

3185888138 adyen.com Amsterdam, NETHERLANDS Inc 2006 MGMT owns -- +0% from Pivot in 9 Weeks Europe Long +2.72% in 14.4 WKS OH -18% LOG (Fixed) PRICE

Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52	29.69	36.46	23%
CASH FLOW/SHR EUR	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90	54.53		
PRETAX MARGIN %	18%	9%	10%	11%	9%	10%	8%	51%	56%	24% (6 Stability)	-43%
RETURN ON EQUITY %	35%	20%	27%	31%	25%	31%	27%	25%	25%	35% (13 Stability)	-7%
SALES % CHANGE	99%	54%	63%	61%	37%	65%	49%	-79%	17%		
SALES (MIL) EUR	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863	2,181	INVT/O 3.5x 50	
WEEKLY	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 21	DEBT %	2022-24 7%
DATAGRAPH RATING	60	58	56	63	57	61	59	53	53	TAX RATE	2022-24 22%
AVG DAILY VOL (000)	65	66	63	69	68	70	70	75	77	BACKLOG	2022-24 --
UP/DOWN VOLUME	2.2	2.4	1.7	2.1	1.7	1.3	1.3	1.3	1.4	R & D	-- BK VAL 11.43x '24
ACCUM/DIST RATING	29	31	13	44	45	43	11	-15	-13	DIV EUR	None
RELATIVE STRENGTH	85	86	86	94	92	95	89	85	87	BETA	1.72(26.00)
GROUP RANK	1	1	1	1	3	4	8	8	9	2024 EMPLOYEES	4,345 (4%)
										ALPHA	0.00 (0.00)

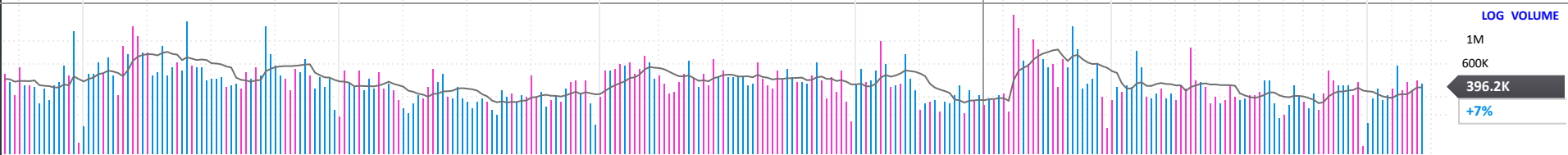
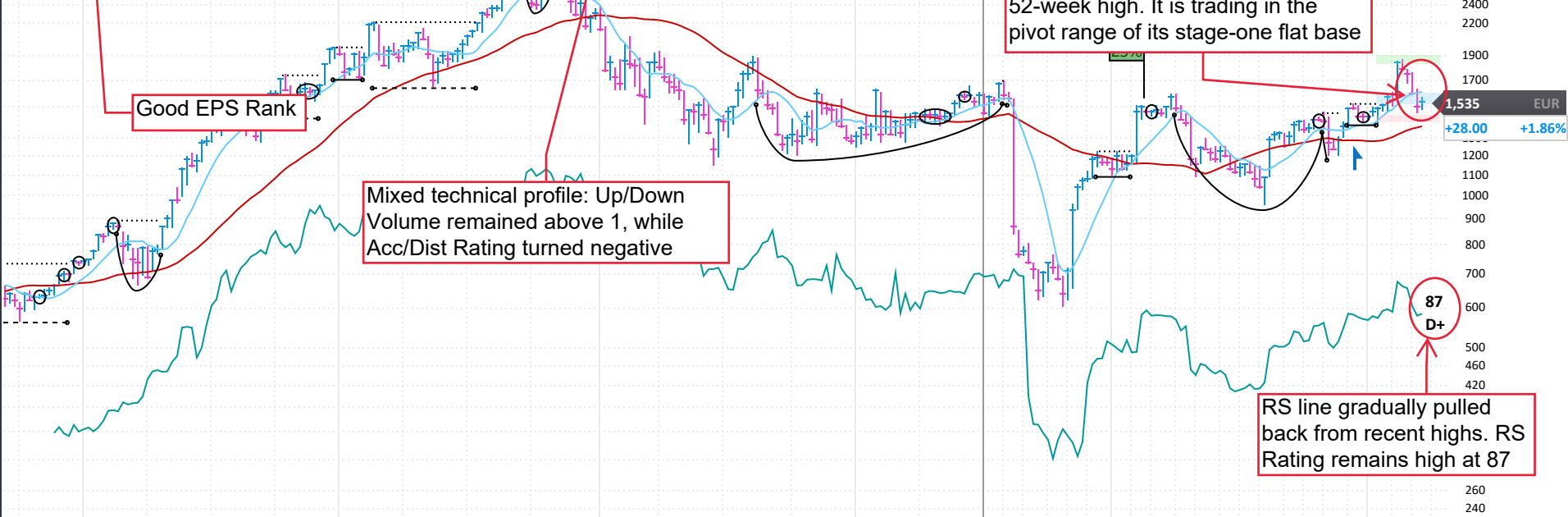
Strong fundamental ratings. Double-digit earnings growth estimates for FY25

The stock bounced off support at its 100-DMA (-2%) and is trying to recover after pulling back from its 52-week high. It is trading in the pivot range of its stage-one flat base

Good EPS Rank

Mixed technical profile: Up/Down Volume remained above 1, while Acc/Dist Rating turned negative

RS line gradually pulled back from recent highs. RS Rating remains high at 87



FINANCIALS	0	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	P/E	52	
EPS (EUR)		2.59		5.39		6.73		8.69		18.21		9.10		13.42		13.19		16.55		2025 Est.:	42.1			
EPS % CHANGE						+160%		+61%								+45%		+23%		2026 Est.:	248			
SALES (MIL) EUR		1,560.1		2,081.3		2,554.2		3,441.2		8,935.6		853.6		1,009.9		1,011.2		1,170.0		5-yr High:	248			
SALES % CHANGE						+64%		+65%								+18%		+16%		5-yr Low:	27			
MARGIN AFTER TAX		+5.0%		+7.8%		+8.0%		+7.7%				+6.3%		+33.1%		+41.2%		+40.5%		vs Ind. Avg.:	2.4x			
EPS % SURPRISE		-4.6%				+15.2%						-13.6%		-5.6%		+3.7%								
FUNDS		1,372		1,604		1,747		1,927		1,991		2,093		2,216		2,278		2,352		2,350		2,392		2,352