



mipscorp.com
EPS Rank 89

Taby, SWEDEN Inc 2001

MGMT owns --

Mips AB engages in the manufacture and sale of safety helmets. It develops helmet based safety and brain protection for sports and motorcycle used. The company was founded by Stale Moller, Per Evert Niklas Steenberg, Hans von Holst, Hans Peter Halldin, and Magnus Aare in 1996 and is headquartered in Tabby, Sweden. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	0.65	0.64	2.23	3.35	4.96	9.74	6.69	2.44	5.32	8.90	6.7%
CASH FLOW/SHR SEK	0.72	0.45	2.70	2.45	4.43	10.46	8.94	0.42	5.36	Earnings Growth Rate	
PRETAX MARGIN %	22%	16%	38%	41%	45%	54%	40%	24%	38%	2022-24	-36% (45 Stability)
RETURN ON EQUITY %	29%	11%	23%	30%	36%	51%	29%	10%	22%	2020-24	-6% (64 Stability)
SALES % CHANGE	75%	45%	53%	39%	36%	67%	-7%	-37%	35%	COMP RATING	82
SALES (MIL) SEK	87	126	193	268	365	608	563	357	483	INV T/O	22.2x 87
SMR RATING	A										
WEEKLY	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 20	Mar 27	Apr 3
DATAGRAPH RATING	70	75	80	70	70	61	60	60	59	59	59
AVG DAILY VOL (000)	38	39	48	46	41	42	42	42	43	43	43
UP DOWN VOLUME	0.8	0.9	1.0	0.9	1.0	0.9	0.8	0.8	0.8	0.8	0.8
ACCUM/DIST RATING	16	23	14	15	6	3	-1	-1	8	8	8
RELATIVE STRENGTH	79	82	83	77	76	66	53	55	43	43	43
GROUP RANK	34	31	29	31	41	61	65	70	70	70	70
DEBT %	2022-24 2.1% 1.4% 0.94%										
TAX RATE	2022-24 2.2% 2.4% 2.3%										
BACKLOG	2022-24 ---										
R & D	8.10% BK VAL 17.40x '24										
DIV SEK	6.50 (1.5%) DIV GR RT+19% (9)										
BETA	0.88(6.00) ALPHA 0.10 (0.03)										
2024 EMPLOYEES	109 (4%)										

LOG VOLUME

600K

300K

192.1K

+14%

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	79
EPS (SEK)	1.23	2.10	3.36	3.06	1.83	3.06	1.11	0.73	0.53	0.76	0.53	0.60	0.45	1.51	1.36	2.00	1.24e	2.57e	2.40e	2.97e	2025 Est.:	46.9
EPS % CHANGE	+162%	+244%	+110%	+36%	+49%	+46%	-67%	-76%	-71%	-75%	-52%	-18%	-15%	+99%	+157%	+233%	+176%e	+70%e	+76%e	+49%e	2026 Est.:	
SALES (MIL SEK)	83.0	142.0	185.0	198.0	137.0	206.0	113.0	107.0	88.0	102.0	77.0	91.0	83.0	133.0	123.0	144.0	125.2e	191.5e	172.4e	201.8e	5-yr High:	221
SALES % CHANGE	+48%	+115%	+81%	+41%	+65%	+45%	-39%	-46%	-36%	-50%	-32%	-15%	-6%	+30%	+60%	+58%	+51%e	+44%e	+40%e	+40%e	5-yr Low:	33
EPS % SURPRISE	+1.6%	+8.2%	+58.7%	-13.9%	+10.1%	+2.1%	-38.0%	-6.0%	-16.7%	-35.2%	-42.5%	-33.2%	-23.3%	+46.1%	-1.2%	+16.4%					vs Ind. Avg:	
FUNDS	280	291	295	325	317	325	317	302	302	305	300	300	281	299	314	314						
SHARES HELD BY FUNDS	15M	15M	15M	14M	15M	15M	16M	17M	16M	17M	16M	17M	16M	16M	16M	15M						