M&G MNG.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p528.22B Sales p1.36T | Shares 2.404B Float 1.971B

442076264588 mandgplc.com London, UNITED KINGDOM Inc 2017 MGMT owns --

EPS Rank 12

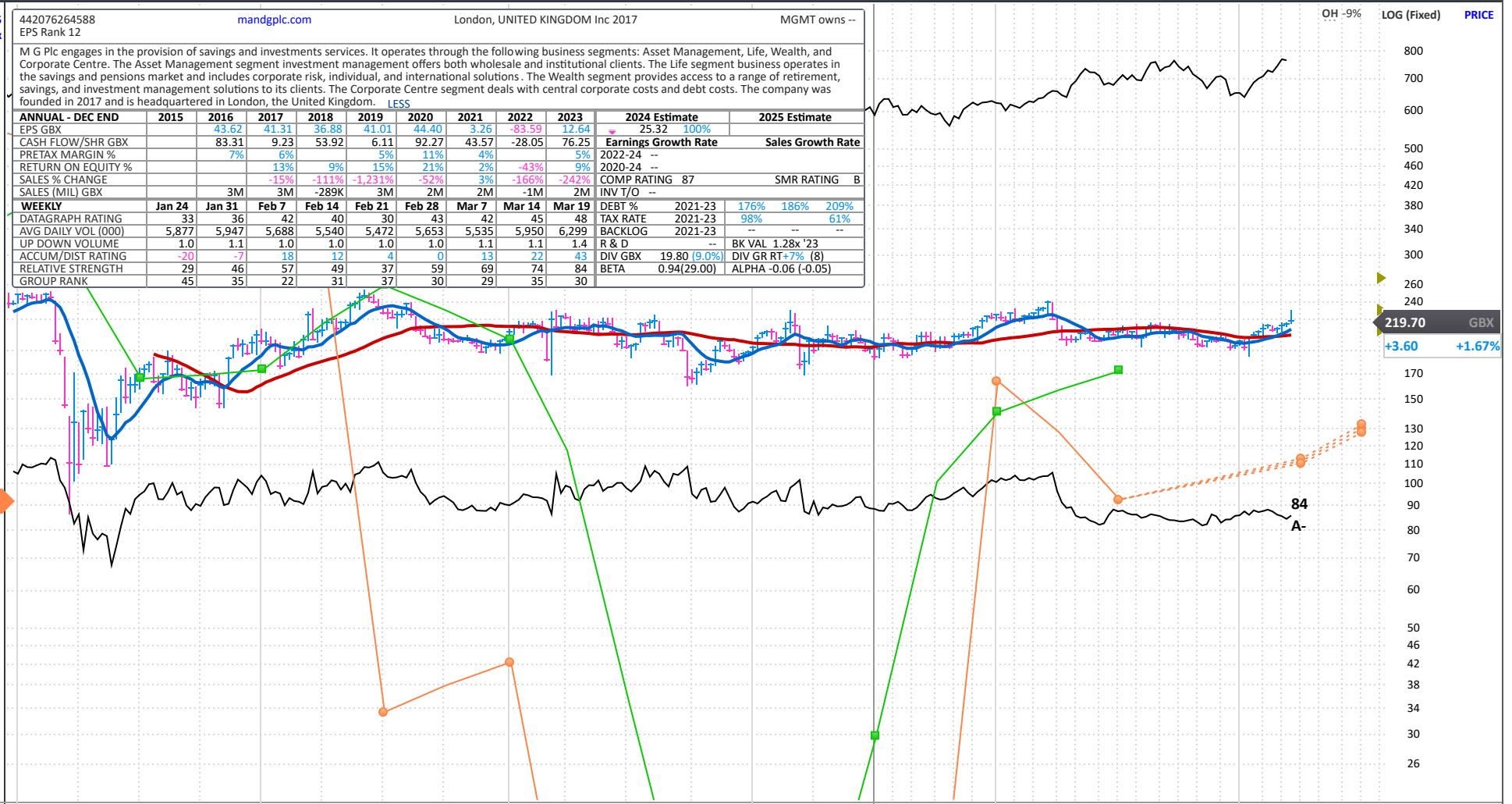
M G Plc engages in the provision of savings and investments services. It operates through the following business segments: Asset Management, Life, Wealth, and Corporate Centre. The Asset Management segment investment management offers both wholesale and institutional clients. The Life segment business operates in the savings and pensions market and includes corporate risk, individual, and international solutions. The Wealth segment provides access to a range of retirement, savings, and investment management solutions to its clients. The Corporate Centre segment deals with central corporate costs and debt costs. The company was founded in 2017 and is headquartered in London, the United Kingdom. LESS

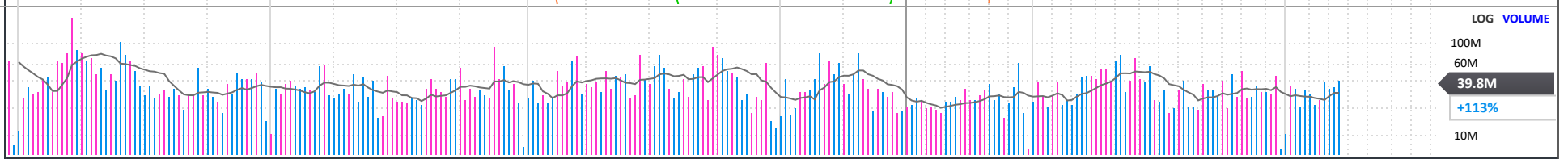
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX		43.62	41.31	36.88	41.01	44.40	3.26	-83.59	12.64
CASH FLOW/SHR GBX		83.31	9.23	53.92	6.11	92.27	43.57	-28.05	76.25
PRETAX MARGIN %		7%	6%		5%	11%	4%		5%
RETURN ON EQUITY %			13%	9%	15%	21%	2%	-43%	9%
SALES % CHANGE			-15%	-111%	-1,231%	-52%	3%	-166%	-242%
SALES (MIL) GBX		3M	3M	-289K	3M	2M	2M	-1M	2M

2024 Estimate		2025 Estimate
25.32	100%	
Earnings Growth Rate		**Sales Growth Rate**
2022-24 --		
2020-24 --		
COMP RATING 87		SMR RATING B
INV T/O --		

WEEKLY	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	Mar 19
DATAGRAPH RATING	33	36	42	40	30	43	42	45	48
AVG DAILY VOL (000)	5,877	5,947	5,688	5,540	5,472	5,653	5,535	5,950	6,299
UP DOWN VOLUME	1.0	1.1	1.0	1.0	1.0	1.0	1.1	1.1	1.4
ACCUM/DIST RATING	-20	-7	18	12	4	0	13	22	43
RELATIVE STRENGTH	29	46	57	49	37	59	69	74	84
GROUP RANK	45	35	22	31	37	30	29	35	30

DEBT %	2021-23	176%	186%	209%
TAX RATE	2021-23	98%		61%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 1.28x '23		
DIV GBX	19.80 (9.0%)	DIV GR RT +7% (8)		
BETA	0.94(29.00)	ALPHA -0.06 (-0.05)		





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		31.83		12.41		-9.84		13.12				-83.59		2.90		9.76		-2.60		12.69e
EPS % CHANGE		+4%		+19%		-131%		+6%										-190%		+588%e
SALES (MIL GBX)		126,200.0		1,356,300.0		860,400.0		839,500.0				-1,066,900.0		481,600.0		627,300.0		729,200.0		
SALES % CHANGE		-94%		+3%		+582%		-38%										+51%		
EPS % SURPRISE		+231.3%				-397.0%		-18.8%				-586.8%		-68.8%		-19.4%		-123.6%		
FUNDS	996	1,001	1,028	1,090	1,108	1,152	1,105	1,028	1,020	988	932	925	884	872	865	903	944	954		
SHARES HELD BY FUNDS	1B	999M	965M	1B	1B	1B	1B	958M	976M	977M	941M	852M	811M	802M	800M	796M	808M	776M		

P/E 31
Est.:
Est.:
5-yr High: 99
5-yr Low: 2
vs Ind. Avg: 1.8x