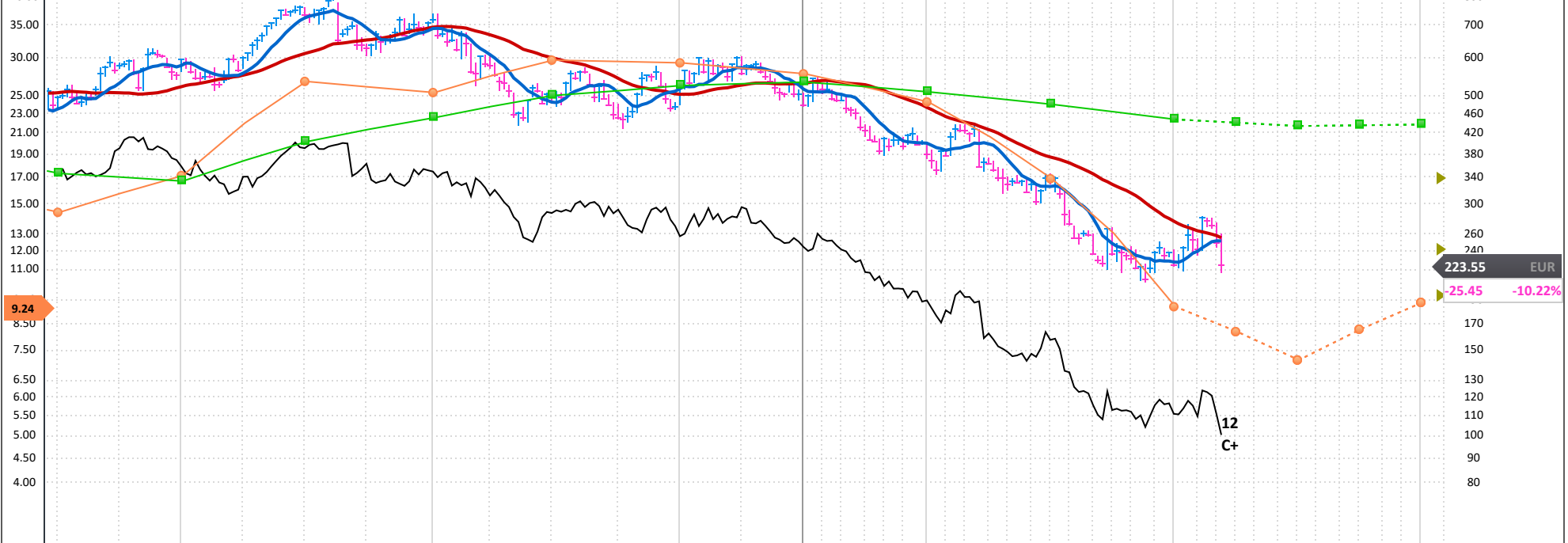


EPS 20x	33145646100	kering.com	Paris, FRANCE Inc 1955	MGMT owns --	OH -48%	LOG (Fixed)	PRICE							
EPS Rank 26	Kering SA engages in the design, manufacture, marketing, and retail of luxury apparel and accessories. The firm offers apparel, leather goods, shoes, watches, jewelry, perfumes and cosmetics products. It operates through the following segments: Gucci, Yves Saint Laurent, Bottega Veneta, Other Houses, and Kering Eyewear and Corporate. The company was founded in 1963 and is headquartered in Paris, France. <a href="#">LESS</a>						2200							
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate			
EPS EUR	6.55	14.22	20.13	16.97	17.20	25.49	29.34	24.38	9.24	10.43	13%			
CASH FLOW/SHR EUR	12.85	20.58	28.51	18.85	20.87	37.65	32.42	33.98	33.99	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	10%	21%	26%	27%	23%	26%	25%	22%	10%	2022-24 -26% (23 Stability)		2%		
RETURN ON EQUITY %	7%	15%	24%	22%	20%	25%	26%	20%	8%	2020-24 0% (38 Stability)		7%		
SALES % CHANGE	7%	-13%	26%	16%	-18%	35%	15%	-4%	-12%	COMP RATING 12		SMR RATING C		
SALES (MIL) EUR	12K	11K	14K	16K	13K	18K	20K	20K	17K	INV T/O 1.8x 44				
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	DEBT %	2022-24	63%	96%	105%
DATAGRAPH RATING	39	41	41	40	48	49	46	39	40	TAX RATE	2022-24	28%	27%	27%
AVG DAILY VOL (000)	318	309	318	316	357	354	361	372	409	BACKLOG	2022-24	--	--	--
UP/DOWN VOLUME	1.1	1.5	1.3	1.2	1.7	1.6	1.4	1.5	1.3	R & D	--	BK VAL 1.84x '24		
ACCUM/DIST RATING	17	32	27	15	45	46	41	13	3	DIV EUR	6.00 (2.7%)	DIV GR RT +8% (28)		
RELATIVE STRENGTH	14	21	21	19	44	53	38	20	12	BETA	1.62(30.00)	ALPHA -0.21 (-0.09)		
GROUP RANK	108	66	67	70	39	43	47	57	75	2024 EMPLOYEES	46,930	-4%		



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	24
EPS (EUR)		11.85		13.64		16.08		13.26		14.60		9.78		7.16		2.08		5.10e		4.33e	2025 Est.:	21.4
EPS % CHANGE		+444%		-9%		+36%		-3%		-9%		-26%		-51%		-79%		-29%e		+108%e	2026 Est.:	
SALES (MIL EUR)		8,047.2		9,598.0		9,930.0		10,421.0		10,135.0		9,431.0		9,018.0		8,176.0		8,492.5e		8,296.5e	5-yr High:	38
SALES % CHANGE		+50%		+24%		+23%		+9%		+2%		-10%		-11%		-13%		-6%e		+1%e	5-yr Low:	15
EPS % SURPRISE		+8.8%		+15.4%		+11.4%		-13.8%		-0.2%		-6.0%		-1.0%							vs Ind. Avg.:	1.5x
FUNDS	1,930	2,089	2,199	2,299	2,334	2,456	2,411	2,465	2,518	2,493	2,391	2,259	2,225	2,060	1,891	1,781						
SHARES HELD BY FUNDS	32M	32M	32M	30M	29M	31M	30M	30M	30M	31M	31M	29M	30M	30M	26M	27M						