

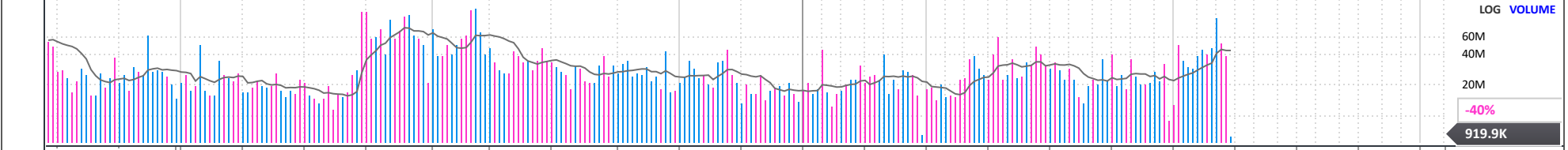
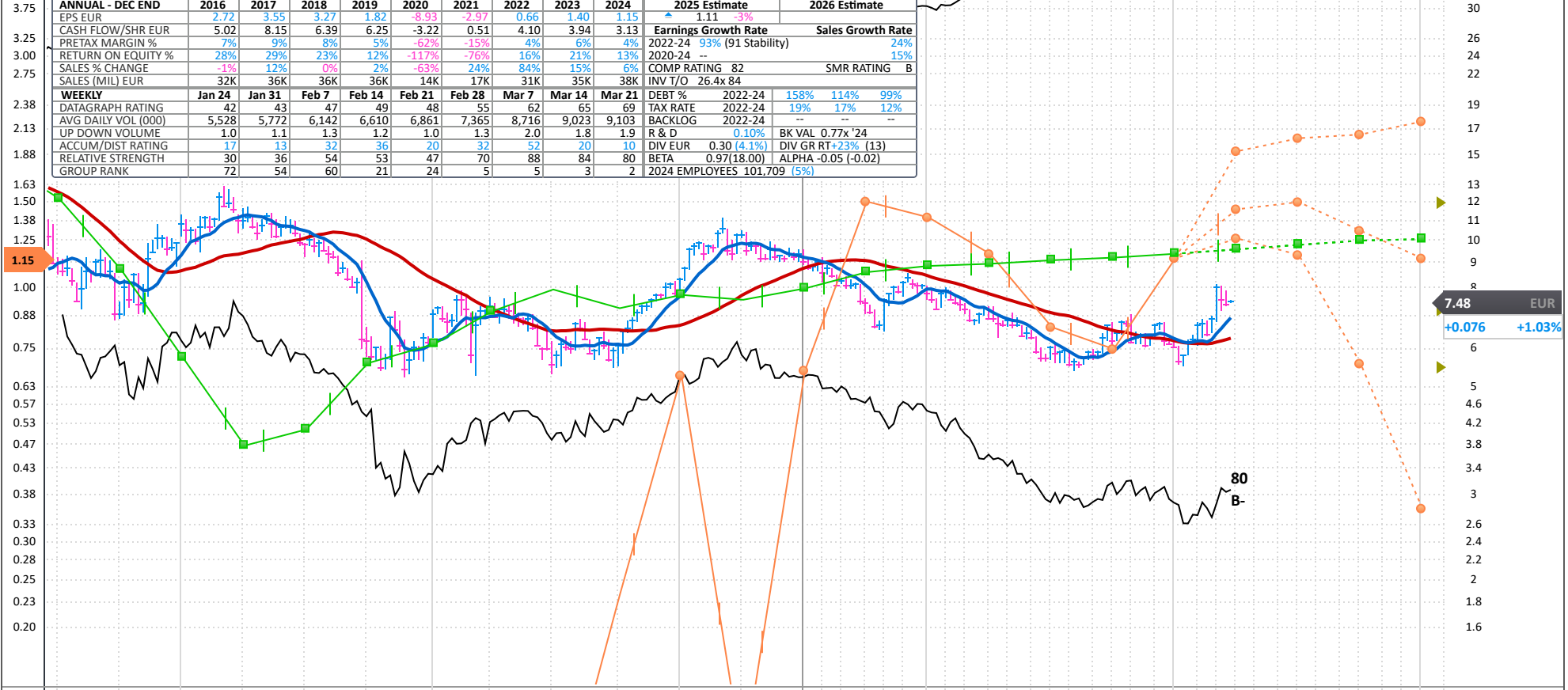
OH -8% LOG (Fixed) PRICE

lufthansagroup.com Cologne, GERMANY Inc 1926 MGMT owns --

EPS Rank 52

Deutsche Lufthansa AG engages in the provision of passenger, freight, and cargo airline services. It operates through the following segments: Network Airlines, Eurowings, Logistics, Maintenance Repair Overhaul, Catering and Additional Businesses and Group Functions. The Network Airlines segment comprises Lufthansa German Airlines, SWISS, and Austrian Airlines. The Eurowings segment focuses on the growing market for european direct sales. The Logistics segment consists of scheduled airfreight activities of the Lufthansa Cargo group. The Maintenance Repair Overhaul segment is involved in the provision of maintenance, repair, and overhaul services for civilian commercial aircraft. The Catering segment is engaged in providing airline catering. The company was founded on January 6, 1926 and is headquartered in Cologne, Germany. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate				
EPS EUR	2.72	3.55	3.27	1.82	-8.93	-2.97	0.66	1.40	1.15	1.11	-3%				
CASH FLOW/SHR EUR	5.02	8.15	6.39	6.25	-3.22	0.51	4.10	3.94	3.13	Earnings Growth Rate					
PRETAX MARGIN %	7%	9%	8%	5%	-62%	-15%	4%	6%	4%	Sales Growth Rate					
RETURN ON EQUITY %	28%	29%	23%	12%	-117%	-76%	16%	21%	13%	2022-24 93% (91 Stability)					
SALES % CHANGE	-1%	12%	0%	2%	-63%	24%	84%	15%	6%	2020-24 --					
SALES (MIL) EUR	32K	36K	36K	36K	14K	17K	31K	35K	38K	SMR RATING B					
WEEKLY											DEBT %	2022-24	158%	114%	99%
DATAGRAPH RATING	42	43	47	49	48	55	62	65	69	TAX RATE	2022-24	19%	17%	12%	
AVG DAILY VOL (000)	5,528	5,772	6,142	6,610	6,861	7,365	8,716	9,023	9,103	BACKLOG	2022-24	--	--	--	
UP/DOWN VOLUME	1.0	1.1	1.3	1.2	1.0	1.3	2.0	1.8	1.9	R & D	0.10%	BK VAL 0.77x '24			
ACCUM/DIST RATING	17	13	32	36	20	32	52	20	10	DIV EUR	0.30 (4.1%)	DIV GR RT +23% (13)			
RELATIVE STRENGTH	30	36	54	53	47	70	88	84	80	BETA	0.97(18.00)	ALPHA -0.05 (-0.02)			
GROUP RANK	72	54	60	21	24	5	5	3	2	2024 EMPLOYEES	101.709 (5%)				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	6
EPS (EUR)	-1.25	-0.90	-0.12	-0.26				0.66	-0.39	0.74	1.00	0.06	-0.61	0.39	0.92	0.46	-0.31e	0.44e	0.72e	0.30e	2025 Est.: 6.7	
EPS % CHANGE	+61%	+60%	+96%	+81%									-56%	-47%	-8%	+667%	+49%	+13%	-22%	-35%	2026 Est.:	
SALES (MIL EUR)	2,560.0	3,211.0	5,207.0	5,833.0				30,895.0	7,017.0	9,389.0	10,275.0	8,761.0	7,392.0	10,007.0	10,738.0	9,444.0	8,191.9e	10,830.8e	11,541.4e	9,721.1e	5-yr High: 106	
SALES % CHANGE	-60%	+70%	+96%	+125%									+5%	+7%	+5%	+8%	+11%	+8%	+7%	+3%	5-yr Low: 5	
EPS % SURPRISE	+1.0%	+9.4%	-54.0%	+614.0%				+13.2%	-11.0%	+14.6%	-13.4%	-56.8%	+24.0%	-10.1%	+28.5%	+113.9%					vs Ind. Avg: 1.1x	
FUNDS	754	708	707	754	748	748	741	863	962	1,069	1,063	1,016	1,008	942	889	896						
SHARES HELD BY FUNDS	56M	51M	58M	125M	124M	122M	119M	159M	178M	203M	192M	194M	195M	178M	171M	167M						