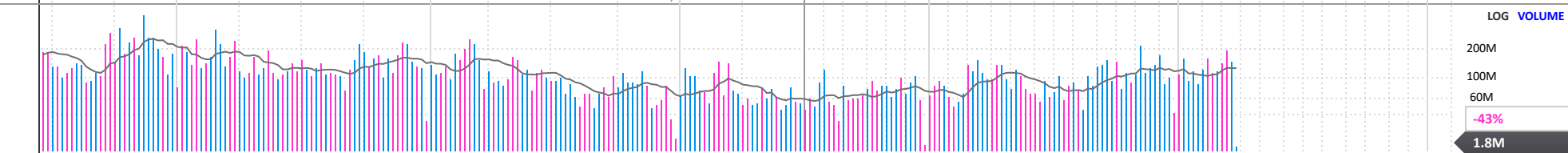
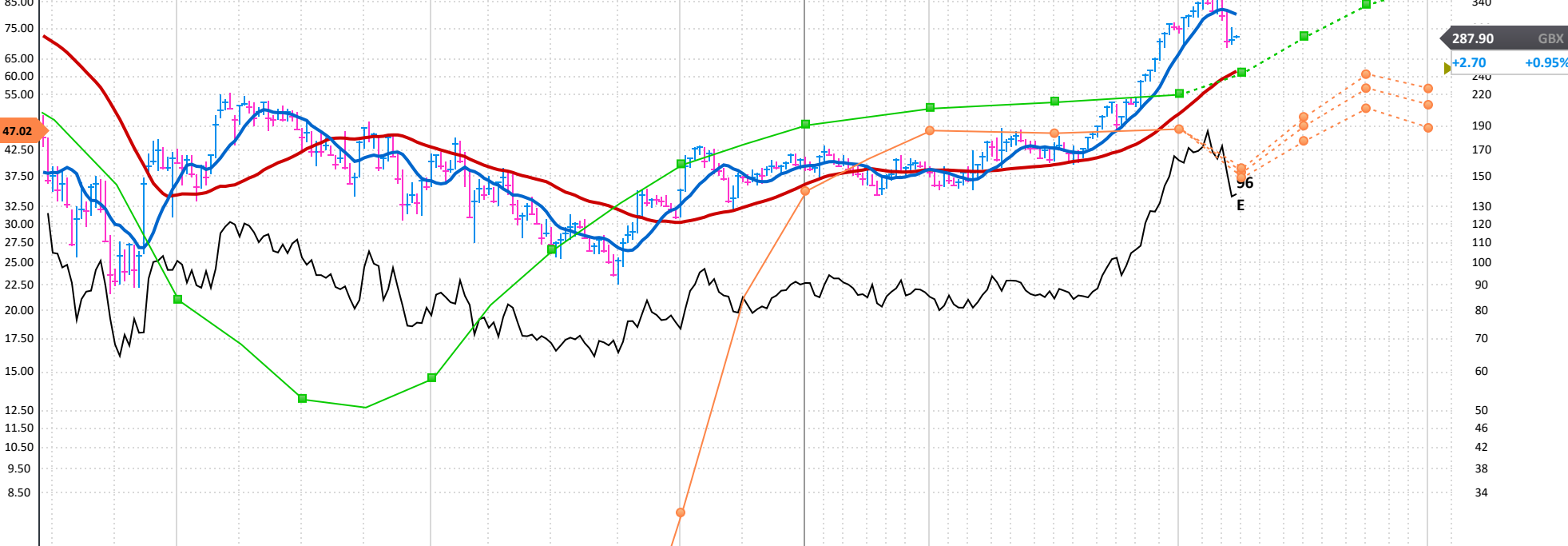


442085642800	iaigroup.com										London, UNITED KINGDOM Inc 2010										MGMT owns --																																																																																																																						
EPS Rank 35																																																																																																																																											
International Consolidated Airlines Group SA is a holding company, which engages in the provision of passenger and freight air transportation services. It operates through the following segments: British Airways, Iberia, Vueling, Aer Lingus, and Other Group companies. The company was founded on January 21, 2011 and is headquartered in London, the United Kingdom. LESS																																																																																																																																											
ANNUAL - DEC END										2016										2017										2018										2019										2020										2021										2022										2023										2024										2025 Estimate										2026 Estimate																													
EPS GBX										50.56										55.31										83.72										47.72										-174.74										-50.78										7.42										46.81										47.16										53.42										13%																													
CASH FLOW/SHR GBX										65.08										93.61										89.84										108.45										-86.48										-2.44										77.19										80.17										102.55										Earnings Growth Rate										Sales Growth Rate																													
PRETAX MARGIN %										10%										11%										14%										9%										-100%										-42%										2%										10%										11%										2022-24 97% (44 Stability)										47%																													
RETURN ON EQUITY %										39%										34%										43%										26%										-171%										-269%										30%										100%										58%										2020-24 --										25%																													
SALES % CHANGE										12%										8%										7%										4%										-69%										4%										171%										30%										6%										COMP RATING 79										SMR RATING A																													
SALES (MIL) GBX										2M										2M										2M										2M										699K										726K										2M										3M										3M										INV T/O 46.4x 92																																							
WEEKLY										Jan 24										Jan 31										Feb 7										Feb 14										Feb 21										Feb 28										Mar 7										Mar 14										Mar 21										DEBT % 2022-24										850%										423%										225%									
DATAGRAPH RATING										61										61										59										61										59										62										62										56										57										TAX RATE 2022-24										-3.9%										13%										23%									
AVG DAILY VOL (000)										23,420										23,020										22,881										22,395										22,555										23,145										24,218										25,498										25,293										BACKLOG 2022-24										---										---																			
UP/DOWN VOLUME										3.0										3.2										3.8										2.1										1.8										1.8										1.4										1.2										1.0										R & D										--										BK VAL 2.71x '24																			
ACCUM/DIST RATING										51										57										68										39										25										41										3										-33										-36										DIV GBX 6.91 (2.4%)										DIV GR RT+30% (44)																													
RELATIVE STRENGTH										97										98										98										98										98										98										98										96										96										BETA 0.70(6.00)										ALPHA 0.20 (0.11)																													
GROUP RANK										2										2										2										1										1										1										3										7										8										2024 EMPLOYEES 74,378 (4%)																																							



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	6
EPS (GBX)		-35.78		-15.19		-11.10		18.87		16.30		30.40		15.73		31.29	-0.76e	17.24e	24.85e	11.38e	2025 Est.:	5.4
EPS % CHANGE						+69%		+224%		+247%		+61%		-3%		+3%					2026 Est.:	
SALES (MIL. GBX)		191,510.2		531,738.0		787,975.3		1,183,403.2		1,190,228.7		1,369,953.3		1,258,282.3		1,457,201.6	567.3Ke	736.1Ke	811.2Ke	696.1Ke	5-yr High:	18
SALES % CHANGE						+311%		+123%		+51%		+16%		+6%		+6%					5-yr Low:	3
EPS % SURPRISE										-2,196.0%				-12.1%		+16.3%					vs Ind. Avg.:	1.1x
FUNDS	507	477	422	372	359	365	340	333	342	338	380	376	365	403	445	551						
SHARES HELD BY FUNDS	851M	740M	715M	651M	649M	670M	639M	556M	726M	704M	673M	648M	691M	763M	801M	891M						