

EPS
25 x

games-workshop.co.uk
EPS Rank 95

Lenton, UNITED KINGDOM Inc 1991

MGMT owns --

Europe Long -2.74% in 8 WKS

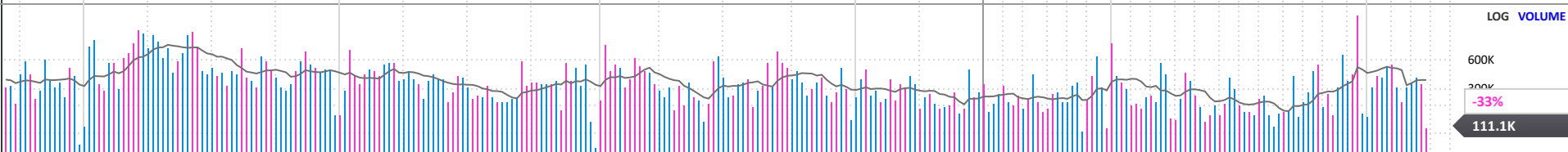
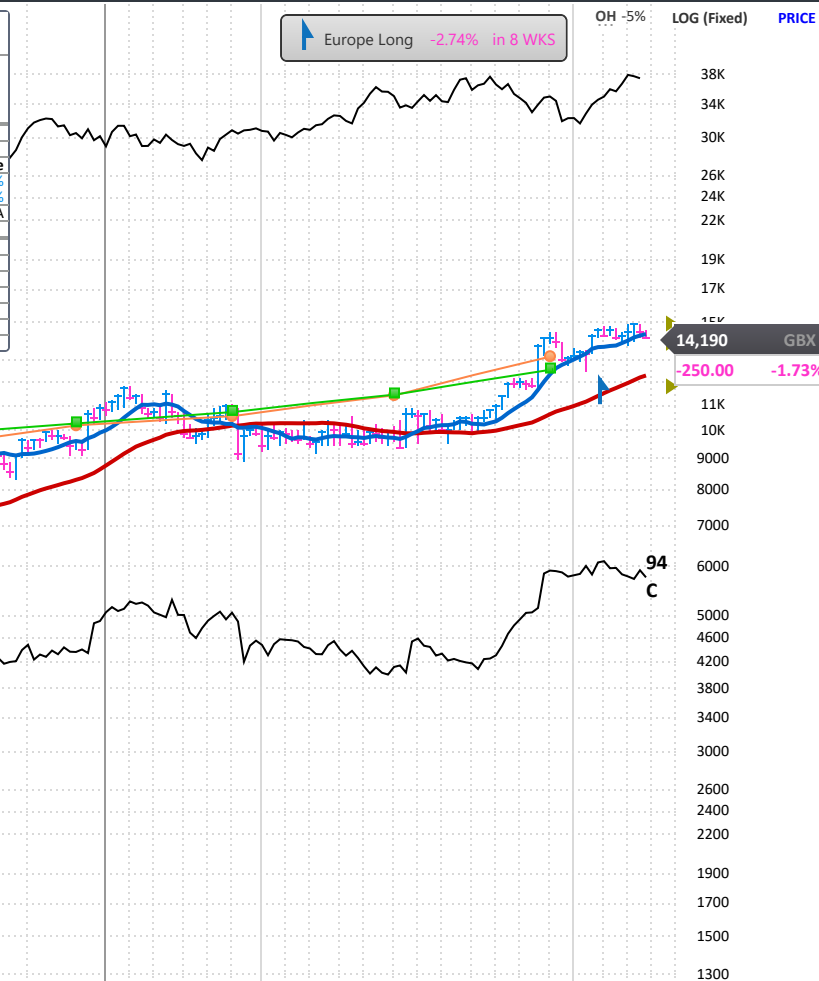
OH -5%

LOG (Fixed)

PRICE

Games Workshop Group PLC engages in the business of designing and manufacturing miniature figures and games. The firm also distributes products to retail stores, independent retailers, and online through global web stores. It operates under the Core and Licensing segments. The Core segment includes design, manufacture, and sales of fantasy miniatures. The Licensing segment focuses on the development of digital content for animation and TV. The company was founded in 1975 and is headquartered in Lenton, the United Kingdom. [J.F.S.S.](#)

ANNUAL - MAY END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate
EPS GBX	42.10	95.10	184.31	202.91	218.70	372.71	391.31	409.66	458.78	↑	525.62	15%
CASH FLOW/SHR GBX	75.62	136.03	214.06	221.37	319.53	403.62	370.21	589.40	602.54	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	14%	24%	34%	32%	33%	41%	38%	36%	39%	2022-24 9% (5 Stability)		14%
RETURN ON EQUITY %	26%	53%	79%	69%	59%	74%	60%	57%	62%	2020-24 17% (12 Stability)		17%
SALES % CHANGE	-1%	34%	40%	16%	5%	37%	12%	14%	12%	COMP RATING 98		SMR RATING A
SALES (MIL) GBX	12K	16K	22K	26K	27K	37K	41K	47K	53K	INV T/O 4.1x 73		
WEEKLY	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	Mar 28	DEBT % 2022-24		17%
DATAPGRAPH RATING	78	79	78	77	77	77	76	76	75	TAX RATE 2022-24		18%
AVG DAILY VOL (000)	108	107	104	100	96	71	74	73	73	BACKLOG 2022-24		--
UP DOWN VOLUME	0.8	0.7	0.6	0.7	0.8	1.7	1.6	1.4	1.5	R & D		--
ACCUM/DIST RATING	-2	-13	-6	-9	5	21	19	4	3	DIV GBX 520.00 (3.6%)		BK VAL 19.06x '24
RELATIVE STRENGTH	94	94	94	92	94	95	96	94	94	BETA 1.12(15.00)		DIV GR RT -31% (12)
GROUP RANK	4	5	6	5	5	2	2	4	5	2024 EMPLOYEES 2,950 (9%)		ALPHA 0.12 (0.07)



FINANCIALS	May 20	Aug 20	Nov 20	Feb 21	May 21	Aug 21	Nov 21	Feb 22	May 22	Aug 22	Nov 22	Feb 23	May 23	Aug 23	Nov 23	Feb 24	May 24	Aug 24	Nov 24	Feb 25		P/E	27
EPS (GBX)	218.70				372.71		217.17		174.18		202.44		207.22		216.90		241.89		288.88			2025 Est.: 27.0	
EPS % CHANGE					+70%						-7%		+19%		+7%		+17%		+33%			2026 Est.:	
SALES (MIL. GBX)	26,970.0				36,950.0		19,150.0		22,330.0		22,660.0		24,420.0		24,770.0		27,800.0		29,950.0			5-yr High: 41	
SALES % CHANGE					+37%						+18%		+9%		+9%		+14%		+21%			5-yr Low: 15	
EPS % SURPRISE																						vs Ind. Avg: 0.2x	
FUNDS	358	402	440	482	447	436	416	421	422	413	433	461	482	512	534	512	529	520	558				
SHARES HELD BY FUNDS	16M	16M	16M	17M	17M	17M	17M	17M	18M	17M	18M	18M	18M	17M	18M	18M	18M	18M	18M				