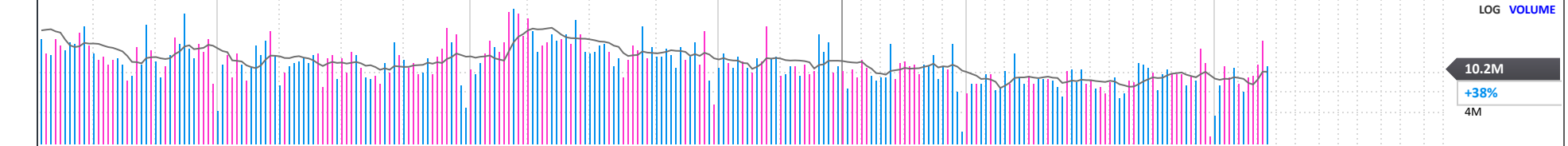
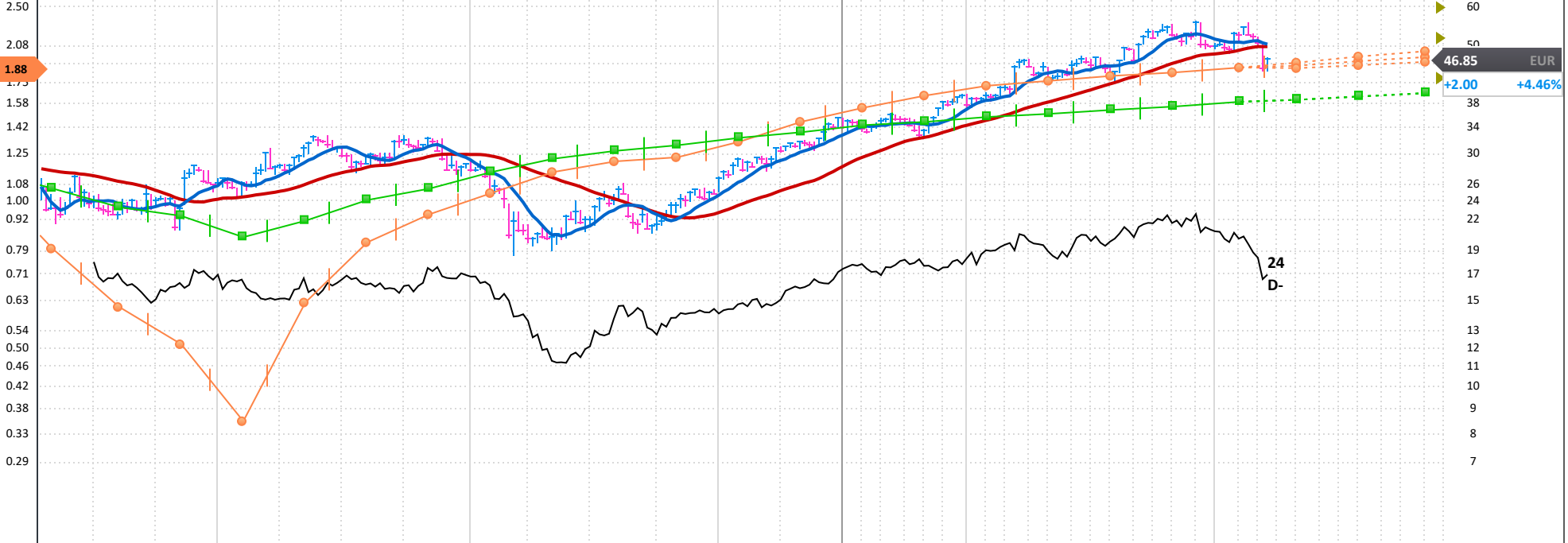


EPS 24x	34981185400	inditex.com		A Coruña, SPAIN Inc 1963		MGMT owns --		OH -17%		LOG (Fixed)	PRICE		
7.08	Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. The firm's other brands include of Pull Bear, Massimo Dutti, Stradivarius, Oysho, Zara Home, and Uterqüe. The company was founded by Amancio Ortega Gaona in 1963 and is headquartered in A Coruna, Spain. LESS												
6.25	ANNUAL - JAN END												
5.42	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026 Estimate	2027 Estimate		
5.00	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73	1.88				
4.58	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78	2.98	Earnings Growth Rate			
4.17	17%	17%	17%	16%	7%	15%	16%	19%	19%	2023-25 23% (4 Stability)	11%		
3.75	26%	26%	25%	25%	8%	21%	25%	30%	31%	2021-25 29% (29 Stability)	12%		
3.33	12%	9%	3%	8%	-28%	36%	18%	10%	7%	COMP RATING 56	SMR RATING A		
2.92	23K	25K	26K	28K	20K	28K	33K	36K	39K	INV T/O 6.2x 61			
2.50	WEEKLY												
2.08	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 20	DEBT % 2023-25	23%	22%	21%
1.88	57	63	63	63	62	60	55	36	43	TAX RATE 2023-25	23%	22%	23%
1.73	1,686	1,731	1,679	1,689	1,698	1,554	1,596	1,840	1,937	BACKLOG 2023-25	--	--	--
1.58	1.2	1.2	1.0	1.1	1.1	1.5	1.2	0.9	1.2	R & D	BK VAL 7.77x '25		
1.42	-15	17	18	22	5	1	-24	-42	-22	DIV EUR 1.36 (2.9%)	DIV GR RT +32% (15)		
1.25	67	81	79	82	71	69	59	20	24	BETA 0.97(34.00)	ALPHA -0.07 (-0.05)		
1.08	28	27	34	34	33	34	37	64	64				



FINANCIALS	0	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	Jul 25	Oct 25
EPS (EUR)	0	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	0.47	0.54	0.45	0.43e	0.52e	0.58e
EPS % CHANGE	%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	+9%	+6%	+10%	+2%e	+11%e	+7%e
SALES (MIL EUR)	0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	9,915.0	9,357.0	11,210.0	8,514.1e	10,535.4e	9,992.8e
SALES % CHANGE	%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+14%	+7%	+7%	+9%	+7%	+7%	+7%	+8%	+4%e	+6%e	+7%e
EPS % SURPRISE	%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%	-2.1%	-4.4%	+2.8%			
FUNDS	0	2,207	2,206	2,241	2,315	2,269	2,426	2,465	2,619	2,698	2,761	2,895	2,980	3,069	3,139	3,181	3,350				
SHARES HELD BY FUNDS	1	456M	458M	461M	468M	436M	456M	463M	477M	473M	464M	463M	443M	444M	458M	475M	487M				

P/E 25
 Est.:
 Est.:
 5-yr High: 80
 5-yr Low: 16
 vs Ind. Avg: 0.8x