



49893820 bmwgroup.com Munich, GERMANY Inc 1916 MGMT owns --

OH -29% LOG (Fixed) PRICE

EPS 6x

Bayerische Motoren Werke AG engages in the manufacture and sale of automobiles and motorcycles. It operates through the following business segments: Automotive, Motorcycles, Financial Services, and Other Entities. The Automotive segment develops, manufactures, assembles, and sells cars and off road vehicles, under the following brands: BMW, MINI, and Rolls Royce, as well as spare parts and accessories. The Motorcycles segment focuses on the premium segment. The Financial Services segment offers credit financing, leasing and other services to retail customers. The Other Entities segment includes holding and group financing activities. The company was founded on March 6, 1916 and is headquartered in Munich, Germany. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	9.70	10.45	13.07	10.61	7.47	5.72	18.76	27.30	17.67	12.75	-28%
CASH FLOW/SHR EUR	1.06	4.65	8.74	7.47	5.26	19.68	23.77	35.46	27.16	Earnings Growth Rate	
PRETAX MARGIN %	9%	10%	10%	9%	7%	4%	13%	17%	11%	2022-24	-15% (21 Stability)
RETURN ON EQUITY %	16%	15%	17%	13%	8%	6%	18%	22%	13%	2020-24	26% (53 Stability)
SALES % CHANGE	15%	2%	4%	-1%	8%	-5%	12%	28%	9%	COMP RATING	54
SALES (MIL) EUR	92K	94K	98K	97K	104K	99K	111K	143K	155K	INV T/O	5.4x 69
WEEKLY	Jan 17	Jan 24	Jan 31	Feb 7	Feb 14	Feb 21	Feb 28	Mar 7	Mar 14	DEBT %	2021-23
DATAGRAPH RATING	41	41	43	44	48	50	52	53	48	TAX RATE	2021-23
AVG DAILY VOL (000)	2	1	1	1	2	2	1	2	2	BACKLOG	2021-23
UP DOWN VOLUME	1.8	2.6	3.0	2.6	2.7	2.0	1.6	1.6	1.2	R & D	4.80%
ACCUM/DIST RATING	51	61	52	26	35	33	21	25	8	DIV EUR	6.00 (7.3%)
RELATIVE STRENGTH	22	23	24	28	42	44	56	66	49	BETA	0.92(21.00)
GROUP RANK	30	22	4	4	5	5	12	27	45	2023 EMPLOYEES	154,950 (4%)
										BK VAL	0.58x '23
										DIV GR RT	+27% (49)
										ALPHA	-0.18 (-0.10)
										SMR RATING	C

82.26 EUR
+0.320 +0.39%

LOG VOLUME
20K
7K
+277%
1.4K

FINANCIALS	20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	4	-0.35	2.71	2.52	4.26	7.23	3.89	3.38	15.33	4.29	4.26	3.37	5.33	4.39	4.21	3.77	4.40	4.09	0.63		
EPS % CHANGE	%	-116%	+17%	+21%	+407%	+2K%	+44%	+34%	+260%	-41%	+10%	0%	-65%	+2%	-1%	+12%	-17%	-7%	-85%		
SALES (MIL EUR)	0	19,973.0	26,283.0	29,482.0	26,778.0	28,582.0	27,471.0	28,408.0	31,142.0	34,770.0	37,176.0	39,522.0	36,853.0	37,219.0	38,458.0	42,968.0	36,614.0	36,944.0	32,406.0		
SALES % CHANGE	%	-22%	-1%	0%	+15%	+43%	+5%	-4%	+16%	+22%	+35%	+39%	+18%	+7%	+3%	+9%	-1%	-1%	-16%		
EPS % SURPRISE	%	-236.2%	+37.6%	+48.0%	+39.7%	+67.9%	+7.8%	+4.4%	+248.5%	+17.0%	+3.0%	-10.2%	+22.4%	-6.3%	+1.4%	-6.5%	+4.0%	-0.1%	-53.2%		
FUNDS	1	1,602	1,678	1,835	1,940	2,031	1,993	2,106	2,134	2,239	2,205	2,199	2,214	2,337	2,366	2,386	2,399	2,296	2,173		
SHARES HELD BY FUNDS	M	127M	121M	121M	126M	122M	123M	124M	128M	127M	124M	117M	113M	112M	108M	110M	111M	108M	110M		

P/E 6
2025 Est.: 6.5
2026 Est.:
5-yr High: 13
5-yr Low: 2
vs Ind. Avg: 0.3x