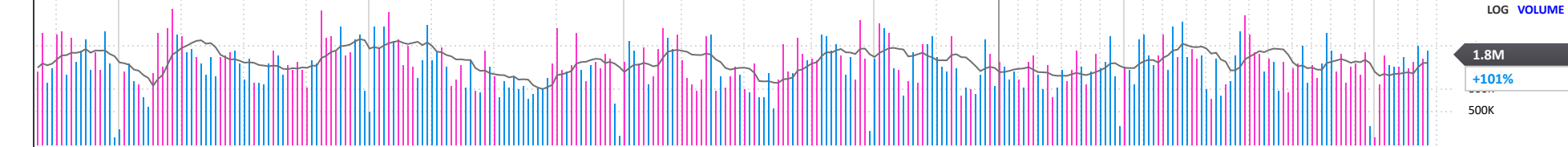
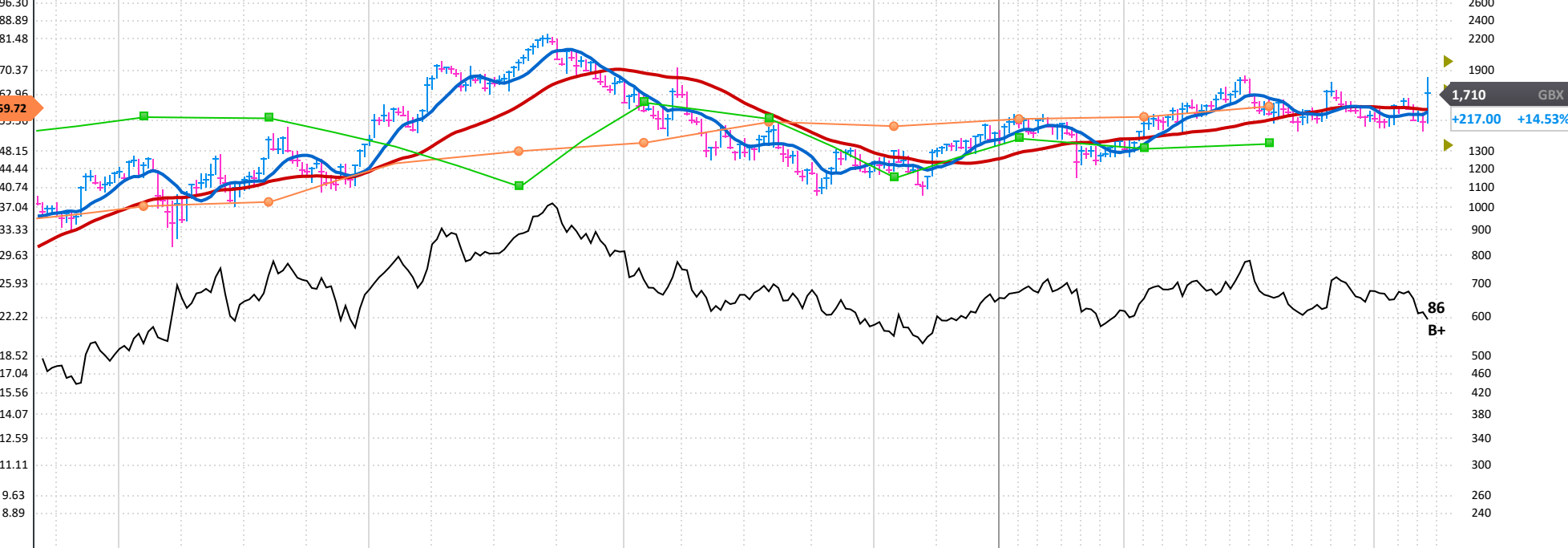


441628403403 softcat.com Marlow, UNITED KINGDOM Inc 1987 MGMT owns --

EPS 27x

Softcat Plc engages in the provision of software licensing, hardware, security, and information technology services. It operates through the following segments: Software, Hardware, and Services. The firm also provides corporate and public sector organizations with software licensing, client computing, data centre infrastructure, networking and security. The company was founded by Peter Kelly on October 7, 1987 and is headquartered in Marlow, the United Kingdom. [LESS](#)

ANNUAL - JUL END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS GBX	16.90	20.40	27.87	34.64	38.19	48.44	55.49	56.23	59.67	64.70	8%			
CASH FLOW/SHR GBX	15.32	20.75	28.73	32.83	32.46	45.87	42.13	52.98	60.59	Sales Growth Rate				
PRETAX MARGIN %	6%	6%	6%	9%	9%	15%	13%	14%	17%	2022-24	6% (2 Stability)			
RETURN ON EQUITY %	36%	46%	58%	63%	59%	60%	57%	48%	43%	2020-24	12% (5 Stability)			
SALES % CHANGE	13%	24%	30%	8%	9%	-27%	37%	-9%	-2%	COMP RATING	91			
SALES (MIL) GBX	67K	83K	108K	99K	108K	78K	108K	99K	96K	INV T/O	168x 96			
WEEKLY	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 19	DEBT %	2022-24	1.9%	2.8%	2.7%
DATAGRAPH RATING	44	46	49	54	46	44	48	44	64	TAX RATE	2022-24	19%	21%	25%
AVG DAILY VOL (000)	228	238	234	250	248	253	261	283	310	BACKLOG	2022-24	--	--	--
UP/DOWN VOLUME	1.3	1.4	1.1	1.4	1.1	1.1	1.1	1.1	1.4	R & D	--	BK VAL	10.85x '24	
ACCUM/DIST RATING	9	23	9	18	-3	-25	-4	2	33	DIV GBX	26.60 (1.6%)	DIV GR RT	+16% (14)	
RELATIVE STRENGTH	22	27	35	49	30	25	41	27	86	BETA	0.95(14.00)	ALPHA	-0.01 (0.00)	
GROUP RANK	59	60	56	85	68	80	79	100	95	2024 EMPLOYEES	2,509 (8%)			



FINANCIALS	Apr 20	Jul 20	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	P/E	27
EPS (GBX)		21.53				48.44		26.16		29.37		25.03		31.25		25.60		34.13			2025 Est.:	26.4
EPS % CHANGE		+4%										-4%		+6%		+2%		+9%			2026 Est.:	
SALES (MIL GBX)		55,297.9				78,404.9		77,093.3		30,701.3		51,240.5		47,289.5		46,715.2		49,548.1			5-yr High:	46
SALES % CHANGE		-1%										-34%		+54%		-9%		+5%			5-yr Low:	19
EPS % SURPRISE														-1.5%		+6.7%		+10.4%			vs Ind. Avg.:	1.0x
FUNDS	320	327	326	323	343	346	357	349	377	379	384	365	361	362	375	388	407	408				
SHARES HELD BY FUNDS	65M	66M	71M	72M	72M	73M	70M	72M	70M	70M	74M	75M	78M	77M	79M	81M	82M	78M				