282	275	280	289	302	320	372	409	427	371	343	338	314	304	304				
SHARES HELD BY FUNDS	26M	25M	27M	28M	26M	26M	27M	27M	28M	29M	26M	28M	27M	24M	23M	24M				

P/E	
2025 Est.:	9.3
2026 Est.:	
5-yr High:	45
5-yr Low:	9
vs Ind. Avg:	