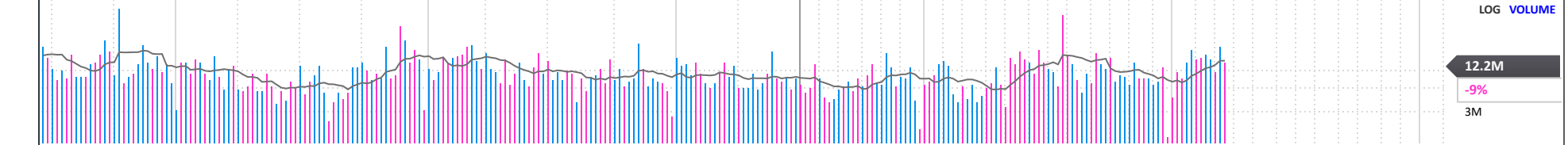
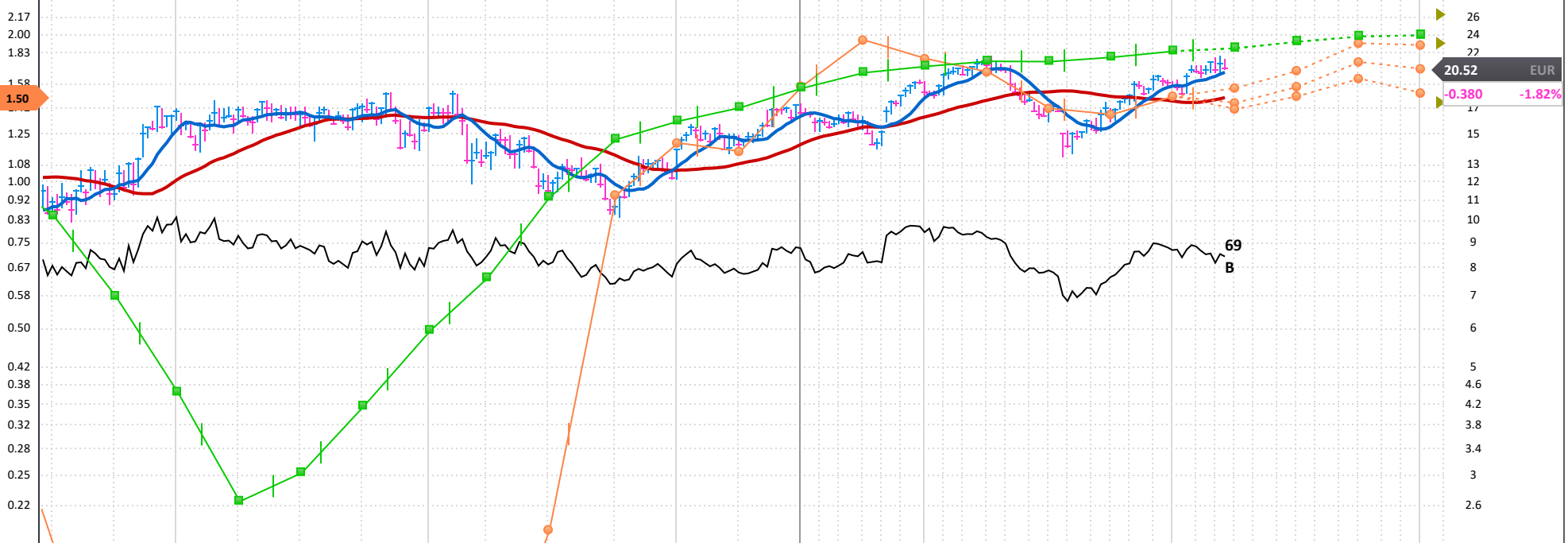


EPS 12x	35318444440	ryanair.com	Swords, IRELAND Inc 1996	MGMT owns --	OH -6%	LOG (Fixed)	PRICE										
6.67	EPS Rank 85						80										
5.83	Ryanair Holdings Plc engages in the provision of low fare airline related services. The firm also offers ancillary, core air passenger, non flight scheduled, and internet related services also involved in in flight sale of beverages, food, and merchandise. It operates through the following segments: Ryanair DAC, Malta Air, and Other Airlines. Ryanair U.K. The company was founded on June 5, 1996 and is headquartered in Swords, Ireland. LESS						70										
5.00	ANNUAL - MAR END		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate				
4.17	EPS EUR	1.16	1.05	1.22	0.77	0.58	-0.91	-0.21	1.16	1.68	1.45	-14%					
3.83	CASH FLOW/SHR EUR	1.37	1.53	1.85	1.75	1.74	-2.20	1.72	3.41	2.76			Earnings Growth Rate	Sales Growth Rate			
3.50	PRETAX MARGIN %	26%	22%	23%	13%	8%	-68%	-9%	13%	16%	2022-24	61% (61 Stability)	47%				
3.17	RETURN ON EQUITY %	41%	33%	33%	18%	13%	-21%	-5%	24%	29%	2020-24	--	34%				
2.83	SALES % CHANGE	16%	2%	8%	8%	10%	-81%	193%	124%	25%	COMP RATING	78	SMR RATING	A			
2.50	SALES (MIL) EUR	6,536	6,648	7,151	7,697	8,495	1,636	4,801	11K	13K	INV T/O	1.7Kx 98					
	WEEKLY	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	DEBT %	2022-24	68%	53%	35%		
	DATAGRAPH RATING	49	69	70	68	68	66	67	71	68	TAX RATE	2022-24	--	9%	10%		
	AVG DAILY VOL (000)	1,626	1,833	1,927	2,089	2,278	2,358	2,320	2,682	2,735	BACKLOG	2022-24	--	--	--		
	UP/DOWN VOLUME	0.9	1.0	1.1	1.0	1.0	1.2	1.1	1.3	1.2	R & D	--	BK VAL	3.07x '24			
	ACCUM/DIST RATING	2	10		-7	-10	-12	-17	15	17	DIV EUR	0.40 (2.0%)	DIV GR RT	--			
	RELATIVE STRENGTH	73	76	73	76	80	76	69	80	69	BETA	1.48(45.00)	ALPHA	-0.05 (-0.02)			
	GROUP RANK	2	2	2	2	2	2	3	3	5	2024 EMPLOYEES	27,076	(22%)				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)	-0.25	-0.24	0.20	-0.08	-0.09	0.17	0.95	0.18	-0.13	0.58	1.33	0.01	-0.24	0.32	1.29	0.14	-0.29e	0.43e	1.48e	0.08e
EPS % CHANGE	+54%	-41%	+195%	+71%	+64%	+171%	+375%	+325%	-44%	+241%	+40%	-94%	-85%	-45%	-3%	+1K%	-21%e	+34%e	+15%e	-43%e
SALES (MIL EUR)	118.4	370.5	1,784.4	1,469.9	1,176.1	2,601.5	4,014.6	2,312.1	1,847.0	3,649.3	4,925.9	2,698.7	2,169.9	3,626.1	5,065.9	2,959.2	2,257.4e	3,887.9e	5,311.5e	3,039.8e
SALES % CHANGE	-90%	+196%	+70%	+331%	+893%	+602%	+125%	+57%	+57%	+40%	+23%	+17%	+17%	-1%	+3%	+10%	+4%e	+7%e	+5%e	+3%e
EPS % SURPRISE	-20.4%	-5.6%	+8.5%	+12.9%	-32.1%	+23.4%	-2.5%	+0.2%	+37.0%	+5.6%	-81.6%	-3.9%	-35.2%	+0.6%	+202.2%					
FUNDS	346	311	290	275	279	294	288	290	332	363	368	376	393	414	384	365				
SHARES HELD BY FUNDS	116M	120M	115M	115M	116M	111M	96M	100M	125M	126M	124M	126M	127M	140M	135M	122M				

P/E 14
 Est.:
 Est.:
 5-yr High: 79
 5-yr Low: 8
 vs Ind. Avg: 2.4x